

Financial Results Supplementary Materials for the First Three Quarters Ended December 31, 2025 (FY2026 Q3)

February 10, 2026

DAISHINKU CORP. (Code: 6962)



Financial Performance for Q3 FY2026 (YoY)

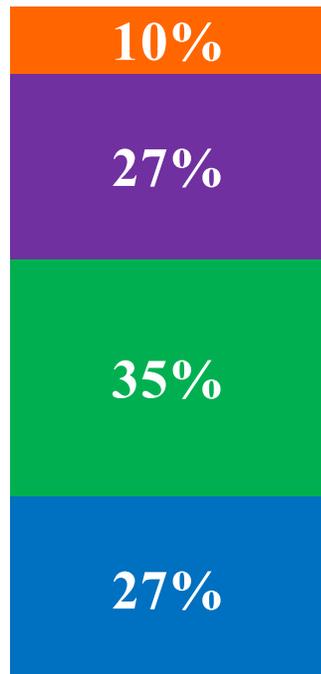
Lower revenues and lower profits (Operating profit)

Unit: Millions of Yen	Q3	Q3	YoY	
	FY2025	FY2026	Change	Change (%)
Net Sales	29,549	29,546	(3) ↓	(0.0%)
Operating profit	740	524	(216) ↓	(29.1%)
Ordinary profit	501	527	26 ↑	5.2%
Profit attributable to owners of parent	16	105	89 ↑	533.7%
USD average rate (yen)	152.64	148.71	(3.93) ↓	

Sales by Market (YoY)

Remained flat YoY

Q3 FY2025
29.5
billion yen



(Composition ratio)

Net Sales
Change (%)

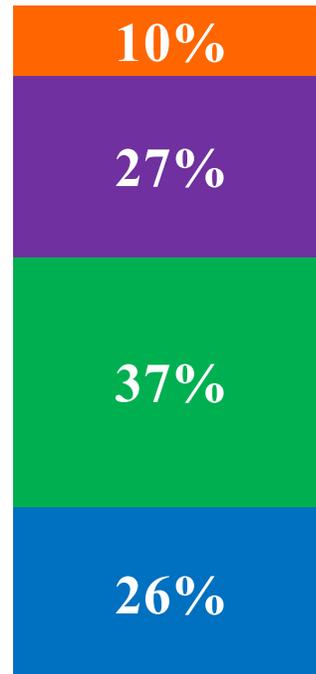
+3%

(2%)

+5%

(5%)

Q3 FY2026
29.5
billion yen



(Composition ratio)

IM: Industrial market

CM: Consumer market

AM: Automotive market

TM: Telecommunications market

**I
M**



While there are no clear signs of a full recovery in the FA/robot applications, it has recovered from the previous year

**C
M**



Somewhat weak sales for PC-related applications

**A
M**



Strong sales in the overall market

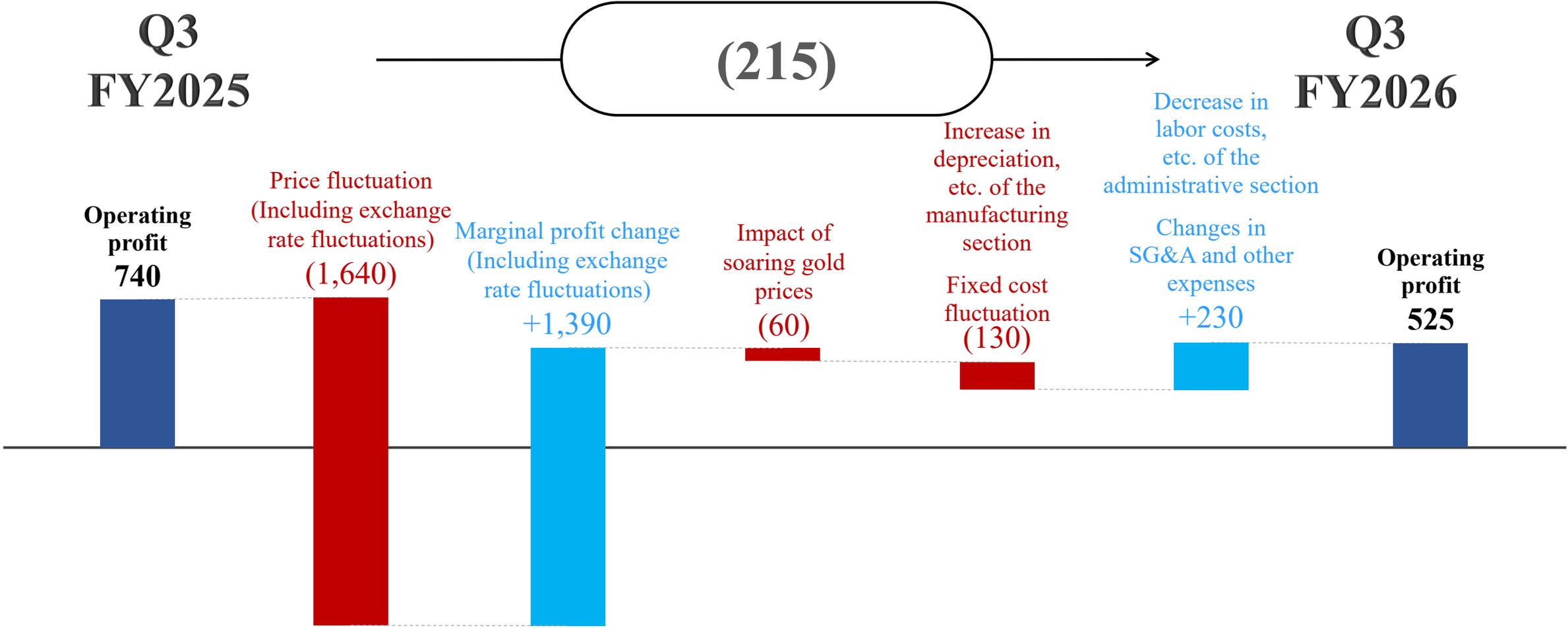
**T
M**



Sales of low-end smartphones in China remain sluggish
Product supply shortages continue

Operating Profit Analysis (YoY)

Unit: Millions of yen



Profit decreased in the first half due to the impact of exchange rate fluctuations, machine troubles, and soaring material costs

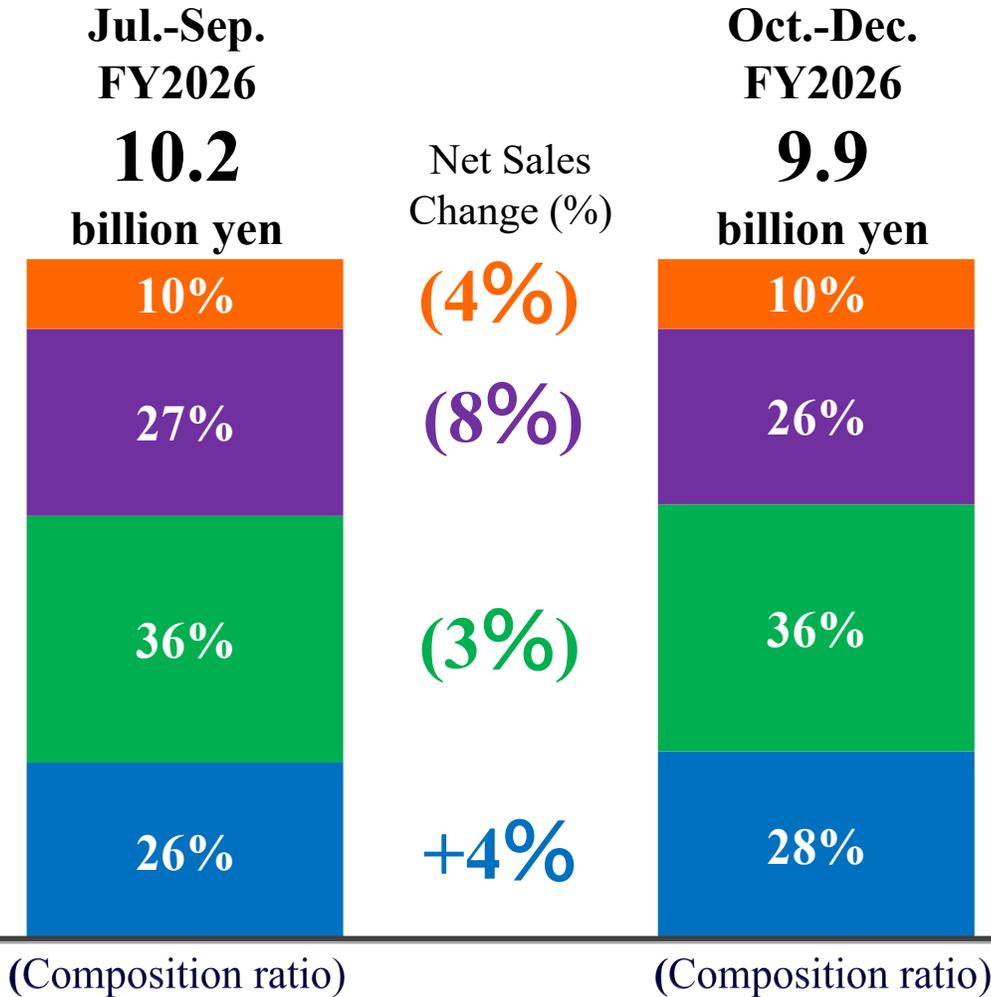
Financial Performance for Q3 FY2026 (QoQ)

Lower revenues and higher profits

Unit: Millions of Yen	Jul.-Sep.	Oct.-Dec.	QoQ	
	FY2026	FY2026	Change	Change (%)
Net Sales	10,214	9,955	(259) ↓	(2.5%)
Operating profit	109	344	235 ↑	214.7%
Ordinary profit	449	619	170 ↑	37.6%
Profit attributable to owners of parent	119	425	306 ↑	257.1%
USD average rate (yen)	147.46	154.08	6.62 ↑	

Sales by Market (QoQ)

Excluding TM applications, performance remained sluggish



IM: Industrial market CM: Consumer market
AM: Automotive market TM: Telecommunications market

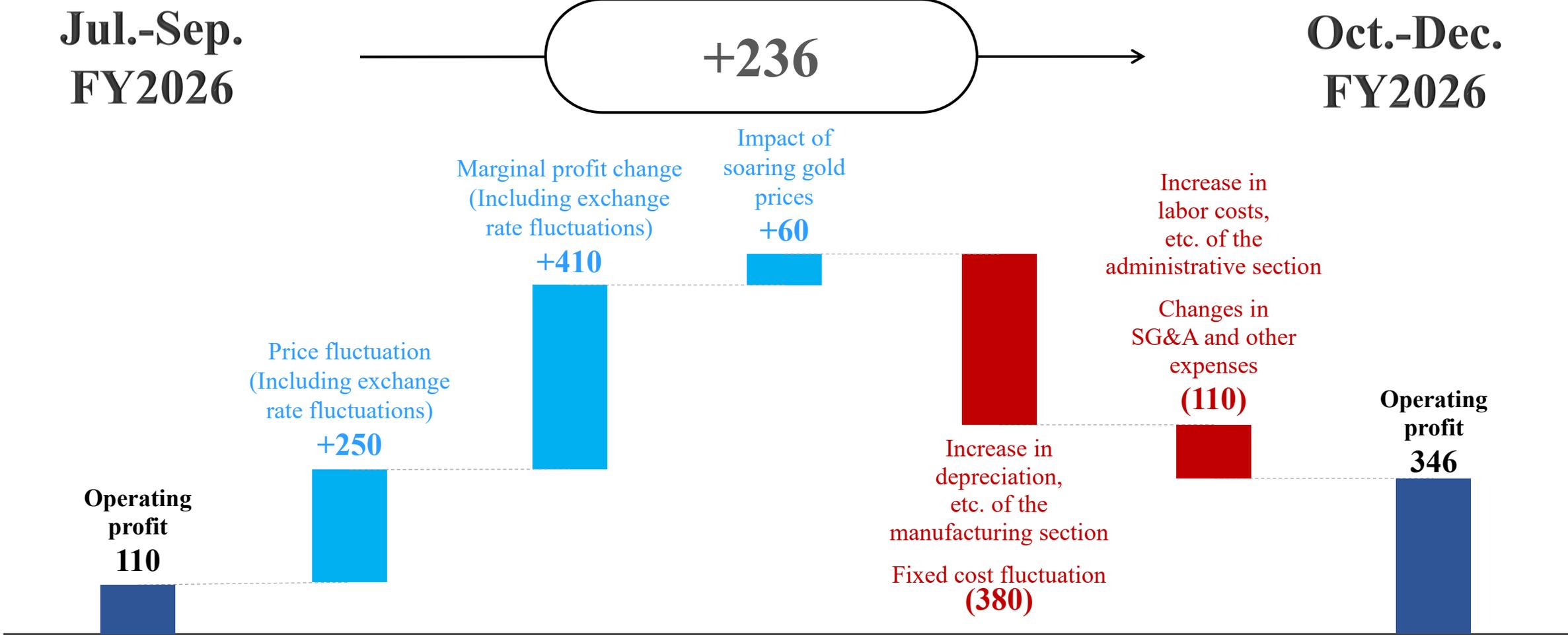
I M		HEMS-related applications sales decreased due to production adjustments for smart meters
C M		Sales of drones and game consoles declined due to seasonality Drones, in particular, were also partially impacted by memory shortages
A M		Sales to South Korea and the United States decreased In some areas, the impact of supply shortages also continued
T M		Sales for applications such as smartphones and GPS/GNSS modules increased

Operating Profit Analysis (QoQ)

Unit: Millions of yen

Jul.-Sep.
FY2026

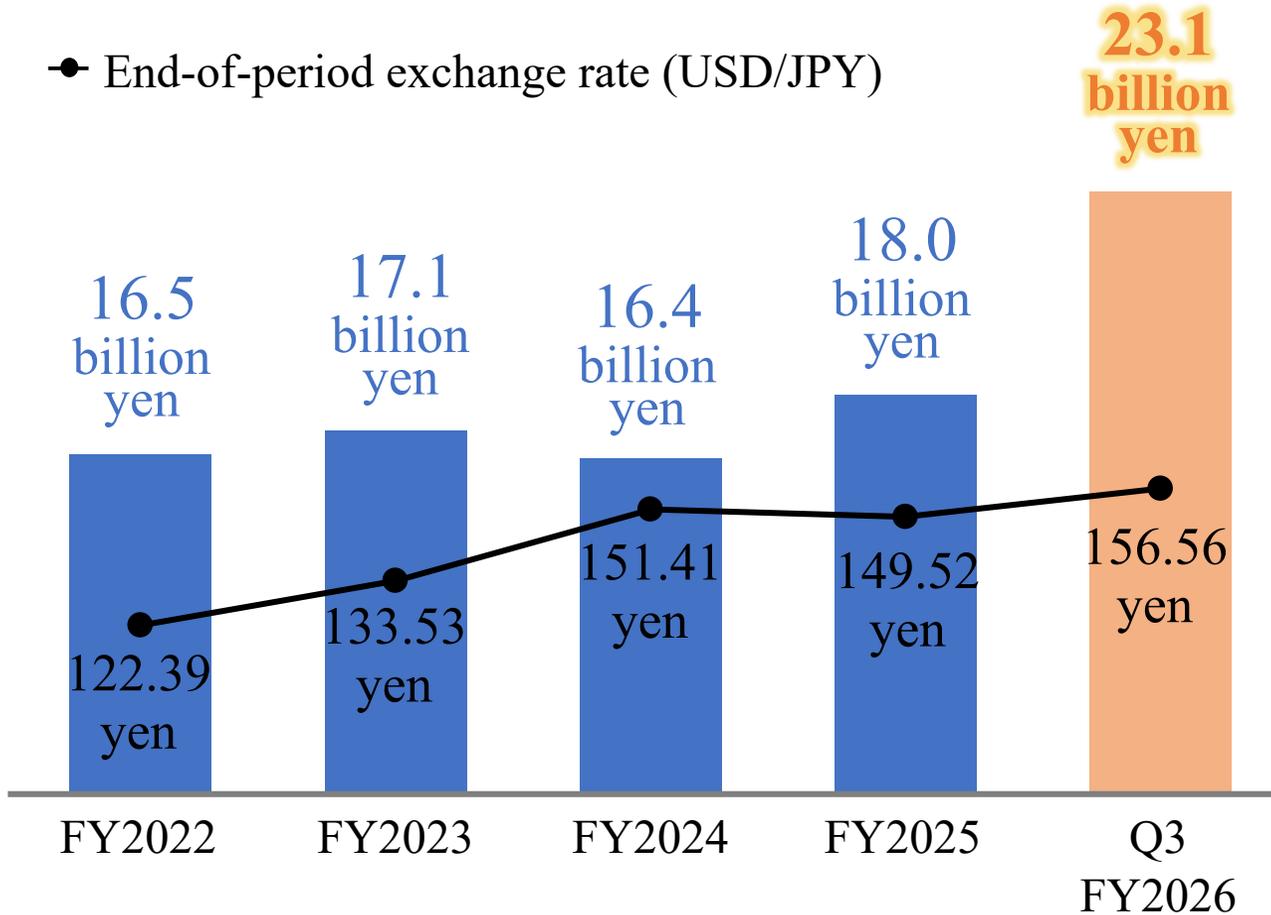
Oct.-Dec.
FY2026



Despite the normalization of operations, operating profit was constrained by factors such as personnel shortages

Inventory Trends

● End-of-period exchange rate (USD/JPY)



Q3 FY2026

Compared to the end of the previous fiscal year:
+5.1 billion yen
(FX rate impact: +0.8 billion yen)

■ **Mainly an increase in raw materials:**
The increase is attributed to the surging unit prices for parts and materials (gold).

Increased inventory YoY mainly due to the impact of surging unit prices for materials

Capital Expenditures/Depreciation/R&D Expenses

Unit: Millions of yen

YoY	Q3 FY2025	Q3 FY2026	Change
Capital Expenditures	* 6,429	2,381	(4,048)
Depreciation	3,066	3,162	96
R&D Expenses	1,604	1,463	(141)

* The company invested in capital expenditures in line with completion of the headquarters and plant during the same period in the previous year.

QoQ	Jul.-Sep. FY2026	Oct.-Dec. FY2026	Change
Capital Expenditures	565	1,252	687
Depreciation	1,011	1,156	145
R&D Expenses	453	489	36

Investments made in the Arkh-related business



Arkh.3G





Arkh.2G

