

FACT BOOK 2018



株式会社 大真空

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Notes:

- Figures have been calculated on a consolidated basis for the years ended March 31.
- Certain items in previous years' financial statements have been reclassified.
- Taiwan International Financial Reporting Standards was adjusted to the listed companies in Taiwan from the fiscal year ended March 31, 2014. According to the regulation, HARMONY ELECTRONICS CORP. that is our consolidated subsidiary retroactively adjusted it to the financial results ended March 31, 2013.
- Some figures in the fiscal year ended March 31, 2017 were revised because it was discovered error which overseas subsidiary has the less deferred tax assets in the consolidated financial statements of the fiscal year ended March 31, 2017.

注:

- 記載されている数値は連結ベース。会計年度は4月1日～3月31日です。
- 資料の一部は、組み替え表示しております。
- 2014年3月期より、連結子会社である加高電子股份有限公司の連結財務諸表につき、中華民国国際会計基準を適用したことにより、2013年3月期の数値は遡及修正後の数値を記載しております。
- 2017年3月期において在外子会社の繰延税金資産残高が過少であり、2017年3月期の決算数値金額が誤っていることが判明したため、2017年3月期の数値を一部訂正しております。

Consolidated balance sheets 連結貸借対照表

Million yen

		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Assets	資産の部										
Current assets	流動資産	28,895	31,538	31,011	32,498	33,873	32,087	33,515	36,892	36,974	35,671
Cash and deposits	現金及び預金	7,576	9,407	9,781	12,810	13,494	12,033	13,076	18,338	17,203	15,602
Notes and accounts receivable-trade	受取手形及び売掛金	8,177	10,164	9,870	8,680	8,783	7,584	7,231	6,888	7,380	7,125
Short-term investment securities	有価証券	4,750	3,364	1,866	1,868	1,869	1,870	2,071	2,124	360	829
Merchandise and finished goods	商品及び製品	3,142	2,461	2,592	2,919	2,799	3,057	3,570	2,716	3,145	4,332
Work in process	仕掛品	2,331	2,911	3,206	3,019	3,141	3,551	3,674	3,102	3,074	2,904
Raw materials and supplies	原材料及び貯蔵品	1,753	1,991	2,264	2,073	2,385	2,510	2,543	2,627	3,214	3,438
Deferred tax assets	繰延税金資産	29	34	42	39	198	250	37	65	306	163
Allowance for doubtful accounts	貸倒引当金	-53	-89	-62	-28	-18	-14	-11	-9	-12	-12
Others	その他	1,186	1,292	1,449	1,114	1,218	1,243	1,321	1,039	2,301	1,287
Noncurrent assets	固定資産	27,243	26,193	26,496	25,204	25,176	25,504	23,406	23,534	23,844	23,737
Property, plant and equipment	有形固定資産	24,834	24,114	24,430	23,385	23,135	23,181	20,471	20,276	20,400	20,547
Buildings and structures	建物及び構築物	5,695	5,435	4,901	4,567	5,157	5,882	5,425	4,770	3,734	3,419
Machinery, equipment and vehicles	機械装置及び運搬具	11,279	11,607	11,960	10,654	9,803	9,679	7,657	7,704	8,220	9,114
Tools, furniture and fixtures	工具、器具及び備品	1,362	1,208	1,190	994	995	1,114	938	858	817	878
Land	土地	5,559	5,666	5,628	5,624	5,693	5,737	5,795	5,674	5,704	5,703
Leased assets	リース資産	-	-	-	-	-	-	-	777	704	635
Construction in progress	建設仮勘定	936	196	747	1,545	1,485	766	654	491	1,218	795
Intangible assets	無形固定資産	490	374	324	250	218	261	259	219	168	165
Goodwill	のれん	297	195	166	98	53	22	8	-	-	-
Others	その他	193	178	157	151	165	238	250	219	-	-
Investments and other assets	投資その他の資産	1,919	1,704	1,741	1,568	1,823	2,062	2,675	3,038	3,275	3,023
Investment securities	投資有価証券	1,154	1,114	1,187	1,128	1,410	1,644	2,080	1,687	1,716	1,558
Long-term loans receivable	長期貸付金	1	0	7	7	0	0	0	0	0	0
Deferred tax assets	繰延税金資産	10	9	29	17	52	41	81	178	340	335
Allowance for doubtful accounts	貸倒引当金	-190	-190	-117	-117	-118	-107	-79	-79	-79	-79
Others	その他	944	770	635	532	478	484	592	1,251	1,298	1,208
Total assets		56,138	57,732	57,507	57,703	59,050	57,592	56,921	60,427	60,819	59,408

Consolidated balance sheets 連結貸借対照表

Million yen

		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Liabilities	負債の部										
Current liabilities	流動負債	12,229	12,169	12,233	11,822	13,728	12,278	13,569	13,680	13,227	11,206
Notes and accounts payable-trade	支払手形及び買掛金	2,337	2,817	2,092	2,999	2,653	3,108	2,655	2,645	3,224	2,687
Short-term loans payable	短期借入金	3,446	4,002	4,167	2,961	2,530	3,328	3,825	1,788	1,525	1,753
Current portion of long-term loans payable	1年内返済予定の長期借入金	4,210	2,957	3,089	3,762	6,261	3,801	4,546	5,093	5,089	4,111
Lease obligations	リース債務	-	-	-	-	-	-	-	70	68	70
Accounts payable-other	未払金	945	1,199	1,279	1,030	779	1,016	1,075	2,707	1,535	1,184
Income taxes payable	未払法人税等	117	153	215	91	327	127	184	191	528	177
Provision for bonuses	賞与引当金	528	267	512	376	498	263	476	471	461	453
Provision for directors' bonuses	役員賞与引当金	-	-	10	-	-	-	-	-	15	-
Others	その他	643	771	868	599	676	633	805	711	779	767
Noncurrent liabilities	固定負債	12,088	13,006	12,997	14,359	10,878	8,667	10,896	16,380	16,354	17,322
Long-term loans payable	長期借入金	8,483	9,635	9,706	11,614	8,059	6,050	8,258	12,444	12,851	14,581
Lease obligations	リース債務	-	-	-	-	-	-	-	712	640	570
Deferred tax liabilities	繰延税金負債	567	615	514	442	531	679	822	740	865	772
Provision for retirement benefits	退職給付引当金	1,415	1,494	1,579	1,656	1,847	-	-	-	-	-
Net defined benefit liability	退職給付に係る負債	-	-	-	-	-	1,578	1,493	2,114	1,691	1,101
Long-term accounts payable-other	長期未払金	1,454	1,127	1,092	522	309	218	161	222	172	165
Others	その他	168	133	104	124	130	141	159	146	132	129
	負債合計	24,318	25,175	25,231	26,182	24,606	20,946	24,465	30,061	29,581	28,528
Net assets	純資産の部										
Shareholders' equity	株主資本										
Capital stock	資本金	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344
Capital surplus	資本剰余金	12,413	12,413	12,413	12,413	12,413	12,413	12,413	7,158	7,158	7,158
Retained earnings	利益剰余金	615	724	812	-192	878	1,356	-5,309	-19	687	66
Treasury stock	自己株式	-1,405	-1,509	-1,518	-1,521	-1,522	-1,532	-1,910	-1,914	-1,917	-1,920
Total shareholders' equity	株主資本合計	30,969	30,973	31,052	30,044	31,113	31,582	24,538	24,570	25,273	24,649
Valuation and translation adjustments	その他の包括利益累計額										
Valuation difference on available-for-sale securities	その他有価証券評価差額金	-54	41	-114	-59	90	234	526	288	423	375
Foreign currency translation adjustment	為替換算調整勘定	-1,654	-1,280	-2,160	-2,000	-745	232	1,891	1,053	831	751
Remeasurements of defined benefit plans	退職給付に係る調整累計額	-	-	-	-	-	235	350	-178	-22	190
Total valuation and translation adjustments	その他の包括利益累計額合計	-1,708	-1,239	-2,275	-2,059	-655	702	2,768	1,164	1,232	1,317
Non-controlling interests	非支配株主持分	2,560	2,822	3,499	3,536	3,985	4,360	5,148	4,631	4,730	4,913
Total net assets	純資産合計	31,820	32,556	32,276	31,521	34,443	36,646	32,455	30,366	31,237	30,880
Total liabilities and net assets	負債純資産合計	56,138	57,732	57,507	57,703	59,050	57,592	56,921	60,427	60,819	59,408

Consolidated statements of income 連結損益計算書

		Million yen									
		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Net sales	売上高	36,478	31,978	37,983	35,150	32,856	33,788	31,076	32,182	30,959	30,298
Cost of sales	売上原価	29,948	25,087	30,280	28,758	26,748	26,736	26,752	25,287	23,450	23,570
Gross profit	売上総利益	6,530	6,891	7,702	6,392	6,108	7,052	4,324	6,894	7,508	6,728
Selling, general and administrative expenses	販売費及び一般管理費	6,913	5,663	6,277	6,075	5,730	6,266	6,611	6,201	6,113	6,427
Operating income	営業利益	-383	1,227	1,425	316	377	785	-2,286	693	1,395	300
Non-operating income	営業外収益	331	309	518	322	1,421	804	1,362	782	619	313
Interest income	受取利息	84	40	22	29	16	26	32	37	46	64
Dividend income	受取配当金	31	25	24	26	25	28	30	43	36	33
Insurance income	受取保険金	43	60	51	68	205	-	-	65	79	67
Subsidy income	補助金収入	-	-	251	83	90	-	-	400	313	-
Foreign exchange gains	為替差益	34	-	-	-	990	530	1,056	-	-	-
Others	その他	136	183	168	115	92	219	242	235	143	148
Non-operating expenses	営業外費用	606	927	1,091	582	377	271	246	778	463	397
Interest expenses	支払利息	388	402	384	345	294	213	126	164	132	128
Foreign exchange losses	為替差損	-	341	582	83	-	-	-	536	255	127
Others	その他	217	183	123	153	82	58	119	77	74	141
Ordinary income	経常利益	-658	609	852	55	1,420	1,318	-1,170	697	1,551	216
Extraordinary income	特別利益	29	213	149	48	33	6	2	18	237	312
Gain on sales of noncurrent assets	固定資産売却益	23	3	19	8	5	3	2	11	67	33
Gain on sales of investment securities	投資有価証券売却益	6	197	-	-	-	-	-	7	45	30
Gain on contribution of securities to retirement benefit trust	退職給付信託設定益	-	-	-	-	-	-	-	-	124	248
Others	その他	-	13	129	39	27	2	-	-	-	-
Extraordinary loss	特別損失	894	120	61	151	54	128	4,522	59	595	326
Loss on sales of noncurrent assets	固定資産売却損	16	1	6	3	1	7	37	35	7	13
Loss on retirement of noncurrent assets	固定資産除却損	5	24	16	16	24	43	222	4	19	1
Impairment loss	減損損失	608	47	-	40	-	0	368	12	293	77
Restructuring costs	事業構造改革費用	-	-	-	-	-	-	3,892	-	-	-
Loss on sales of investment securities	投資有価証券売却損	-	31	-	-	-	-	-	-	-	-
Loss on valuation of investment securities	投資有価証券評価損	256	1	-	90	11	-	-	6	-	-
Loss on abandonment of inventories	たな卸資産廃棄損	-	-	-	-	-	-	-	-	218	-
Product compensation expenses	製品補償費用	-	-	-	-	-	-	-	-	-	234
Others	その他	7	15	38	-	15	76	2	-	57	-
Income before income taxes	税金等調整前当期純利益	-1,524	701	939	-47	1,399	1,195	-5,690	656	1,193	203
Income taxes - current	法人税、住民税及び事業税	366	291	332	196	412	192	260	278	542	189
Income taxes for prior periods	過年度法人税等	-	-	-	-	-	-	-	36	-	30
Income taxes - deferred	法人税等調整額	-118	17	-80	-76	-173	26	187	0	-213	67
Profit attributable to non-controlling interests	非支配株主に帰属する当期純利益	302	158	263	81	73	167	207	202	172	214
Profit attributable to owners of parent	親会社株主に帰属する当期純利益	-2,074	234	425	-249	1,086	810	-6,346	139	691	-298

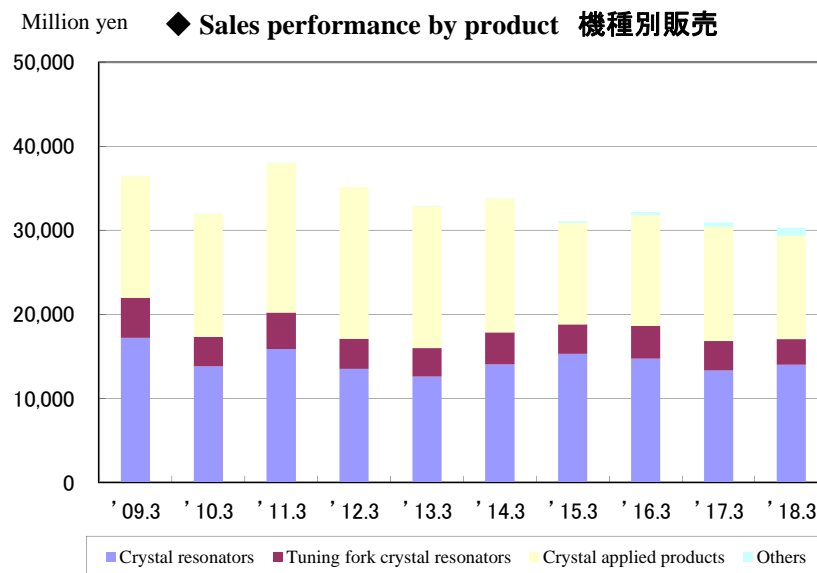
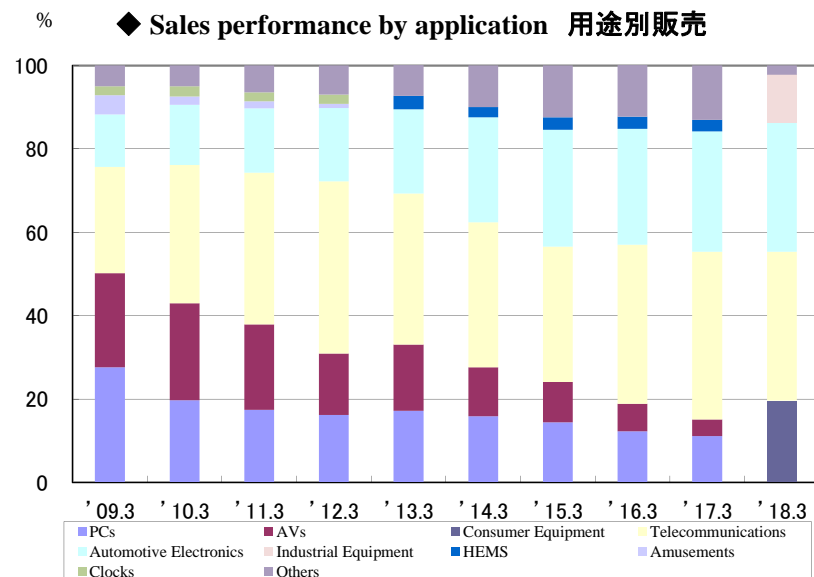
Consolidated statements of comprehensive income 連結包括利益計算書

		Million yen									
		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Profit	当期純利益	-	-	688	-167	1,160	977	-6,139	341	864	-84
Other comprehensive income	その他の包括利益合計	-	-	-1,149	298	2,087	1,375	2,740	-2,151	119	180
Valuation difference on available-for-sale securities	その他有価証券評価差額金	-	-	-155	55	149	144	292	-238	135	-15
Foreign currency translation adjustment	為替換算調整勘定	-	-	-993	242	1,938	1,231	2,332	-1,372	-168	-20
Remeasurements of defined benefit plans	退職給付に係る調整額	-	-	-	-	-	-	115	-540	152	216
Comprehensive income	包括利益	-	-	-461	131	3,248	2,353	-3,398	-1,809	983	95
Total comprehensive income attributable to :	(内訳)										
Shareholders of DAISHINKU Corporation	親会社株主に係る包括利益	-	-	-611	-33	2,667	1,932	-4,280	-1,464	768	-213
Comprehensive income attributable to non-controlling interests	非支配株主に係る包括利益	-	-	150	164	580	420	882	-345	215	309

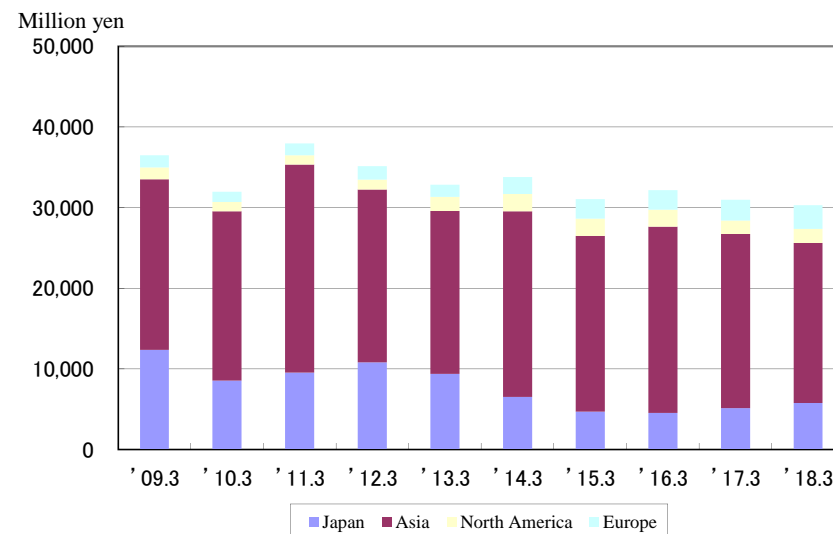
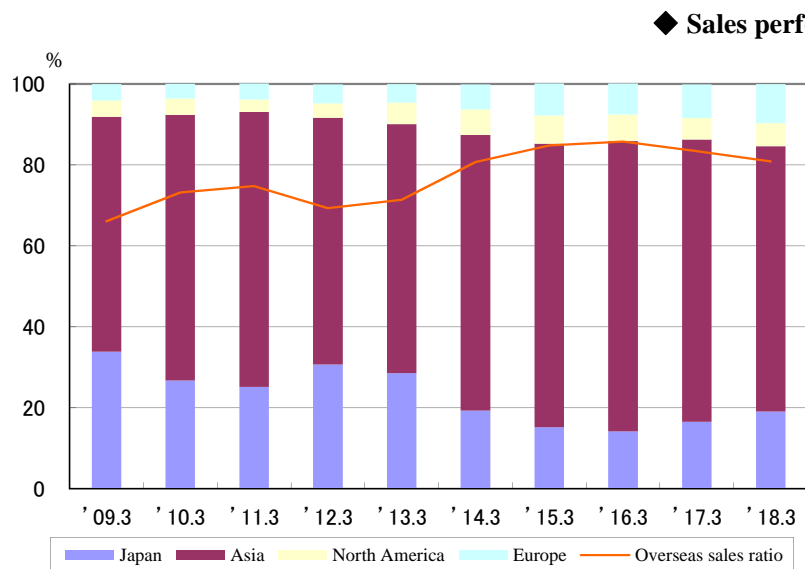
Consolidated statements of cash flows 連結キャッシュ・フロー計算書

		Million yen									
		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Net cash provided by (used in) operating activities	営業活動キャッシュフロー	3,967	2,316	2,841	5,808	4,768	5,458	1,931	4,847	2,584	849
Net cash provided by (used in) investing activities	投資活動キャッシュフロー	-4,174	-1,560	-4,995	-3,483	-2,841	-2,434	-3,664	-2,418	-5,070	-2,925
Net cash provided by (used in) financing activities	財務活動キャッシュフロー	4,515	25	1,134	945	-2,408	-4,497	2,098	3,433	-318	501
Effect of exchange rate change on cash and cash equivalents	現金及び現金同等物に係る換算差額	-412	-184	-92	88	667	512	877	-600	-301	-169
Net increase(decrease) in cash and cash equivalents	現金及び現金同等物の増減額	3,894	597	-1,111	3,359	185	-960	1,243	5,262	-3,106	-1,743
Increase in cash and cash equivalents from newly consolidated subsidiary	新規連結に伴う現金及び現金同等物の増加額	-	-	-	3	-	-	-	-	-	-
Effect of changes in the fiscal year-end of consolidated subsidiary	連結子会社の決算期の変更に伴う期首現金及び現金同等物の増減額	-	-	51	-282	-	-	-	-	-	-
Cash and cash equivalents at beginning of period	現金及び現金同等物の期首残高	8,167	12,062	12,660	11,599	14,679	14,864	13,903	15,147	20,410	17,303
Cash and cash equivalents at end of period	現金及び現金同等物の期末残高	12,062	12,660	11,599	14,679	14,864	13,903	15,147	20,410	17,303	15,559

Sales by application, product and area(Consolidated) 販売の状況(連結)



* Changed application category in the fiscal year ended March 2013 and the fiscal year ended March 2018.
* 2013年3月期および2018年3月期に用途区分を変更。



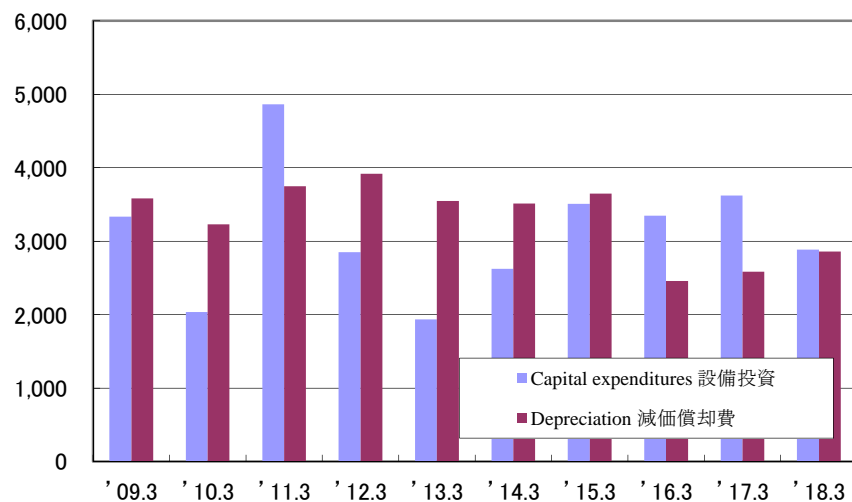
Other information (Consolidated) その他の情報(連結)



		Million yen									
		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Capital expenditures	設備投資	3,336	2,035	4,865	2,850	1,937	2,625	3,507	3,349	3,624	2,888
Depreciation	減価償却費	3,585	3,232	3,748	3,919	3,550	3,513	3,648	2,459	2,584	2,860
R&D expenses	研究開発費	2,003	1,590	1,932	1,925	1,791	1,912	2,080	1,818	1,739	1,825
R&D expenses to net sales(%)	売上高研究開発費率	5.5	5.0	5.1	5.5	5.5	5.7	6.7	5.6	5.6	6.0
Number of employees	従業員数	5,760	5,684	5,346	4,590	4,455	4,418	4,403	4,379	4,154	4,044

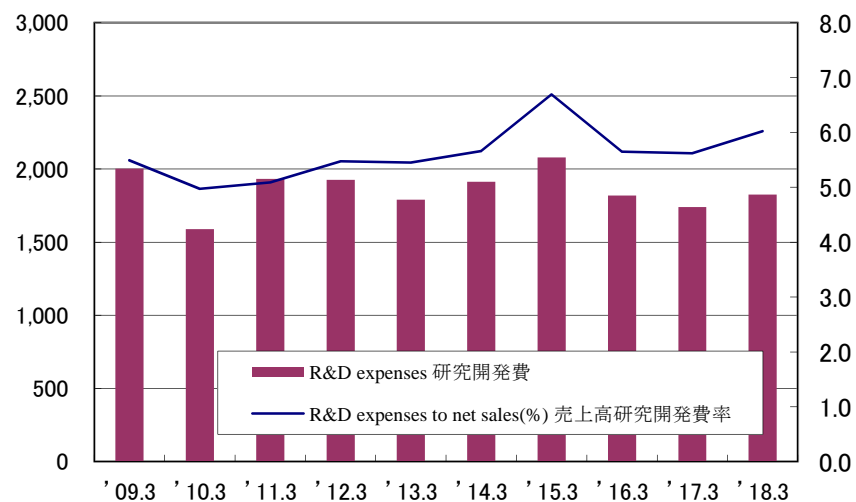
◆ Capital expenditures / Depreciation 設備投資/減価償却費

Million yen



◆ R&D expenses 研究開発費

Million yen



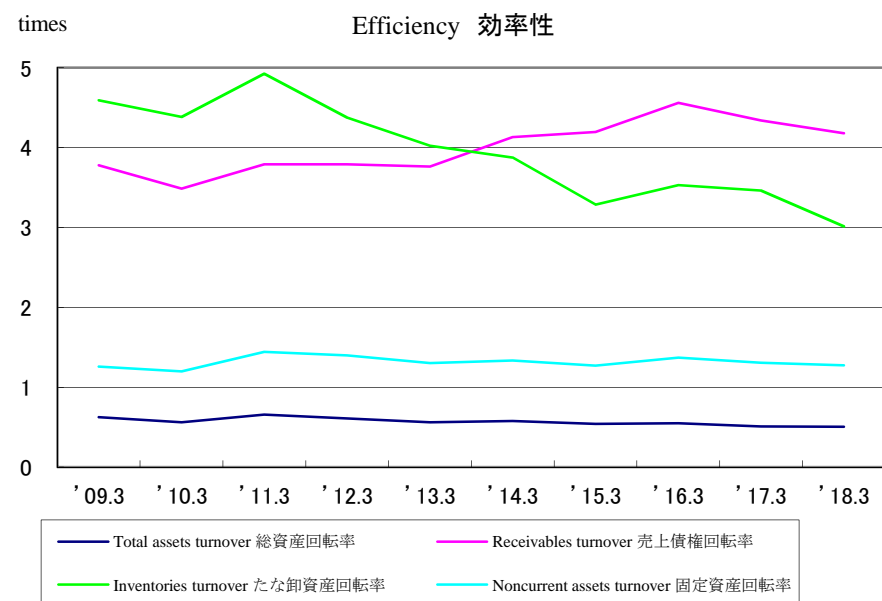
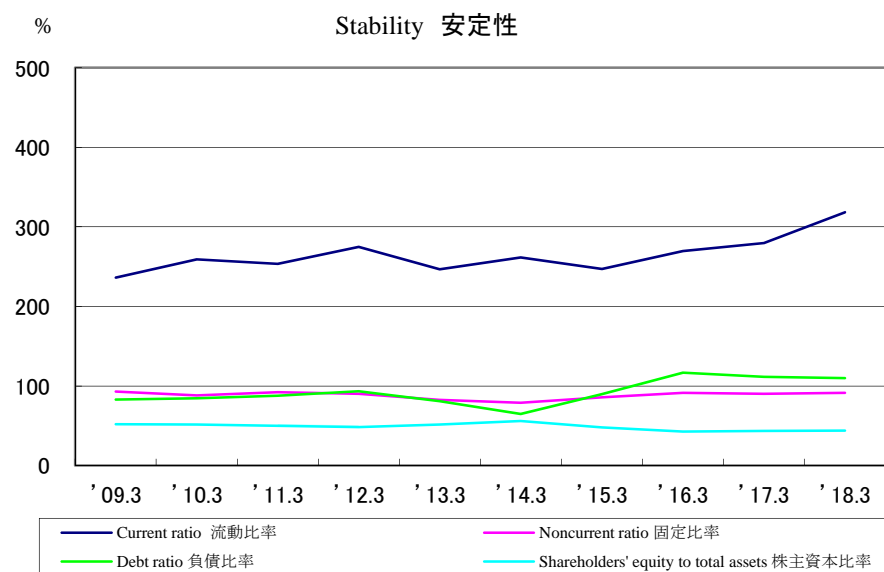
Stability/Efficiency 安定性/効率性指標

◆ Stability 安定性

		%									
		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Current ratio	流動比率	236.3	259.2	253.5	274.9	246.7	261.3	247.0	269.7	279.5	318.3
Noncurrent ratio	固定比率	93.1	88.1	92.1	90.1	82.7	79.0	85.7	91.5	90.0	91.4
Debt ratio	負債比率	83.1	84.7	87.7	93.6	80.8	64.9	89.6	116.8	111.6	109.9
Shareholders' equity to total assets	株主資本比率	52.1	51.5	50.0	48.5	51.6	56.1	48.0	42.6	43.6	43.7

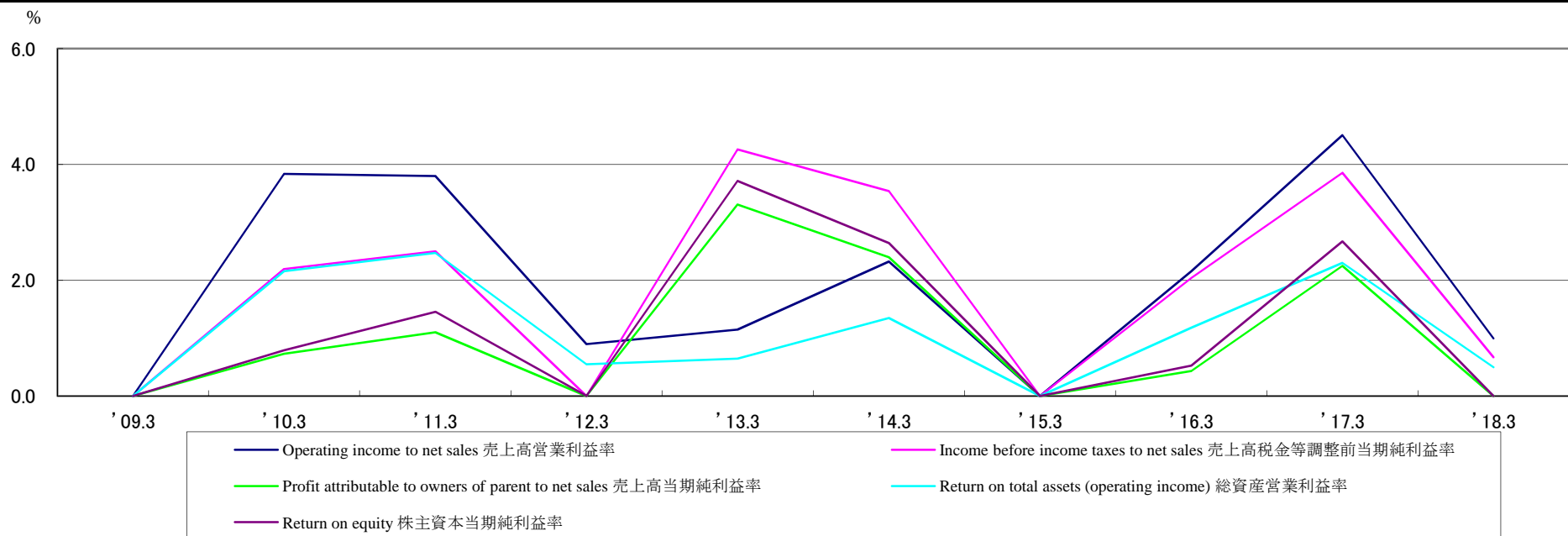
◆ Efficiency 効率性

		times									
		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Total assets turnover	総資産回転率	0.6	0.6	0.7	0.6	0.6	0.6	0.5	0.5	0.5	0.5
Receivables turnover	売上債権回転率	3.8	3.5	3.8	3.8	3.8	4.1	4.2	4.6	4.3	4.2
Inventories turnover	たな卸資産回転率	4.6	4.4	4.9	4.4	4.0	3.9	3.3	3.5	3.5	3.0
Noncurrent assets turnover	固定資産回転率	1.3	1.2	1.4	1.4	1.3	1.3	1.3	1.4	1.3	1.3



Profitability 収益性指標

		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Operating income to net sales	売上高営業利益率	-	3.8	3.8	0.9	1.1	2.3	-	2.2	4.5	1.0
Income before income taxes to net sales	売上高税金等調整前当期純利益率	-	2.2	2.5	-	4.3	3.5	-	2.0	3.9	0.7
Profit attributable to owners of parent to net sales	売上高当期純利益率	-	0.7	1.1	-	3.3	2.4	-	0.4	2.2	-
Return on total assets (operating income)	総資産営業利益率	-	2.2	2.5	0.5	0.6	1.3	-	1.2	2.3	0.5
Return on equity	株主資本当期純利益率	-	0.8	1.5	-	3.7	2.6	-	0.5	2.7	-



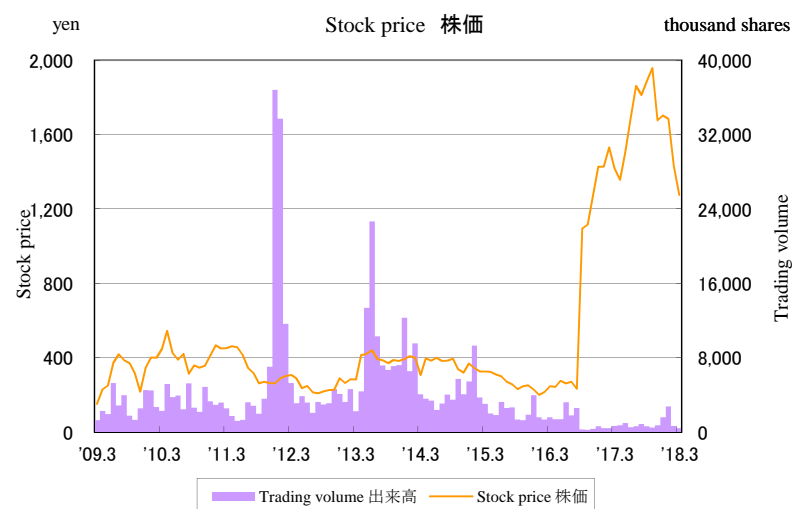
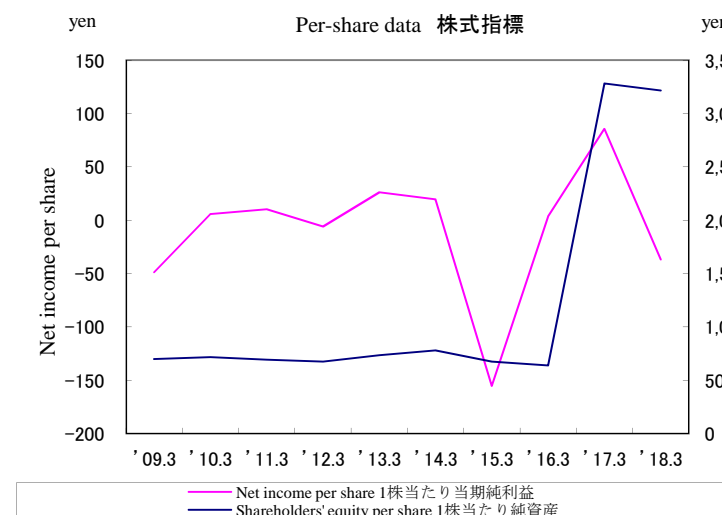
Per-share data/Common stock price range 株式指標/株価

◆ Per-share data 株式指標

		yen									
		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
Net income per share	1株当たり当期純利益	-48.92	5.64	10.25	-6.01	26.21	19.55	-155.44	3.46	85.64 *	-36.93
Shareholders' equity per share	1株当たり純資産	698.06	716.78	694.05	675.07	734.84	779.38	675.81	637.13	3282.27 *	3,216.10
Dividends per share	1株当たり配当額	8.0	5.0	8.0	4.0	6.0	9.0	2.0	2.0	- *	20.0

◆ Stock price 株価

		yen									
		'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3	'18.3
High	高値	677	455	549	473	311	496	424	342	1,578 *	1,979
Low	安値	131	160	290	218	195	255	300	168	217 *	1262
Closing price	終値	151	447	452	306	283	306	325	246	1,416 *	1,275
Trading volume(thousand shares)	出来高(千株)	24,949	35,883	42,157	110,276	40,402	111,338	51,250	25,307	13,404 *	11,031



* DAISHINKU CORP. has changed the number of shares constituting one unit from one thousand to one hundred and implemented the share consolidation of common stocks at a ratio of one share per five shares effective as of October 1, 2016. Accordingly, net income per-share and shareholders' equity per share are calculated on the assumption that the share consolidation was implemented at the beginning of the fiscal year ended March 2017. Besides, dividend for the fiscal year ended March 2017 is shown as “—”.

* 当社は2016年10月1日付で単元株式数を1,000株から100株に変更するとともに、普通株式5株につき1株の割合で株式併合を実施しております。2017年3月期の期首に当該株式併合が行われたと仮定し、2017年3月期の1株当たり当期純利益、1株当たり純資産を算定しております。また、1株当たり配当額は中間配当額と期末配当額を単純に合算できないため「-」として記載しております。