

FACT BOOK 2015



株式会社 大真空

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Notes:

- Figures have been calculated on a consolidated basis for the years ended March 31.
- Certain items in previous years' financial statements have been reclassified.
- Taiwan International Financial Reporting Standards was adjusted to the listed companies in Taiwan from the fiscal year ended March 31, 2014. According to the regulation, HARMONY ELECTRONICS CORP. that is our consolidated subsidiary retroactively adjusted it to the financial results ended March 31, 2013.

注:

- 記載されている数値は連結ベース。会計年度は4月1日～3月31日です。
- 資料の一部は、組み替え表示しております。
- 2014年3月期より、連結子会社である加高電子股份有限公司の連結財務諸表につき、中華民国国際会計基準を適用したことにより、2013年3月期の数値は遡及修正後の数値を記載しております。

Consolidated balance sheets 連結貸借対照表

Million yen

		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Assets	資産の部										
Current assets	流動資産	31,485	30,126	29,949	28,895	31,538	31,011	32,498	33,873	32,087	33,515
Cash and deposits	現金及び預金	7,441	6,662	7,799	7,576	9,407	9,781	12,810	13,494	12,033	13,076
Notes and accounts receivable-trade	受取手形及び売掛金	11,196	10,917	11,130	8,177	10,164	9,870	8,680	8,783	7,584	7,231
Short-term investment securities	有価証券	2,840	1,895	854	4,750	3,364	1,866	1,868	1,869	1,870	2,071
Inventories	たな卸資産	8,645	9,210	8,664	-	-	-	-	-	-	-
Merchandise and finished goods	商品及び製品	-	-	-	3,142	2,461	2,592	2,919	2,799	3,057	3,570
Work in process	仕掛品	-	-	-	2,331	2,911	3,206	3,019	3,141	3,551	3,674
Raw materials and supplies	原材料及び貯蔵品	-	-	-	1,753	1,991	2,264	2,073	2,385	2,510	2,543
Deferred tax assets	繰延税金資産	23	28	70	29	34	42	39	198	250	37
Allowance for doubtful accounts	貸倒引当金	-66	-85	-70	-53	-89	-62	-28	-18	-14	-11
Others	その他	1,403	1,497	1,500	1,186	1,292	1,449	1,114	1,218	1,243	1,321
Noncurrent assets	固定資産	30,440	32,486	30,758	27,243	26,193	26,496	25,204	25,176	25,504	23,406
Property, plant and equipment	有形固定資産	27,506	29,214	28,032	24,834	24,114	24,430	23,385	23,135	23,181	20,471
Buildings and structures	建物及び構築物	7,676	7,382	6,674	5,695	5,435	4,901	4,567	5,157	5,882	5,425
Machinery, equipment and vehicles	機械装置及び運搬具	12,025	13,735	13,750	11,279	11,607	11,960	10,654	9,803	9,679	7,657
Tools, furniture and fixtures	工具・器具及び備品	1,616	1,761	1,746	1,362	1,208	1,190	994	995	1,114	938
Land	土地	5,742	5,729	5,693	5,559	5,666	5,628	5,624	5,693	5,737	5,795
Construction in progress	建設仮勘定	445	605	167	936	196	747	1,545	1,485	766	654
Intangible assets	無形固定資産	352	481	458	490	374	324	250	218	261	259
Others	のれん	195	331	228	297	195	166	98	53	22	8
Others	その他	157	149	230	193	178	157	151	165	238	250
Investments and other assets	投資その他の資産	2,582	2,790	2,267	1,919	1,704	1,741	1,568	1,823	2,062	2,675
Investment securities	投資有価証券	2,155	2,360	1,625	1,154	1,114	1,187	1,128	1,410	1,644	2,080
Long-term loans receivable	長期貸付金	1	1	1	1	0	7	7	0	0	0
Deferred tax assets	繰延税金資産	12	10	8	10	9	29	17	52	41	81
Allowance for doubtful accounts	貸倒引当金	-189	-190	-191	-190	-190	-117	-117	-118	-107	-79
Others	その他	602	609	823	944	770	635	532	478	484	592
Total assets	資産合計	61,926	62,612	60,707	56,138	57,732	57,507	57,703	59,050	57,592	56,921

Consolidated balance sheets 連結貸借対照表

Million yen

		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Liabilities	負債の部										
Current liabilities	流動負債	13,469	14,390	14,301	12,229	12,169	12,233	11,822	13,728	12,278	13,569
Notes and accounts payable-trade	支払手形及び買掛金	2,271	2,803	3,367	2,337	2,817	2,092	2,999	2,653	3,108	2,655
Short-term loans payable	短期借入金	2,784	4,772	3,410	3,446	4,002	4,167	2,961	2,530	3,328	3,825
Current portion of long-term loans payable	1年内返済予定の長期借入金	5,005	3,304	2,004	4,210	2,957	3,089	3,762	6,261	3,801	4,546
Current portion of bonds	1年内償還予定の社債	300	300	2,100	-	-	-	-	-	-	-
Accounts payable-other	未払金	1,265	1,029	1,285	945	1,199	1,279	1,030	779	1,016	1,075
Income taxes payable	未払法人税等	278	383	476	117	153	215	91	327	127	184
Provision for bonuses	賞与引当金	773	622	577	528	267	512	376	498	263	476
Provision for directors' bonuses	役員賞与引当金	-	35	15	-	-	10	-	-	-	-
Others	その他	791	1,139	1,065	643	771	868	599	676	633	805
Noncurrent liabilities	固定負債	13,131	10,980	8,322	12,088	13,006	12,997	14,359	10,878	8,667	10,896
Bonds payable	社債	2,400	2,100	-	-	-	-	-	-	-	-
Long-term loans payable	長期借入金	7,015	4,870	4,555	8,483	9,635	9,706	11,614	8,059	6,050	8,258
Deferred tax liabilities	繰延税金負債	923	1,086	849	567	615	514	442	531	679	822
Provision for retirement benefits	退職給付引当金	1,408	1,474	1,450	1,415	1,494	1,579	1,656	1,847	-	-
Net defined benefit liability	退職給付に係る負債	-	-	-	-	-	-	-	-	1,578	1,493
Provision for directors' retirement benefits	役員退職慰労引当金	186	207	221	-	-	-	-	-	-	-
Long-term accounts payable-other	長期未払金	890	1,015	1,056	1,454	1,127	1,092	522	309	218	161
Others	その他	306	224	188	168	133	104	124	130	141	159
	負債合計	26,600	25,370	22,623	24,318	25,175	25,231	26,182	24,606	20,946	24,465
Net assets	純資産の部										
Shareholders' equity	株主資本										
Capital stock	資本金	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344
Capital surplus	資本剰余金	12,421	12,422	12,422	12,413	12,413	12,413	12,413	12,413	12,413	12,413
Retained earnings	利益剰余金	119	1,800	3,116	615	724	812	-192	878	1,356	-5,309
Treasury stock	自己株式	-641	-989	-1,239	-1,405	-1,509	-1,518	-1,521	-1,522	-1,532	-1,910
Total shareholders' equity	株主資本合計	31,244	32,578	33,644	30,969	30,973	31,052	30,044	31,113	31,582	24,538
Valuation and translation adjustments	その他の包括利益累計額										
Valuation difference on available-for-sale securities	その他有価証券評価差額金	648	548	220	-54	41	-114	-59	90	234	526
Foreign currency translation adjustment	為替換算調整勘定	509	743	698	-1,654	-1,280	-2,160	-2,000	-745	232	1,891
Remeasurements of defined benefit plans	退職給付に係る調整累計額	-	-	-	-	-	-	-	-	235	350
Total valuation and translation adjustments	その他の包括利益累計額合計	1,157	1,292	918	-1,708	-1,239	-2,275	-2,059	-655	702	2,768
Minority interests	少数株主持分	2,922	3,371	3,520	2,560	2,822	3,499	3,536	3,985	4,360	5,148
Total net assets	純資産合計	35,325	37,241	38,084	31,820	32,556	32,276	31,521	34,443	36,646	32,455
Total liabilities and net assets	負債純資産合計	61,926	62,612	60,707	56,138	57,732	57,507	57,703	59,050	57,592	56,921

Consolidated statements of income 連結損益計算書

Million yen

		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Net sales	売上高	35,882	40,901	41,946	36,478	31,978	37,983	35,150	32,856	33,788	31,076
Cost of sales	売上原価	27,221	30,263	30,308	29,948	25,087	30,280	28,758	26,748	26,736	26,752
Gross profit	売上総利益	8,661	10,637	11,637	6,530	6,891	7,702	6,392	6,108	7,052	4,324
Selling, general and administrative expenses	販売費及び一般管理費	6,122	6,817	7,175	6,913	5,663	6,277	6,075	5,730	6,266	6,611
Operating income	営業利益	2,539	3,820	4,462	-383	1,227	1,425	316	377	785	-2,286
Non-operating income	営業外収益	1,340	1,121	430	331	309	518	322	1,421	804	1,362
Interest income	受取利息	52	116	171	84	40	22	29	16	26	32
Dividends income	受取配当金	30	19	27	31	25	24	26	25	28	30
Insurance income	受取保険金	85	63	51	43	60	51	68	-	-	-
Foreign exchange gains	為替差益	985	721	-	34	-	-	-	990	530	1,056
Others	その他	186	200	181	136	183	419	198	388	219	242
Non-operating expenses	営業外費用	969	939	1,535	606	927	1,091	582	377	271	246
Interest expenses	支払利息	405	557	574	388	402	384	345	294	213	126
Foreign exchange losses	為替差損	-	-	700	-	341	582	83	-	-	-
Others	その他	563	381	260	217	183	123	153	82	58	119
Ordinary income	経常利益	2,909	4,002	3,357	-658	609	852	55	1,420	1,318	-1,170
Extraordinary income	特別利益	302	111	11	29	213	149	48	33	6	2
Gain on sales of noncurrent assets	固定資産売却益	1	6	1	23	3	19	8	5	3	2
	投資有価証券売却益	284	-	7	6	197	-	-	-	-	-
Others	その他	16	105	-	-	13	129	39	27	2	-
Extraordinary loss	特別損失	825	909	355	894	120	61	151	54	128	4,522
Loss on sales of noncurrent assets	固定資産売却損	2	0	7	16	1	6	3	1	7	37
Loss on retirement of noncurrent assets	固定資産除却損	120	64	4	5	24	16	16	24	43	222
Impairment loss	減損損失	530	97	33	608	47	-	40	-	0	368
Restructuring costs	事業構造改革費用	-	-	-	-	-	-	-	-	-	3,892
Loss on sales of investment securities	投資有価証券売却損	-	-	-	-	31	-	-	-	-	-
Loss on valuation of investment securities	投資有価証券評価損	-	39	-	256	1	-	90	11	-	-
Others	その他	171	708	309	7	15	38	-	15	76	2
Income before income taxes	税金等調整前当期純利益	2,386	3,204	3,013	-1,524	701	939	-47	1,399	1,195	-5,690
Income taxes - current	法人税、住民税及び事業税	219	462	699	366	291	332	196	412	192	260
Income taxes - deferred	法人税等調整額	247	219	67	-118	17	-80	-76	-173	26	187
Minority interests in income	少数株主利益	306	458	498	302	158	263	81	73	167	207
Net income	当期純利益	1,612	2,064	1,748	-2,074	234	425	-249	1,086	810	-6,346

Consolidated statements of comprehensive income 連結包括利益計算書

		Million yen									
		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Income before minority interests	少数株主損益調整前当期純利益	-	-	-	-	-	688	-167	1,160	977	-6,139
Other comprehensive income	その他の包括利益合計	-	-	-	-	-	-1,149	298	2,087	1,375	2,740
Valuation difference on available-for-sale securities	その他有価証券評価差額金	-	-	-	-	-	-155	55	149	144	292
Foreign currency translation adjustment	為替換算調整勘定	-	-	-	-	-	-993	242	1,938	1,231	2,332
Remeasurements of defined benefit plans	退職給付に係る調整額	-	-	-	-	-	-	-	-	-	115
Comprehensive income	包括利益	-	-	-	-	-	-461	131	3,248	2,353	-3,398
Total comprehensive income attributable to :	(内訳)										
Shareholders of DAISHINKU Corporation	親会社株主に係る包括利益	-	-	-	-	-	-611	-33	2,667	1,932	-4,280
Minority shareholders of consolidated subsidiaries	少数株主に係る包括利益	-	-	-	-	-	150	164	580	420	882

Consolidated statements of cash flows 連結キャッシュ・フロー計算書

		Million yen									
		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Net cash provided by (used in) operating activities	営業活動キャッシュフロー	4,049	6,383	6,027	3,967	2,316	2,841	5,808	4,768	5,458	1,931
Net cash provided by (used in) investing activities	投資活動キャッシュフロー	-2,719	-5,557	-2,642	-4,174	-1,560	-4,995	-3,483	-2,841	-2,434	-3,664
Net cash provided by (used in) financing activities	財務活動キャッシュフロー	-1,289	-2,599	-3,843	4,515	25	1,134	945	-2,408	-4,497	2,098
Effect of exchange rate change on cash and cash equivalents	現金及び現金同等物に係る換算差額	178	98	229	-412	-184	-92	88	667	512	877
Net increase(decrease) in cash and cash equivalents	現金及び現金同等物の増減額	218	-1,675	-229	3,894	597	-1,111	3,359	185	-960	1,243
Increase in cash and cash equivalents from newly consolidated subsidiary	新規連結に伴う現金及び現金同等物の増加額	-	-	-	-	-	-	3	-	-	-
Effect of changes in the fiscal year-end of consolidated subsidiary	連結子会社の決算期の変更に伴う期首現金及び現金同等物の増減額	-	-	-	-	-	51	-282	-	-	-
Cash and cash equivalents at beginning of period	現金及び現金同等物の期首残高	9,906	10,125	8,397	8,167	12,062	12,660	11,599	14,679	14,864	13,903
Cash and cash equivalents at end of period	現金及び現金同等物の期末残高	10,125	8,397	8,167	12,062	12,660	11,599	14,679	14,864	13,903	15,147

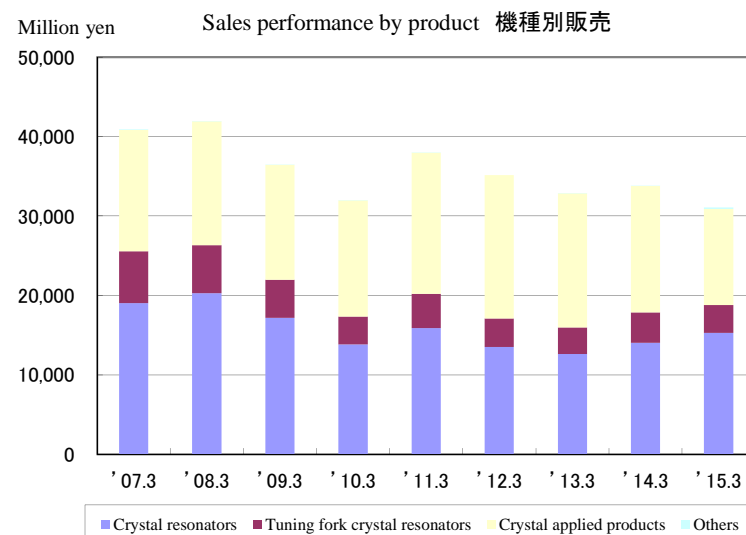
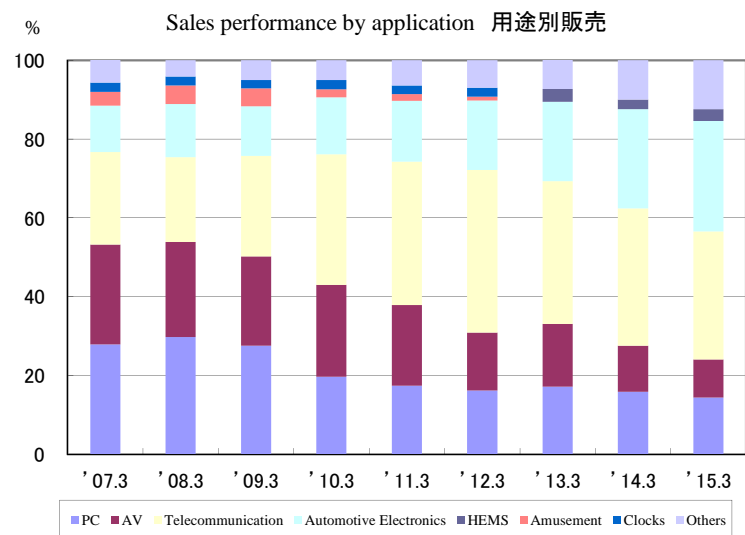
Sales by application and product(Consolidated) 販売の状況(連結)

◆ Sales performance by application 用途別販売

		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
PC	PC	-	27.9	29.8	27.6	19.7	17.4	16.2	17.2	15.9	14.4
AV	AV	-	25.3	24.1	22.6	23.3	20.5	14.7	15.9	11.7	9.7
Telecommunication	通信	-	23.5	21.5	25.5	33.1	36.4	41.3	36.2	34.8	32.5
Automotive Electronics	カーエレクトロニクス	-	11.8	13.5	12.6	14.5	15.4	17.6	20.2	25.2	28.0
HEMS	HEMS	-	-	-	-	-	-	-	3.2	2.4	3.0
Amusement	アミューズメント	-	3.5	4.7	4.6	2.0	1.7	1.0	-	-	-
Clocks	時計	-	2.3	2.3	2.1	2.4	2.2	2.2	-	-	-
Others	その他	-	5.8	4.1	5.0	5.0	6.4	7.0	7.4	10.0	12.4
Total	合計	-	100	100	100	100	100	100	100	100	100

◆ Sales performance by product 機種別販売

		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Crystal resonators	一般水晶振動子	-	19,041	20,269	17,198	13,827	15,874	13,508	12,608	14,034	15,287
Tuning fork crystal resonators	音叉型水晶振動子	-	6,520	6,062	4,773	3,497	4,342	3,596	3,360	3,830	3,520
Crystal applied products	水晶応用製品	-	15,278	15,582	14,453	14,621	17,763	18,047	16,878	15,903	12,076
Others	その他	-	61	32	54	30	2	-	7	19	191
Total	合計	-	40,901	41,946	36,478	31,978	37,983	35,150	32,855	33,788	31,076

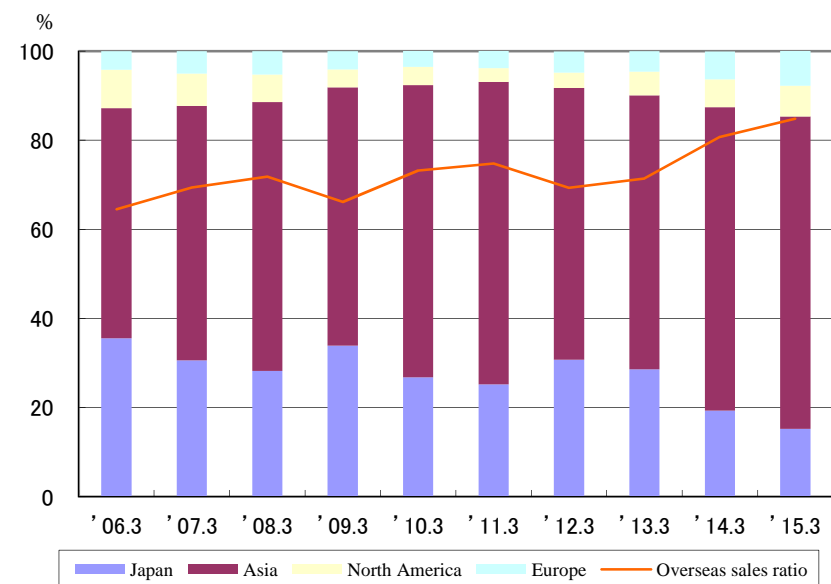
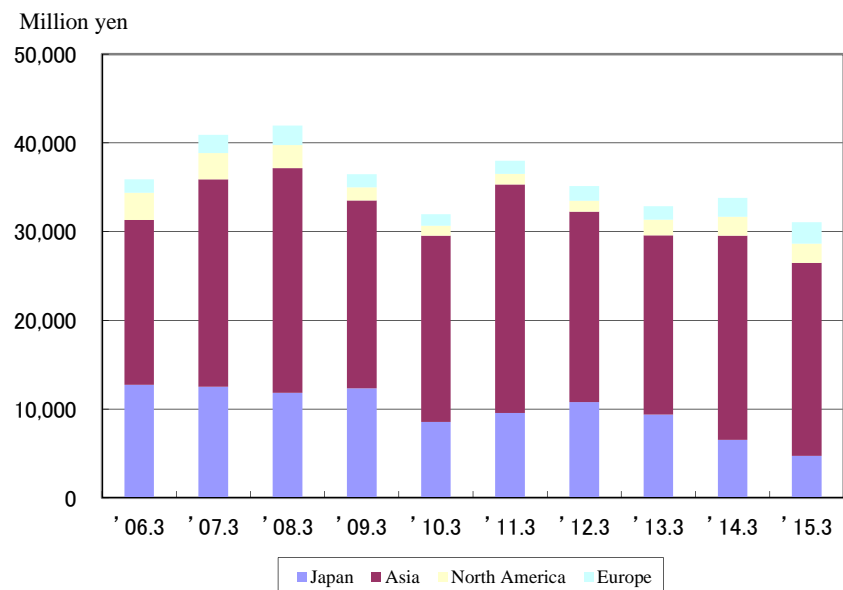


Sales by area(Consolidated) 販売の状況(連結)

◆ Sales performance by area 地域別販売

		Million yen									
		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Japan	日本	12,740	12,512	11,821	12,353	8,569	9,555	10,802	9,388	6,534	4,719
Asia	アジア	18,557	23,368	25,342	21,167	20,961	25,773	21,443	20,208	23,011	21,777
North America	北米	3,085	2,966	2,589	1,464	1,150	1,163	1,240	1,740	2,134	2,132
Europe	欧州	1,499	2,053	2,192	1,492	1,296	1,489	1,664	1,518	2,107	2,447
Total	合計	35,882	40,901	41,946	36,478	31,978	37,983	35,150	32,855	33,788	31,076

		%									
		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Japan	日本	35.5	30.6	28.2	33.9	26.8	25.2	30.7	28.6	19.3	15.2
Asia	アジア	51.7	57.1	60.4	58.0	65.5	67.9	61.0	61.5	68.1	70.1
North America	北米	8.6	7.3	6.2	4.0	4.1	3.1	3.5	5.3	6.3	6.9
Europe	欧州	4.2	5.0	5.2	4.1	3.6	3.9	4.7	4.6	6.2	7.9
Overseas sales ratio	海外販売比率	64.5	69.4	71.8	66.1	73.2	74.8	69.3	71.4	80.7	84.8
Total	合計	100	100	100	100	100	100	100	100	100	100



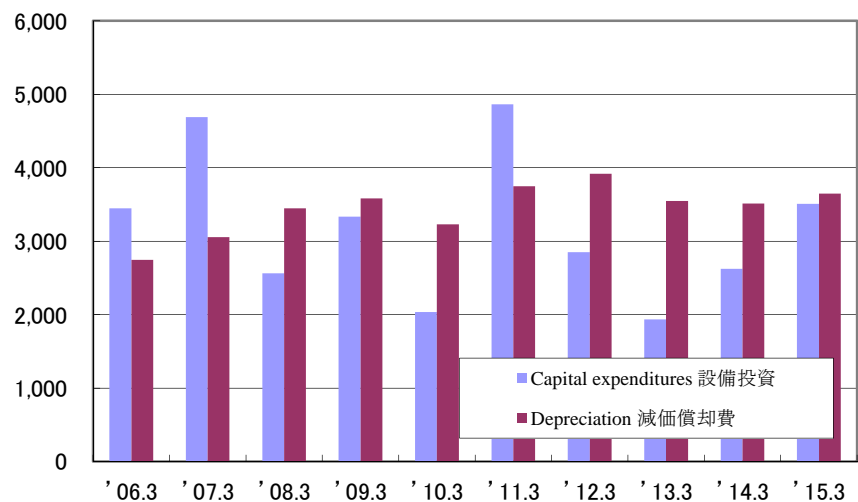
Other information (Consolidated) その他の情報(連結)



		Million yen									
		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Capital expenditures	設備投資	3,449	4,689	2,565	3,336	2,035	4,865	2,850	1,937	2,625	3,507
Depreciation	減価償却費	2,748	3,054	3,447	3,585	3,232	3,748	3,919	3,550	3,513	3,648
R&D expenses	研究開発費	1,630	1,665	1,909	2,003	1,590	1,932	1,925	1,791	1,912	2,080
R&D expenses to net sales(%)	売上高研究開発費率	4.5	4.1	4.6	5.5	5.0	5.1	5.5	5.5	5.7	6.7
Number of employees	従業員数	7,719	7,242	6,674	5,760	5,684	5,346	4,590	4,455	4,418	4,403

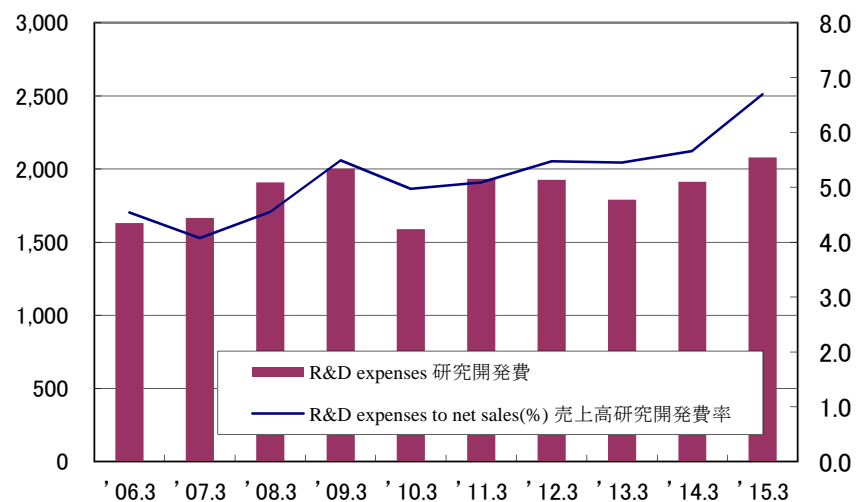
◆ Capital expenditures / Depreciation 設備投資/減価償却費

Million yen



◆ R&D expenses 研究開発費

Million yen



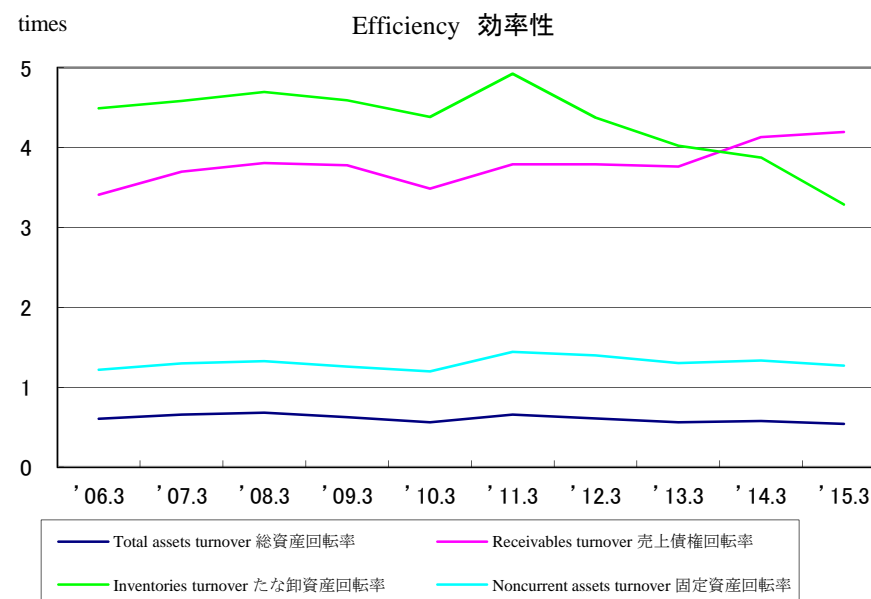
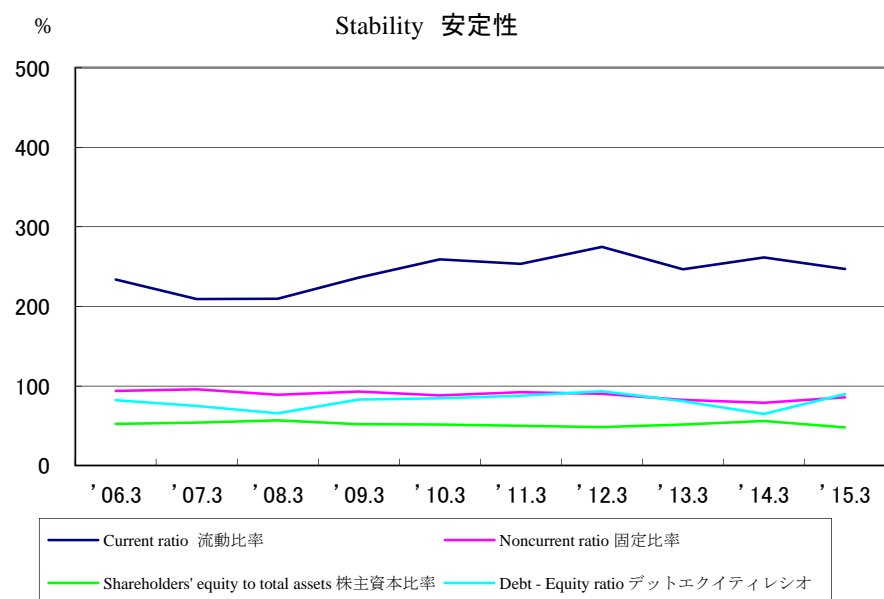
Stability/Efficiency 安定性/効率性指標

◆ Stability 安定性

		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Current ratio	流動比率	233.8	209.3	209.4	236.3	259.2	253.5	274.9	246.7	261.3	247.0
Noncurrent ratio	固定比率	93.9	95.9	89.0	93.1	88.1	92.1	90.1	82.7	79.0	85.7
Shareholders' equity to total assets	株主資本比率	52.3	54.1	56.9	52.1	51.5	50.0	48.5	51.6	56.1	48.0
Debt - Equity ratio	デットエクイティレシオ	82.1	74.9	65.5	83.1	84.7	87.7	93.6	80.8	64.9	89.6

◆ Efficiency 効率性

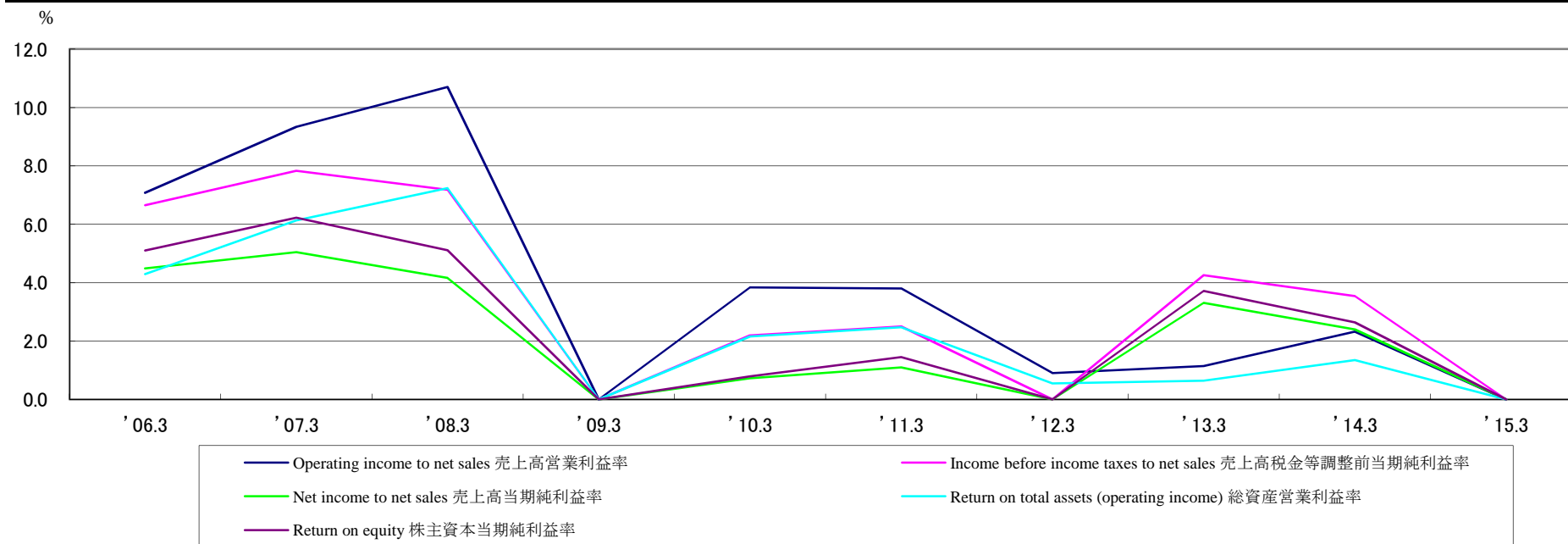
		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Total assets turnover	総資産回転率	0.6	0.7	0.7	0.6	0.6	0.7	0.6	0.6	0.6	0.5
Receivables turnover	売上債権回転率	3.4	3.7	3.8	3.8	3.5	3.8	3.8	3.8	4.1	4.2
Inventories turnover	たな卸資産回転率	4.5	4.6	4.7	4.6	4.4	4.9	4.4	4.0	3.9	3.3
Noncurrent assets turnover	固定資産回転率	1.2	1.3	1.3	1.3	1.2	1.4	1.4	1.3	1.3	1.3



Profitability 収益性指標



		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Operating income to net sales	売上高営業利益率	7.1	9.3	10.7	-	3.8	3.8	0.9	1.1	2.3	-
Income before income taxes to net sales	売上高税金等調整前当期純利益率	6.6	7.8	7.2	-	2.2	2.5	-	4.3	3.5	-
Net income to net sales	売上高当期純利益率	4.5	5.0	4.2	-	0.7	1.1	-	3.3	2.4	-
Return on total assets (operating income)	総資産営業利益率	4.3	6.1	7.2	-	2.2	2.5	0.5	0.6	1.3	-
Return on equity	株主資本当期純利益率	5.1	6.2	5.1	-	0.8	1.5	-	3.7	2.6	-



Per-share data/Common stock price range 株式指標/株価

◆ Per-share data 株式指標

		yen									
		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
Net income per share	1株当たり当期純利益	36.01	47.46	40.51	-48.92	5.64	10.25	-6.01	26.21	19.55	-155.44
Shareholders' equity per share	1株当たり純資産	739.64	783.45	809.80	698.06	716.78	694.05	675.07	734.84	779.38	675.81
Dividends per share	1株当たり配当額	7.0	9.0	10.0	8.0	5.0	8.0	4.0	6.0	9.0	2.0

◆ Stock price 株価

		yen									
		'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3
High	高値	821	942	850	677	455	549	473	311	496	424
Low	安値	380	546	378	131	160	290	218	195	255	300
Closing price	終値	806	825	415	151	447	452	306	283	306	325
Trading volume(thousand shares)	出来高(千株)	37,337	29,685	19,335	24,949	35,883	42,157	110,276	40,402	111,338	51,250

