

FACT BOOK 2023



株式会社 大真空

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Notes:

- Figures have been calculated on a consolidated basis for the years ended March
- Certain items in previous years' financial statements have been reclassified.
- Some figures in the fiscal year ended March 31, 2017 were revised because it was discovered error which overseas subsidiary has the less deferred tax assets in the consolidated financial statements of the fiscal year ended March 31, 2017.
- We applied "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Accounting Standards Board of Japan (ASBJ) Statement No.28, February 16, 2018) from the fiscal year ended March 31, 2019. According to the regulation, we retroactively adjusted it to the financial results ended March 31, 2018.

注:

- 記載されている数値は連結ベース。会計年度は4月1日～3月31日です。
- 資料の一部は、組み替え表示しております。
- 2017年3月期において在外子会社の繰延税金資産残高が過少であり、2017年3月期の決算数値金額が誤っていることが判明したため、2017年3月期の数値を一部訂正しております。
- 2019年3月期より、『税効果会計に係る会計基準』の一部改正(企業会計基準第28号 2018年2月16日)等を適用したことにより、2018年3月期の数値は遡及修正後の数値を記載しております。

Consolidated balance sheets 連結貸借対照表

		Million yen									
		' 14.3	' 15.3	' 16.3	' 17.3	' 18.3	' 19.3	' 20.3	' 21.3	' 22.3	' 23.3
Assets	資産の部										
Current assets	流動資産	32,087	33,515	36,892	36,974	35,507	34,431	38,005	39,937	47,049	46,711
Cash and deposits	現金及び預金	12,033	13,076	18,338	17,203	15,602	13,940	15,321	14,316	18,516	18,517
Notes and accounts receivable-trade	受取手形及び売掛金	7,584	7,231	6,846	7,319	7,059	6,424	8,162	9,318	9,940	9,514
Electronically recorded monetary claims - operating	電子記録債権	-	-	42	61	65	49	60	58	-	-
Contract assets	契約資産	-	-	-	-	-	-	-	-	204	173
Short-term investment securities	有価証券	1,870	2,071	2,124	360	829	-	30	-	-	39
Merchandise and finished goods	商品及び製品	3,057	3,570	2,716	3,145	4,332	5,786	4,531	5,142	5,839	7,221
Work in process	仕掛品	3,551	3,674	3,102	3,074	2,904	3,115	3,932	4,822	4,976	5,292
Raw materials and supplies	原材料及び貯蔵品	2,510	2,543	2,627	3,214	3,438	3,864	4,617	4,824	5,716	4,660
Deferred tax assets	繰延税金資産	250	37	65	306	-	-	-	-	-	-
Allowance for doubtful accounts	貸倒引当金	-14	-11	-9	-12	-12	-1	-1	-10	-9	-9
Others	その他	1,243	1,321	1,039	2,301	1,287	1,252	1,351	1,465	1,864	1,301
Noncurrent assets	固定資産	25,504	23,406	23,534	23,844	23,807	23,999	24,989	28,690	34,268	36,910
Property, plant and equipment	有形固定資産	23,181	20,471	20,276	20,400	20,547	20,793	21,962	23,778	27,684	30,585
Buildings and structures	建物及び構築物	5,882	5,425	4,770	3,734	3,419	3,114	3,032	3,097	3,166	3,132
Machinery, equipment and vehicles	機械装置及び運搬具	9,679	7,657	7,704	8,220	9,114	8,822	8,759	11,347	12,533	13,069
Tools, furniture and fixtures	工具、器具及び備品	1,114	938	858	817	878	859	865	879	969	1,150
Land	土地	5,737	5,795	5,674	5,704	5,703	5,801	5,771	5,835	5,803	5,920
Leased assets	リース資産	-	-	777	704	635	864	724	624	510	414
Construction in progress	建設仮勘定	766	654	491	1,218	795	1,331	2,808	1,993	4,701	6,896
Intangible assets	無形固定資産	261	259	219	168	165	150	140	134	569	1,184
Goodwill	のれん	22	8	-	-	-	-	-	-	-	-
Others	その他	238	250	219	-	-	-	-	-	-	-
Investments and other assets	投資その他の資産	2,062	2,675	3,038	3,275	3,094	3,055	2,886	4,777	6,013	5,141
Investment securities	投資有価証券	1,644	2,080	1,687	1,716	1,558	1,521	1,524	2,636	3,276	2,812
Long-term loans receivable	長期貸付金	0	0	0	0	0	1	0	1	1	1
Retirement benefit asset	退職給付に係る資産	-	-	-	-	-	-	-	485	720	678
Deferred tax assets	繰延税金資産	41	81	178	340	406	393	400	443	800	756
Allowance for doubtful accounts	貸倒引当金	-107	-79	-79	-79	-79	-79	-79	-27	-27	-27
Others	その他	484	592	1,251	1,298	1,208	1,219	1,040	1,238	1,241	919
Total assets		57,592	56,921	60,427	60,819	59,315	58,431	62,995	68,627	81,317	83,622

Consolidated balance sheets 連結貸借対照表

Million yen

		' 14.3	' 15.3	' 16.3	' 17.3	' 18.3	' 19.3	' 20.3	' 21.3	' 22.3	' 23.3
Liabilities	負債の部										
Current liabilities	流動負債	12,278	13,569	13,680	13,227	11,204	15,680	16,046	17,069	20,661	19,465
Notes and accounts payable-trade	支払手形及び買掛金	3,108	2,655	2,645	3,224	2,687	2,407	2,776	2,612	3,882	1,827
Short-term loans payable	短期借入金	3,328	3,825	1,788	1,525	1,753	2,675	1,754	2,375	3,199	2,361
Current portion of long-term loans payable	1年内返済予定の長期借入金	3,801	4,546	5,093	5,089	4,111	7,804	7,575	7,976	6,346	9,658
Lease obligations	リース債務	-	-	70	68	70	149	570	180	196	254
Accounts payable-other	未払金	1,016	1,075	2,707	1,535	1,184	1,258	1,976	1,779	3,610	2,659
Income taxes payable	未払法人税等	127	184	191	528	177	240	204	558	1,335	976
Provision for bonuses	賞与引当金	263	476	471	461	453	239	210	400	724	800
Provision for directors' bonuses	役員賞与引当金	-	-	-	15	-	-	-	-	15	-
Others	その他	633	805	711	779	765	905	978	1,186	1,350	927
Noncurrent liabilities	固定負債	8,667	10,896	16,380	16,354	17,230	12,183	16,768	17,788	20,425	20,974
Long-term loans payable	長期借入金	6,050	8,258	12,444	12,851	14,581	9,310	14,457	15,146	17,769	18,390
Lease obligations	リース債務	-	-	712	640	570	718	162	459	330	173
Deferred tax liabilities	繰延税金負債	679	822	740	865	681	706	714	958	1,008	1,135
Net defined benefit liability	退職給付に係る負債	1,578	1,493	2,114	1,691	1,101	1,185	1,210	982	1,092	1,048
Long-term accounts payable-other	長期未払金	218	161	222	172	165	134	94	105	93	77
Others	その他	141	159	146	132	129	128	129	137	130	148
	負債合計	20,946	24,465	30,061	29,581	28,434	27,864	32,814	34,858	41,086	40,439
Net assets	純資産の部										
Shareholders' equity	株主資本										
Capital stock	資本金	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344
Capital surplus	資本剰余金	12,413	12,413	7,158	7,158	7,158	7,158	7,158	7,158	7,168	7,172
Retained earnings	利益剰余金	1,356	-5,309	-19	687	66	-530	-334	686	4,131	6,500
Treasury stock	自己株式	-1,532	-1,910	-1,914	-1,917	-1,920	-1,921	-1,924	-1,926	-1,928	-1,929
Total shareholders' equity	株主資本合計	31,582	24,538	24,570	25,273	24,649	24,051	24,244	25,263	28,715	31,088
Valuation and translation adjustments	その他の包括利益累計額										
Valuation difference on available-for-sale securities	その他有価証券評価差額金	234	526	288	423	375	329	305	953	1,287	1,069
Deferred gains or losses on hedges	繰延ヘッジ損益	-	-	-	-	-	-	-46	-104	-	-
Foreign currency translation adjustment	為替換算調整勘定	232	1,891	1,053	831	751	845	434	1,155	2,551	3,318
Remeasurements of defined benefit plans	退職給付に係る調整累計額	235	350	-178	-22	190	263	135	624	566	425
Total valuation and translation adjustments	その他の包括利益累計額合計	702	2,768	1,164	1,232	1,317	1,437	828	2,629	4,405	4,812
Non-controlling interests	非支配株主持分	4,360	5,148	4,631	4,730	4,913	5,077	5,107	5,876	7,109	7,281
Total net assets	純資産合計	36,646	32,455	30,366	31,237	30,880	30,566	30,180	33,769	40,231	43,182
Total liabilities and net assets	負債純資産合計	57,592	56,921	60,427	60,819	59,315	58,431	62,995	68,627	81,317	83,622

Consolidated statements of income 連結損益計算書

		Million yen									
		'14.3	'15.3	'16.3	'17.3	'18.3	'19.3	'20.3	'21.3	'22.3	'23.3
Net sales	売上高	33,788	31,076	32,182	30,959	30,298	28,457	29,881	33,189	41,306	38,430
Cost of sales	売上原価	26,736	26,752	25,287	23,450	23,570	22,276	23,443	24,867	29,081	26,788
Gross profit	売上総利益	7,052	4,324	6,894	7,508	6,728	6,181	6,438	8,321	12,224	11,642
Selling, general and administrative expenses	販売費及び一般管理費	6,266	6,611	6,201	6,113	6,427	6,134	6,160	6,232	7,029	7,432
Operating income	営業利益	785	-2,286	693	1,395	300	47	277	2,089	5,194	4,210
Non-operating income	営業外収益	804	1,362	782	619	313	623	492	760	1,658	1,253
Interest income	受取利息	26	32	37	46	64	63	53	30	43	76
Dividend income	受取配当金	28	30	43	36	33	38	42	50	56	78
Insurance income	受取保険金	-	-	65	79	67	256	56	54	76	80
Subsidy income	補助金収入	-	-	400	313	-	-	220	63	-	-
Foreign exchange gains	為替差益	530	1,056	-	-	-	124	-	399	1,317	809
Others	その他	219	242	235	143	148	140	119	161	163	209
Non-operating expenses	営業外費用	271	246	778	463	397	289	425	316	305	357
Interest expenses	支払利息	213	126	164	132	128	127	121	114	131	209
Foreign exchange losses	為替差損	-	-	536	255	127	-	215	-	-	-
Compensation expenses	支払補償費	-	-	-	-	-	88	-	104	45	-
Others	その他	58	119	77	74	141	73	88	98	128	148
Ordinary income	経常利益	1,318	-1,170	697	1,551	216	381	344	2,533	6,547	5,106
Extraordinary income	特別利益	6	2	18	237	312	5	599	101	14	60
Gain on sales of noncurrent assets	固定資産売却益	3	2	11	67	33	4	201	9	14	13
Gain on sales of investment securities	投資有価証券売却益	-	-	7	45	30	0	94	49	-	46
Gain on sale of businesses	事業譲渡益	-	-	-	-	-	-	302	-	-	-
Gain on liquidation of subsidiaries and associates	関係会社清算益	-	-	-	-	-	-	-	41	-	-
Gain on contribution of securities to retirement benefit trust	退職給付信託設定益	-	-	-	124	248	-	-	-	-	-
Others	その他	2	-	-	-	-	-	-	-	-	-
Extraordinary loss	特別損失	128	4,522	59	595	326	148	55	290	495	38
Loss on sales of noncurrent assets	固定資産売却損	7	37	35	7	13	11	0	0	0	0
Loss on retirement of noncurrent assets	固定資産除却損	43	222	4	19	1	6	2	0	201	0
Impairment loss	減損損失	0	368	12	293	77	13	18	221	293	38
Restructuring costs	事業構造改革費用	-	3,892	-	-	-	-	-	-	-	-
Loss on business transfer	事業移管損失	-	-	-	-	-	116	33	40	-	-
Loss on valuation of investment securities	投資有価証券評価損	-	-	6	-	-	-	-	24	-	-
Loss on abandonment of inventories	たな卸資産廃棄損	-	-	-	218	-	-	-	-	-	-
Product compensation expenses	製品補償費用	-	-	-	-	234	-	-	-	-	-
Others	その他	76	2	-	57	-	-	-	3	0	-
Income before income taxes	税金等調整前当期純利益	1,195	-5,690	656	1,193	203	238	888	2,343	6,066	5,127
Income taxes - current	法人税、住民税及び事業税	192	260	278	542	189	302	258	566	1,408	1,431
Income taxes for prior periods	過年度法人税等	-	-	36	-	30	-	-	-	69	-
Income taxes - deferred	法人税等調整額	26	187	0	-213	67	84	75	94	-314	145
Profit attributable to non-controlling interests	非支配株主に帰属する当期純利益	167	207	202	172	214	327	278	459	1,054	341
Profit attributable to owners of parent	親会社株主に帰属する当期純利益	810	-6,346	139	691	-298	-475	276	1,223	3,848	3,208

Consolidated statements of comprehensive income 連結包括利益計算書

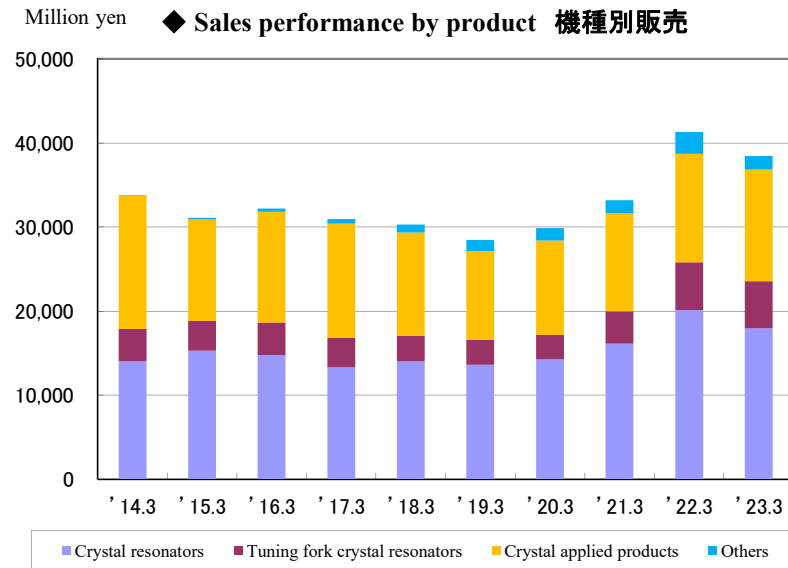
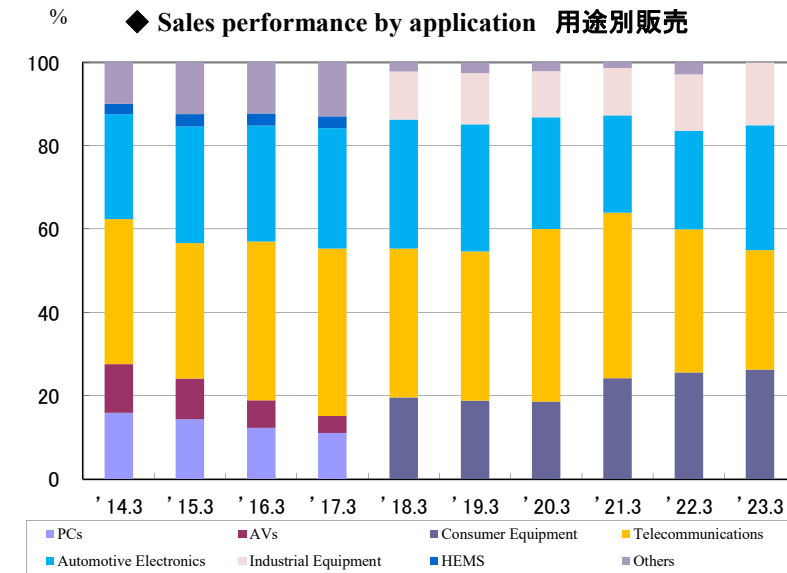
		Million yen									
		' 14.3	' 15.3	' 16.3	' 17.3	' 18.3	' 19.3	' 20.3	' 21.3	' 22.3	' 23.3
Profit	当期純利益	977	-6,139	341	864	-84	-148	554	1,682	4,903	3,550
Other comprehensive income	その他の包括利益合計	1,375	2,740	-2,151	119	180	150	-648	2,609	2,634	471
Valuation difference on available-for-sale securities	その他有価証券評価差額金	144	292	-238	135	-15	-2	115	1,067	656	-451
Deferred gains or losses on hedges	繰延ヘッジ損益	-	-	-	-	-	-	-46	-58	104	-
Foreign currency translation adjustment	為替換算調整勘定	1,231	2,332	-1,372	-168	-20	75	-580	1,111	1,931	1,045
Remeasurements of defined benefit plans	退職給付に係る調整額	-	115	-540	152	216	78	-137	489	-57	-122
Comprehensive income	包括利益	2,353	-3,398	-1,809	983	95	1	-94	4,292	7,537	4,021
Total comprehensive income attributable to :	(内訳)										
Shareholders of DAISHINKU Corporation	親会社株主に係る包括利益	1,932	-4,280	-1,464	768	-213	-355	-332	3,023	5,624	3,615
Comprehensive income attributable to non-controlling interests	非支配株主に係る包括利益	420	882	-345	215	309	357	238	1,268	1,912	406

Consolidated statements of cash flows 連結キャッシュ・フロー計算書



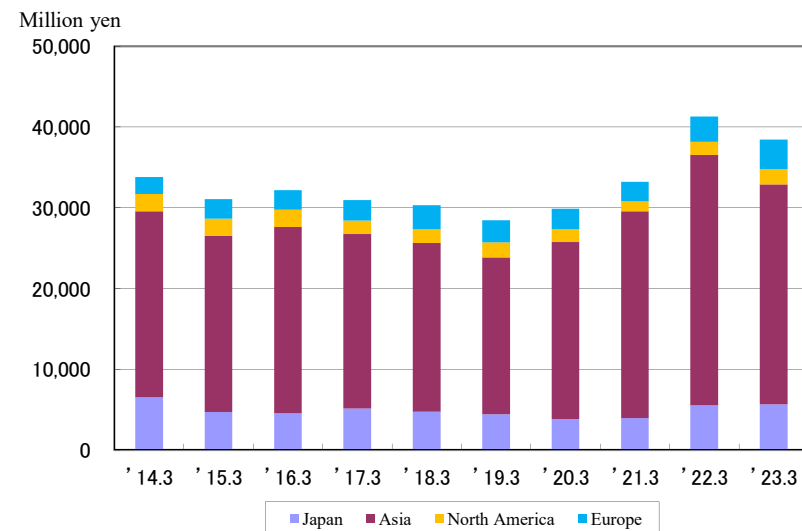
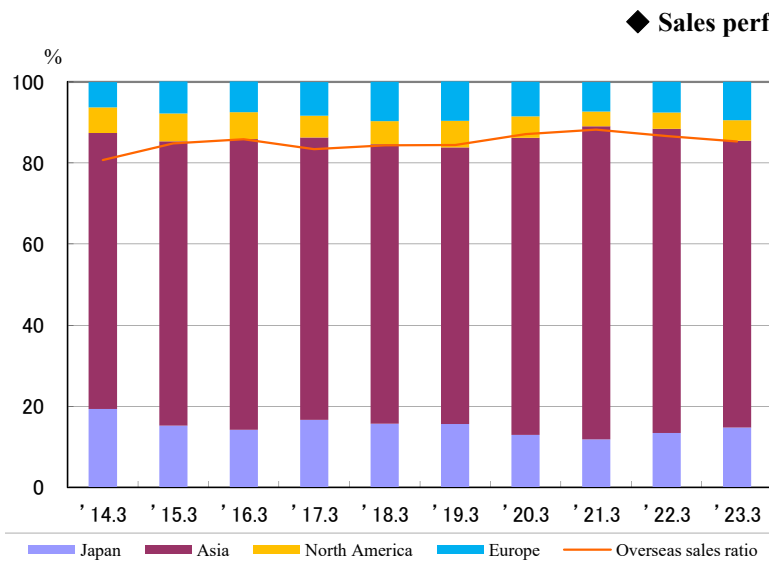
		Million yen									
		' 14.3	' 15.3	' 16.3	' 17.3	' 18.3	' 19.3	' 20.3	' 21.3	' 22.3	' 23.3
Net cash provided by (used in) operating activities	営業活動キャッシュフロー	5,458	1,931	4,847	2,584	849	998	688	2,707	8,762	5,859
Net cash provided by (used in) investing activities	投資活動キャッシュフロー	-2,434	-3,664	-2,418	-5,070	-2,925	-1,590	-2,592	-5,388	-5,176	-6,524
Net cash provided by (used in) financing activities	財務活動キャッシュフロー	-4,497	2,098	3,433	-318	501	-1,054	3,586	870	382	1,298
Effect of exchange rate change on cash and cash equivalents	現金及び現金同等物に係る換算差額	512	877	-600	-301	-169	27	-302	430	606	-712
Net increase(decrease) in cash and cash equivalents	現金及び現金同等物の増減額	-960	1,243	5,262	-3,106	-1,743	-1,619	1,380	-1,380	4,575	-79
Cash and cash equivalents at beginning of period	現金及び現金同等物の期首残高	14,864	13,903	15,147	20,410	17,303	15,559	13,940	15,321	13,940	18,516
Cash and cash equivalents at end of period	現金及び現金同等物の期末残高	13,903	15,147	20,410	17,303	15,559	13,940	15,321	13,940	18,516	18,437

Sales by application, product and area(Consolidated) 販売の状況(連結)



* Changed application category in the fiscal year ended March 2018 and 2023.

* 2018年3月期および2023年3月期に用途区分を変更。

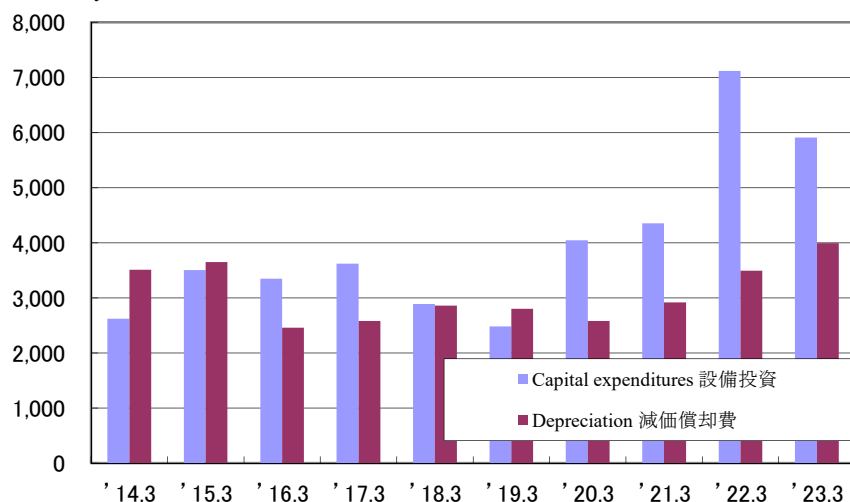


Other information (Consolidated) その他の情報(連結)

		Million yen									
		'14.3	'15.3	'16.3	'17.3	'18.3	'19.3	'20.3	'21.3	'22.3	'23.3
Capital expenditures	設備投資	2,625	3,507	3,349	3,624	2,888	2,484	4,047	4,355	7,116	5,913
Depreciation	減価償却費	3,513	3,648	2,459	2,584	2,860	2,801	2,582	2,921	3,494	3,993
R&D expenses	研究開発費	1,912	2,080	1,818	1,739	1,825	1,716	1,907	2,048	2,171	2,205
R&D expenses to net sales(%)	売上高研究開発費率	5.7	6.7	5.6	5.6	6.0	6.0	6.4	6.2	5.3	5.7
Number of employees	従業員数	4,418	4,403	4,379	4,154	4,044	4,040	3,895	3,876	3,745	3,350

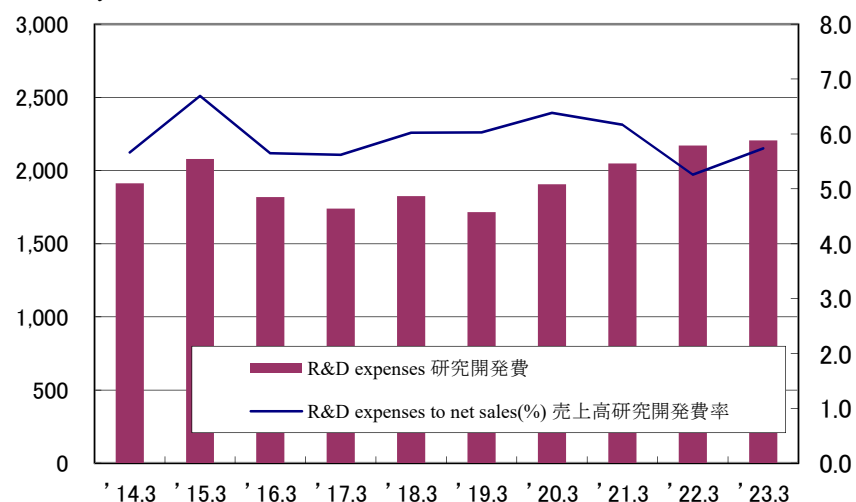
◆ Capital expenditures / Depreciation 設備投資/減価償却費

Million yen



◆ R&D expenses 研究開発費

Million yen



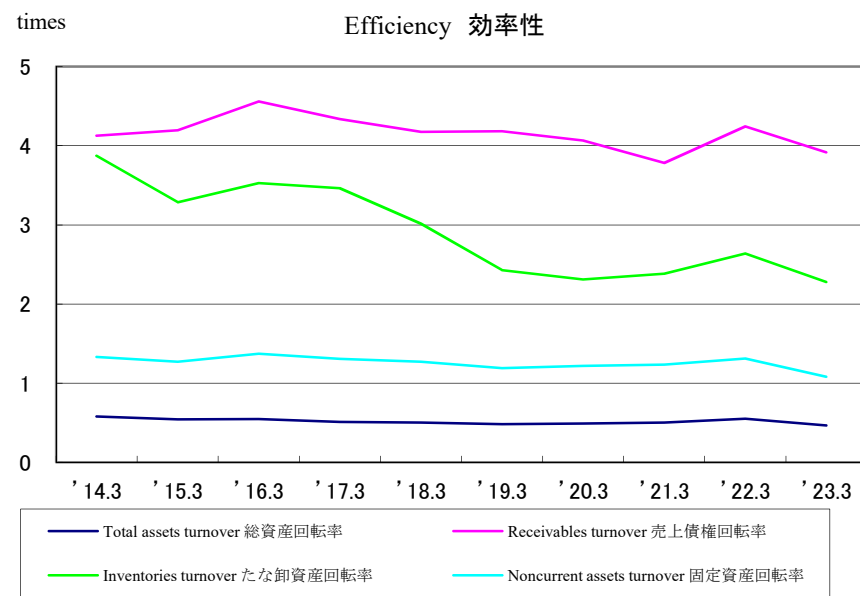
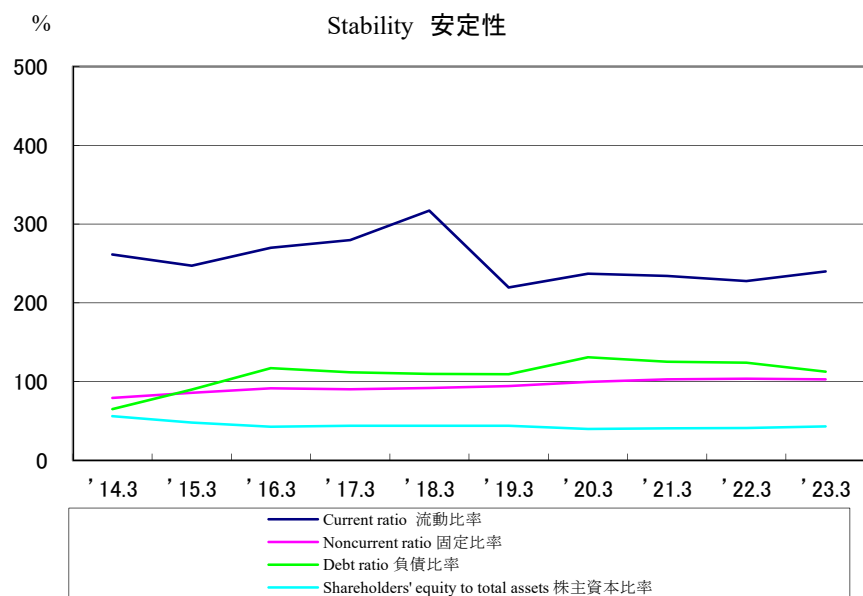
Stability/Efficiency 安定性/効率性指標

◆ Stability 安定性

		'14.3	'15.3	'16.3	'17.3	'18.3	'19.3	'20.3	'21.3	'22.3	'23.3
Current ratio	流動比率	261.3	247.0	269.7	279.5	316.9	219.6	236.8	234.0	227.7	240.0
Noncurrent ratio	固定比率	79.0	85.7	91.5	90.0	91.7	94.2	99.7	102.9	103.5	102.8
Debt ratio	負債比率	64.9	89.6	116.8	111.6	109.5	109.3	130.9	125.0	124.0	112.6
Shareholders' equity to total assets	株主資本比率	56.1	48.0	42.6	43.6	43.8	43.6	39.8	40.6	40.7	42.9

◆ Efficiency 効率性

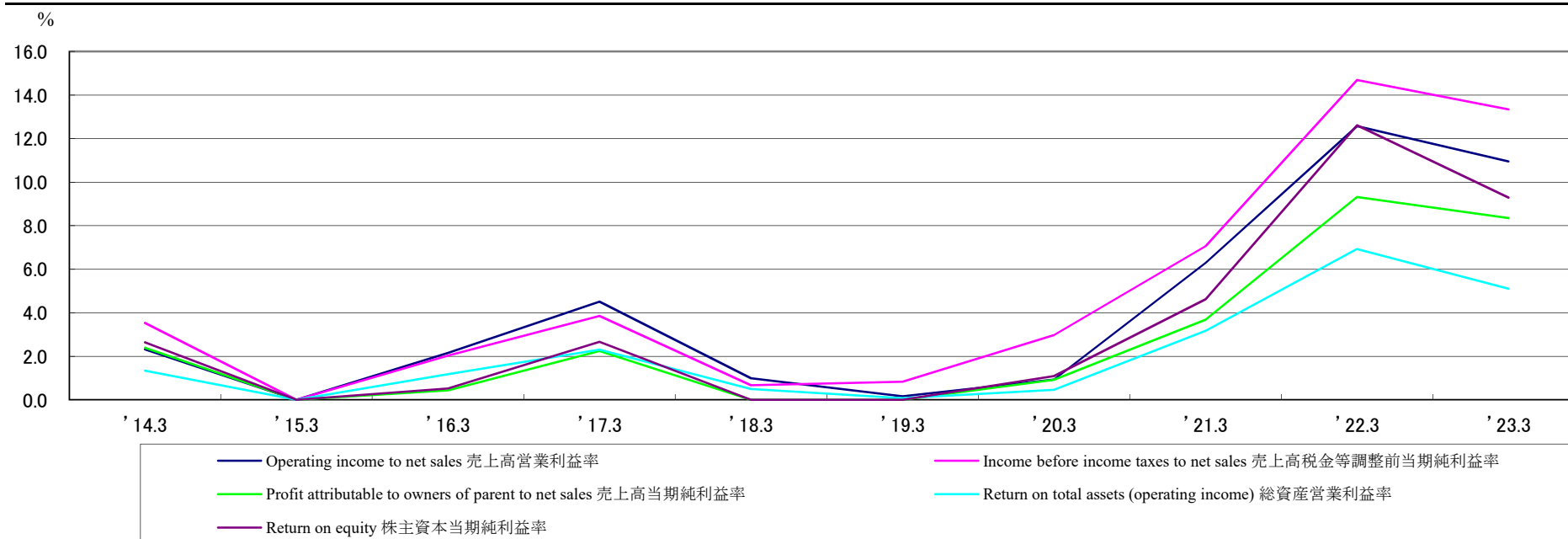
		'14.3	'15.3	'16.3	'17.3	'18.3	'19.3	'20.3	'21.3	'22.3	'23.3
Total assets turnover	総資産回転率	0.6	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.6	0.5
Receivables turnover	売上債権回転率	4.1	4.2	4.6	4.3	4.2	4.2	4.1	3.8	4.2	3.9
Inventories turnover	たな卸資産回転率	3.9	3.3	3.5	3.5	3.0	2.4	2.3	2.4	2.6	2.3
Noncurrent assets turnover	固定資産回転率	1.3	1.3	1.4	1.3	1.3	1.2	1.2	1.2	1.3	1.1



Profitability 収益性指標

2.2

		'14.3	'15.3	'16.3	'17.3	'18.3	'19.3	'20.3	'21.3	'22.3	'23.3
Operating income to net sales	売上高営業利益率	2.3	–	2.2	4.5	1.0	0.2	0.9	6.3	12.6	11.0
Income before income taxes to net sales	売上高税金等調整前当期純利益率	3.5	–	2.0	3.9	0.7	0.8	3.0	7.1	14.7	13.3
Profit attributable to owners of parent to net sales	売上高当期純利益率	2.4	–	0.4	2.2	–	–	0.9	3.7	9.3	8.3
Return on total assets (operating income)	総資産営業利益率	1.3	–	1.2	2.3	0.5	0.1	0.5	3.2	6.9	5.1
Return on equity	株主資本当期純利益率	2.6	–	0.5	2.7	–	–	1.1	4.6	12.6	9.3



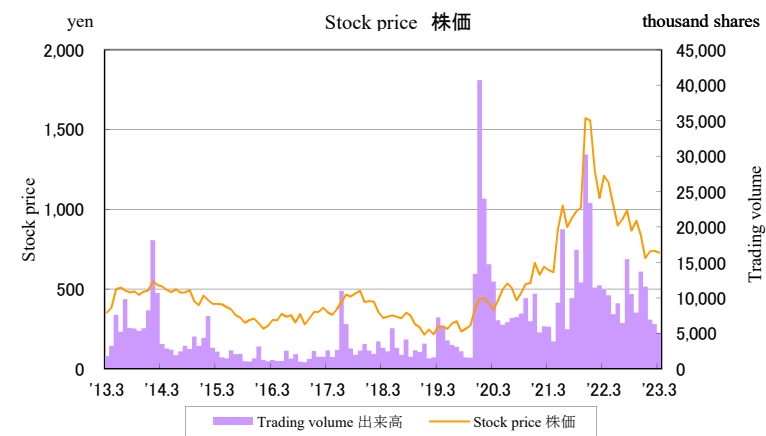
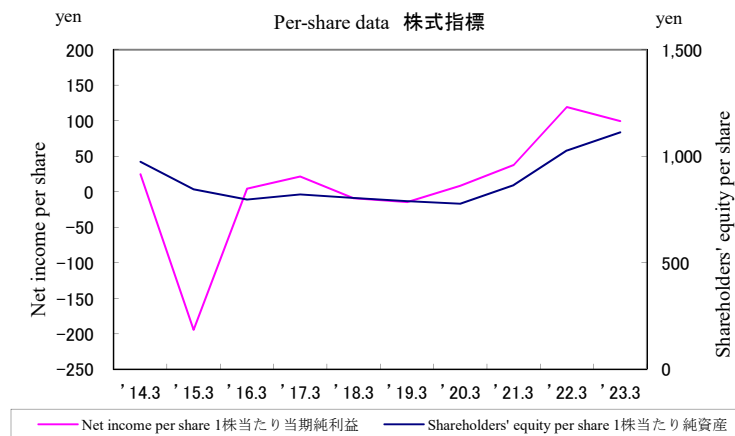
Per-share data/Common stock price range 株式指標/株価

◆ Per-share data 株式指標

		'14.3	'15.3	'16.3	'17.3	'18.3	'19.3	'20.3	'21.3	'22.3	'23.3
Net income per share	1株当たり当期純利益	24.44	-194.30	4.33	21.41	-9.23	-14.74	8.56	37.90	119.21	99.41
Shareholders' equity per share	1株当たり純資産	974.23	844.76	796.41	820.57	804.03	789.34	776.61	864.05	1,026.09	1,112.24
Dividends per share	1株当たり配当額	11.25	2.50	2.50	7.50	5.00	3.75	5.00	8.75	18.25	28.00

◆ Stock price 株価

		'14.3	'15.3	'16.3	'17.3	'18.3	'19.3	'20.3	'21.3	'22.3	'23.3
High	高値	620	530	428	395	495	395	540	698	1,790	1,260
Low	安値	319	375	210	258	316	192	225	356	577	662
Closing price	終値	518	406	308	354	319	266	371	619	1,209	727
Trading volume(thousand shares)	出来高(千株)	89,067	40,996	20,240	20,254	44,119	37,904	127,438	86,249	165,427	111,443



* DAISHINKU CORP. has changed the number of shares constituting one unit from one thousand to one hundred and implemented the share consolidation of common stocks at a ratio of one share per five shares effective as of October 1, 2016.

* DAISHINKU CORP. has implemented the split of shares of common stocks at a ratio of four shares per one share effective as of November 1, 2021.

* The per-share data and stock price are calculated on the assumption that the reverse shares consolidation and split of shares were implemented in the beginning of the fiscal year ended March 2014.

* 当社は2016年10月1日付で単元株式数を1,000株から100株に変更するとともに、普通株式5株につき1株の割合で株式併合を実施しております。

* 当社は2021年11月1日付で普通株式1株につき4株の割合で株式分割を実施しております。

* 2014年3月期の期首に株式併合および株式分割が行われたものと仮定し、株式指標および株価を算定しております。