

FACT BOOK 2013



株式会社 大真空

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Notes:
Figures have been calculated on a consolidated basis for the years ended March 31.
Certain items in previous years' financial statements have been reclassified.

注:
記載されている数値は連結ベース。会計年度は4月1日～3月31日です。
資料の一部は、組み替え表示しております。

Consolidated balance sheets 連結貸借対照表

Million yen

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Assets	資産の部										
Current assets	流動資産	30,614	27,725	31,485	30,126	29,949	28,895	31,538	31,011	32,498	33,853
Cash and deposits	現金及び預金	12,458	6,342	7,441	6,662	7,799	7,576	9,407	9,781	12,810	13,494
Notes and accounts receivable-trade	受取手形及び売掛金	9,272	9,850	11,196	10,917	11,130	8,177	10,164	9,870	8,680	8,783
Short-term investment securities	有価証券	1,289	3,795	2,840	1,895	854	4,750	3,364	1,866	1,868	1,869
Inventories	たな卸資産	6,653	7,331	8,645	9,210	8,664	-	-	-	-	-
Merchandise and finished goods	商品及び製品	-	-	-	-	-	3,142	2,461	2,592	2,919	2,798
Work in process	仕掛品	-	-	-	-	-	2,331	2,911	3,206	3,019	3,141
Raw materials and supplies	原材料及び貯蔵品	-	-	-	-	-	1,753	1,991	2,264	2,073	2,387
Deferred tax assets	繰延税金資産	28	42	23	28	70	29	34	42	39	203
Allowance for doubtful accounts	貸倒引当金	-51	-315	-66	-85	-70	-53	-89	-62	-28	-18
Others	その他	964	679	1,403	1,497	1,500	1,186	1,292	1,449	1,114	1,193
Noncurrent assets	固定資産	30,475	28,494	30,440	32,486	30,758	27,243	26,193	26,496	25,204	25,127
Property, plant and equipment	有形固定資産	26,547	25,238	27,506	29,214	28,032	24,834	24,114	24,430	23,385	23,082
Buildings and structures	建物及び構築物	7,990	7,401	7,676	7,382	6,674	5,695	5,435	4,901	4,567	5,058
Machinery, equipment and vehicles	機械装置及び運搬具	11,046	10,454	12,025	13,735	13,750	11,279	11,607	11,960	10,654	9,848
Tools, furniture and fixtures	工具・器具及び備品	1,581	1,307	1,616	1,761	1,746	1,362	1,208	1,190	994	995
Land	土地	5,778	5,772	5,742	5,729	5,693	5,559	5,666	5,628	5,624	5,693
Construction in progress	建設仮勘定	150	278	445	605	167	936	196	747	1,545	1,485
Intangible assets	無形固定資産	249	414	352	481	458	490	374	324	250	212
Goodwill	のれん	69	253	195	331	228	297	195	166	98	53
Others	その他	180	160	157	149	230	193	178	157	151	159
Investments and other assets	投資その他の資産	3,678	2,841	2,582	2,790	2,267	1,919	1,704	1,741	1,568	1,832
Investment securities	投資有価証券	3,151	2,390	2,155	2,360	1,625	1,154	1,114	1,187	1,128	1,410
Long-term loans receivable	長期貸付金	129	128	1	1	1	1	0	7	7	0
Deferred tax assets	繰延税金資産	81	18	12	10	8	10	9	29	17	19
Allowance for doubtful accounts	貸倒引当金	-243	-221	-189	-190	-191	-190	-190	-117	-117	-118
Others	その他	559	525	602	609	823	944	770	635	532	519
Total assets	資産合計	61,090	56,220	61,926	62,612	60,707	56,138	57,732	57,507	57,703	58,980

Consolidated balance sheets 連結貸借対照表

Million yen

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Liabilities	負債の部										
Current liabilities	流動負債	11,840	8,945	13,469	14,390	14,301	12,229	12,169	12,233	11,822	13,710
Notes and accounts payable-trade	支払手形及び買掛金	1,846	2,255	2,271	2,803	3,367	2,337	2,817	2,092	2,999	2,653
Short-term loans payable	短期借入金	2,161	2,188	2,784	4,772	3,410	3,446	4,002	4,167	2,961	2,530
Current portion of long-term loans payable	1年内返済予定の長期借入金	2,946	2,523	5,005	3,304	2,004	4,210	2,957	3,089	3,762	6,261
Current portion of bonds	1年内償還予定の社債	-	300	300	300	2,100	-	-	-	-	-
Current portion of convertible bonds	1年内償還予定の転換社債	3,335	-	-	-	-	-	-	-	-	-
Accounts payable-other	未払金	641	634	1,265	1,029	1,285	945	1,199	1,279	1,030	763
Income taxes payable	未払法人税等	57	194	278	383	476	117	153	215	91	326
Provision for bonuses	賞与引当金	216	383	773	622	577	528	267	512	376	498
Provision for directors' bonuses	役員賞与引当金	-	-	-	35	15	-	-	10	-	-
Others	その他	635	465	791	1,139	1,065	643	771	868	599	676
Noncurrent liabilities	固定負債	17,441	14,852	13,131	10,980	8,322	12,088	13,006	12,997	14,359	10,746
Bonds payable	社債	-	2,700	2,400	2,100	-	-	-	-	-	-
Long-term loans payable	長期借入金	14,765	9,664	7,015	4,870	4,555	8,483	9,635	9,706	11,614	8,059
Deferred tax liabilities	繰延税金負債	710	584	923	1,086	849	567	615	514	442	484
Provision for retirement benefits	退職給付引当金	1,397	1,372	1,408	1,474	1,450	1,415	1,494	1,579	1,656	1,738
Provision for directors' retirement benefits	役員退職慰労引当金	161	167	186	207	221	-	-	-	-	-
Long-term accounts payable-other	長期未払金	-	-	890	1,015	1,056	1,454	1,127	1,092	522	309
Others	その他	405	363	306	224	188	168	133	104	124	154
Total liabilities	負債合計	29,282	23,797	26,600	25,370	22,623	24,318	25,175	25,231	26,182	24,456
Net assets	純資産の部										
Shareholders' equity	株主資本										
Capital stock	資本金	19,219	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344
Capital surplus	資本剰余金	12,295	12,421	12,421	12,422	12,422	12,413	12,413	12,413	12,413	12,413
Retained earnings	利益剰余金	-1,857	-1,117	119	1,800	3,116	615	724	812	-192	772
Treasury stock	自己株式	-72	-461	-641	-989	-1,239	-1,405	-1,509	-1,518	-1,521	-1,522
Total shareholders' equity	株主資本合計	29,585	30,186	31,244	32,578	33,644	30,969	30,973	31,052	30,044	31,007
Valuation and translation adjustments	その他の包括利益累計額										
Valuation difference on available-for-sale securities	その他有価証券評価差額金	647	533	648	548	220	-54	41	-114	-59	90
Foreign currency translation adjustment	為替換算調整勘定	-251	-761	509	743	698	-1,654	-1,280	-2,160	-2,000	-580
Total valuation and translation adjustments	その他の包括利益累計額合計	396	-227	1,157	1,292	918	-1,708	-1,239	-2,275	-2,059	-490
Minority interests	少数株主持分	1,826	2,463	2,922	3,371	3,520	2,560	2,822	3,499	3,536	4,006
Total net assets	純資産合計	31,808	32,422	35,325	37,241	38,084	31,820	32,556	32,276	31,521	34,523
Total liabilities and net assets	負債純資産合計	61,090	56,220	61,926	62,612	60,707	56,138	57,732	57,507	57,703	58,980

Consolidated statements of income 連結損益計算書

Million yen

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Net sales	売上高	30,225	34,763	35,882	40,901	41,946	36,478	31,978	37,983	35,150	32,855
Cost of sales	売上原価	23,342	27,399	27,221	30,263	30,308	29,948	25,087	30,280	28,758	26,748
Gross profit	売上総利益	6,883	7,363	8,661	10,637	11,637	6,530	6,891	7,702	6,392	6,107
Selling, general and administrative expenses	販売費及び一般管理費	5,210	5,728	6,122	6,817	7,175	6,913	5,663	6,277	6,075	5,726
Operating income	営業利益	1,673	1,635	2,539	3,820	4,462	-383	1,227	1,425	316	381
Non-operating income	営業外収益	366	598	1,340	1,121	430	331	309	518	322	1,404
Interest income	受取利息	35	36	52	116	171	84	40	22	29	16
Dividends income	受取配当金	18	22	30	19	27	31	25	24	26	25
Insurance income	受取保険金	109	82	85	63	51	43	60	51	68	205
Foreign exchange gains	為替差益	-	200	985	721	-	34	-	-	-	990
Others	その他	203	256	186	200	181	136	183	419	198	167
Non-operating expenses	営業外費用	1,667	1,013	969	939	1,535	606	927	1,091	582	377
Interest expenses	支払利息	444	408	405	557	574	388	402	384	345	294
Foreign exchange losses	為替差損	922	-	-	-	700	-	341	582	83	-
Others	その他	301	605	563	381	260	217	183	123	153	82
Ordinary income	経常利益	372	1,220	2,909	4,002	3,357	-658	609	852	55	1,408
Extraordinary income	特別利益	2,269	445	302	111	11	29	213	149	48	33
Gain on sales of noncurrent assets	固定資産売却益	8	13	1	6	1	23	3	19	8	5
Gain on sales of investment securities	投資有価証券売却益	-	309	284	-	7	6	197	-	-	-
Others	その他	2,260	122	16	105	-	-	13	129	39	27
Extraordinary loss	特別損失	1,027	495	825	909	355	894	120	61	151	54
Loss on sales of noncurrent assets	固定資産売却損	6	10	2	0	7	16	1	6	3	1
Loss on retirement of noncurrent assets	固定資産除却損	3	166	120	64	4	5	24	16	16	24
Impairment loss	減損損失	-	-	530	97	33	608	47	-	40	15
Loss on sales of investment securities	投資有価証券売却損	-	-	-	-	-	-	31	-	-	-
Loss on valuation of investment securities	投資有価証券評価損	-	-	-	39	-	256	1	-	90	11
Loss relating to business structural reform	事業構造改革特別損失	529	-	-	-	-	-	-	-	-	-
Others	その他	487	318	171	708	309	7	15	38	-	-
Income before income taxes	税金等調整前当期純利益	1,614	1,171	2,386	3,204	3,013	-1,524	701	939	-47	1,387
Income taxes - current	法人税、住民税及び事業税	47	65	219	462	699	366	291	332	196	405
Income taxes - deferred	法人税等調整額	-46	-30	247	219	67	-118	17	-80	-76	-178
Minority interests in income	少数株主利益	10	251	306	458	498	302	158	263	81	71
Net income	当期純利益	1,658	885	1,612	2,064	1,748	-2,074	234	425	-249	1,088

Consolidated statements of comprehensive income 連結包括利益計算書

		Million yen									
		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Income before minority interests	少数株主損益調整前当期純利益	-	-	-	-	-	-	-	688	-167	1,160
Other comprehensive income	その他の包括利益合計	-	-	-	-	-	-	-	-1,149	298	2,063
Valuation difference on available-for-sale securities	その他有価証券評価差額金	-	-	-	-	-	-	-	-155	55	149
Foreign currency translation adjustment	為替換算調整勘定	-	-	-	-	-	-	-	-993	242	1,914
Comprehensive income	包括利益	-	-	-	-	-	-	-	-461	131	3,224
Total comprehensive income attributable to :	(内訳)										
Shareholders of DAISHINKU Corporation	親会社株主に係る包括利益	-	-	-	-	-	-	-	-611	-33	2,658
Minority shareholders of consolidated subsidiaries	少数株主に係る包括利益	-	-	-	-	-	-	-	150	164	565

Consolidated statements of cash flows 連結キャッシュ・フロー計算書

		Million yen									
		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Net cash provided by (used in) operating activities	営業活動キャッシュフロー	3,473	2,587	4,049	6,383	6,027	3,967	2,316	2,841	5,808	4,769
Net cash provided by (used in) investing activities	投資活動キャッシュフロー	-861	303	-2,719	-5,557	-2,642	-4,174	-1,560	-4,995	-3,483	-2,851
Net cash provided by (used in) financing activities	財務活動キャッシュフロー	-5,860	-5,227	-1,289	-2,599	-3,843	4,515	25	1,134	945	-2,408
Effect of exchange rate change on cash and cash equivalents	現金及び現金同等物に係る換算差額	-86	-205	178	98	229	-412	-184	-92	88	674
Net increase(decrease) in cash and cash equivalents	現金及び現金同等物の増減額	-3,334	-2,541	218	-1,675	-229	3,894	597	-1,111	3,359	185
Increase in cash and cash equivalents from newly consolidated subsidiary	新規連結に伴う現金及び現金同等物の増加額	-	-	-	-	-	-	-	-	3	-
Effect of changes in the fiscal year-end of consolidated subsidiary	連結子会社の決算期の変更に伴う期首現金及び現金同等物の増減額	-	-	-	-	-	-	-	51	-282	-
Cash and cash equivalents at beginning of period	現金及び現金同等物の期首残高	15,104	12,459	9,906	10,125	8,397	8,167	12,062	12,660	11,599	14,679
Cash and cash equivalents at end of period	現金及び現金同等物の期末残高	12,459	9,906	10,125	8,397	8,167	12,062	12,660	11,599	14,679	14,864

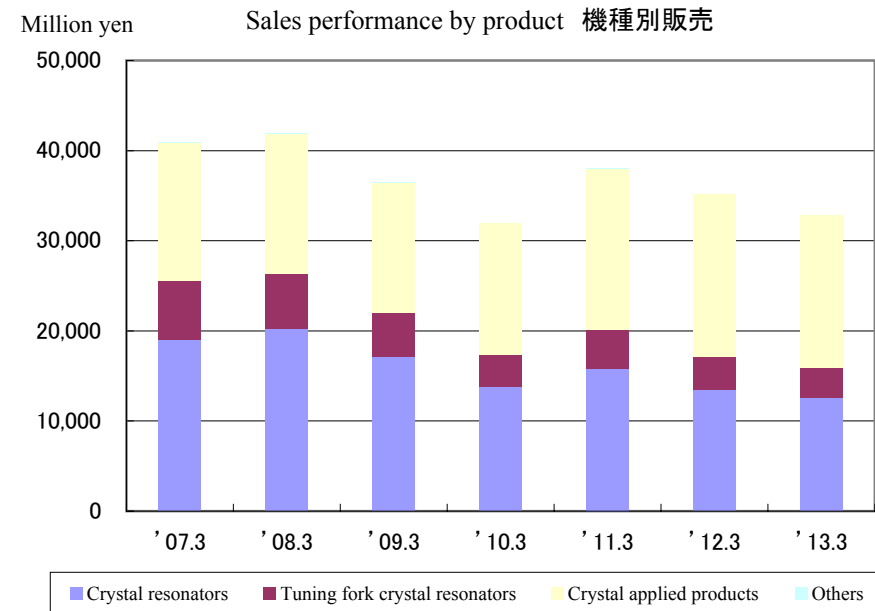
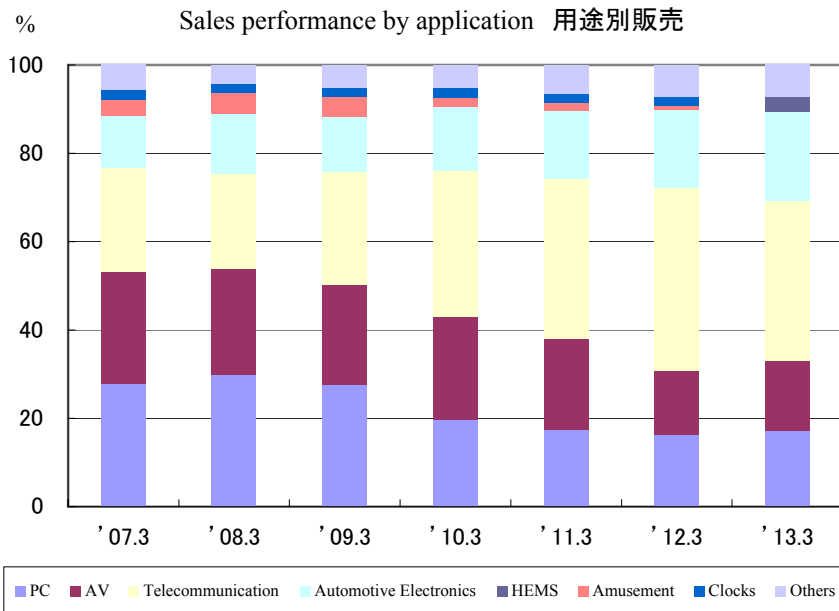
Sales by application and product(Consolidated) 販売の状況(連結)

◆ Sales performance by application 用途別販売

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
PC	PC	-	-	-	27.9	29.8	27.6	19.7	17.4	16.2	17.2
AV	AV	-	-	-	25.3	24.1	22.6	23.3	20.5	14.7	15.9
Telecommunication	通信	-	-	-	23.5	21.5	25.5	33.1	36.4	41.3	36.2
Automotive Electronics	カーエレクトロニクス	-	-	-	11.8	13.5	12.6	14.5	15.4	17.6	20.2
HEMS	HEMS	-	-	-	-	-	-	-	-	-	3.2
Amusement	アミューズメント	-	-	-	3.5	4.7	4.6	2.0	1.7	1.0	-
Clocks	時計	-	-	-	2.3	2.3	2.1	2.4	2.2	2.2	-
Others	その他	-	-	-	5.8	4.1	5.0	5.0	6.4	7.0	7.4
Total	合計	-	-	-	100	100	100	100	100	100	100

◆ Sales performance by product 機種別販売

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Crystal resonators	一般水晶振動子	-	-	-	19,041	20,269	17,198	13,827	15,874	13,508	12,608
Tuning fork crystal resonators	音叉型水晶振動子	-	-	-	6,520	6,062	4,773	3,497	4,342	3,596	3,360
Crystal applied products	水晶応用製品	-	-	-	15,278	15,582	14,453	14,621	17,763	18,047	16,878
Others	その他	-	-	-	61	32	54	30	2	-	7
Total	合計	-	-	-	40,901	41,946	36,478	31,978	37,983	35,150	32,855



Sales by area(Consolidated) 販売の状況(連結)

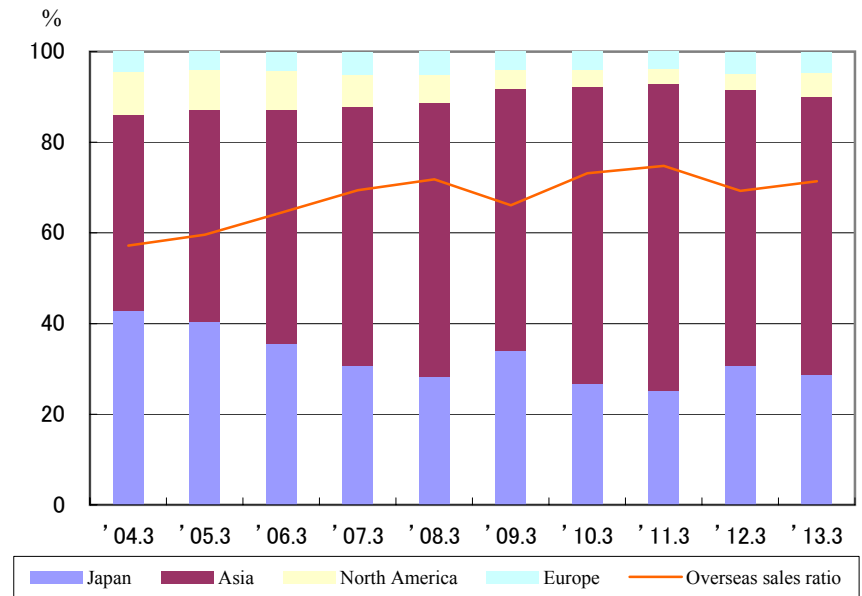
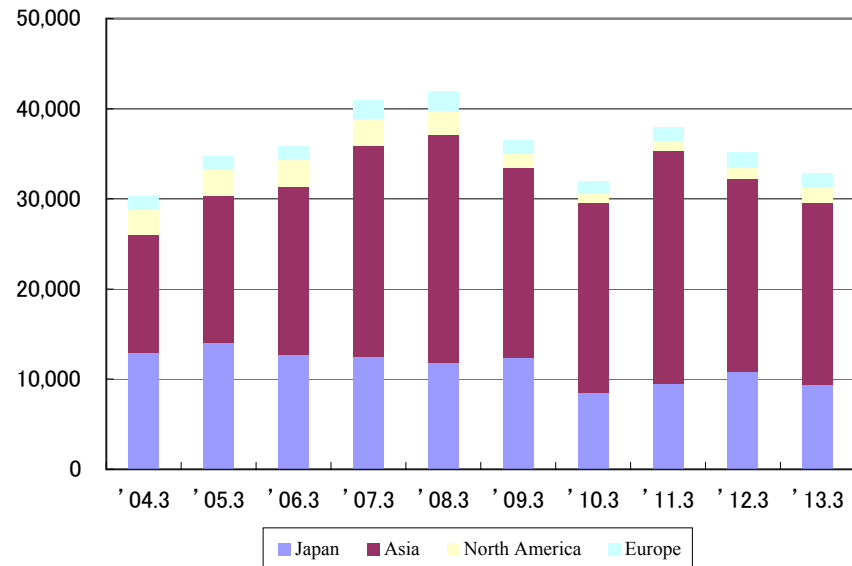
◆ Sales performance by area 地域別販売

Million yen

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Japan	日本	12,930	14,029	12,740	12,512	11,821	12,353	8,569	9,555	10,802	9,388
Asia	アジア	13,119	16,317	18,557	23,368	25,342	21,167	20,961	25,773	21,443	20,208
North America	北米	2,807	2,998	3,085	2,966	2,589	1,464	1,150	1,163	1,240	1,740
Europe	欧州	1,367	1,417	1,499	2,053	2,192	1,492	1,296	1,489	1,664	1,518
Total	合計	30,225	34,763	35,882	40,901	41,946	36,478	31,978	37,983	35,150	32,855

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Japan	日本	42.8	40.4	35.5	30.6	28.2	33.9	26.8	25.2	30.7	28.6
Asia	アジア	43.4	46.9	51.7	57.1	60.4	58.0	65.5	67.8	61.0	61.5
North America	北米	9.3	8.6	8.6	7.3	6.2	4.0	3.6	3.1	3.5	5.3
Europe	欧州	4.5	4.1	4.2	5.0	5.2	4.1	4.1	3.9	4.7	4.6
Overseas sales ratio	海外販売比率	57.2	59.6	64.5	69.4	71.8	66.1	73.2	74.8	69.3	71.4
Total	合計	100	100	100	100	100	100	100	100	100	100

Million yen



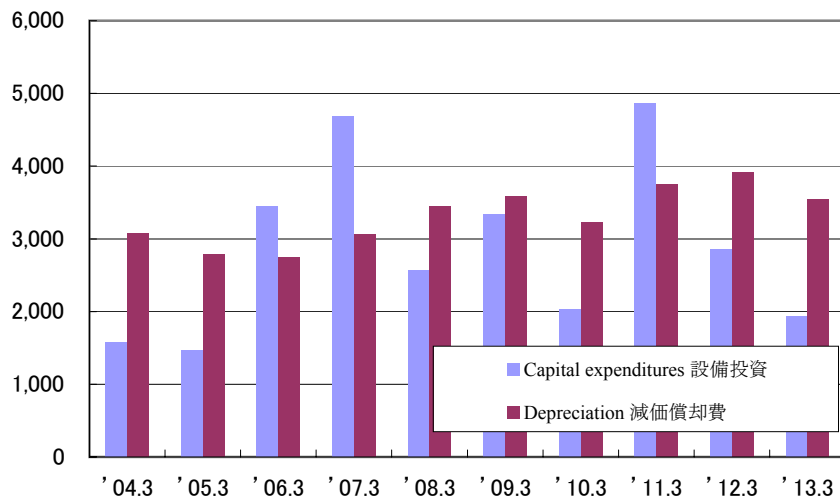
Other information (Consolidated) その他の情報(連結)

Million yen

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Capital expenditures	設備投資	1,582	1,461	3,449	4,689	2,565	3,336	2,035	4,865	2,850	1,937
Depreciation	減価償却費	3,075	2,786	2,748	3,054	3,447	3,585	3,232	3,748	3,919	3,550
R&D expenses	研究開発費	1,183	1,413	1,630	1,665	1,909	2,003	1,590	1,932	1,925	1,791
R&D expenses to net sales(%)	売上高研究開発費率	3.9	4.1	4.5	4.1	4.6	5.5	5.0	5.1	5.5	5.5
Number of employees	従業員数	8,674	7,716	7,719	7,242	6,674	5,760	5,684	5,346	4,590	4,455

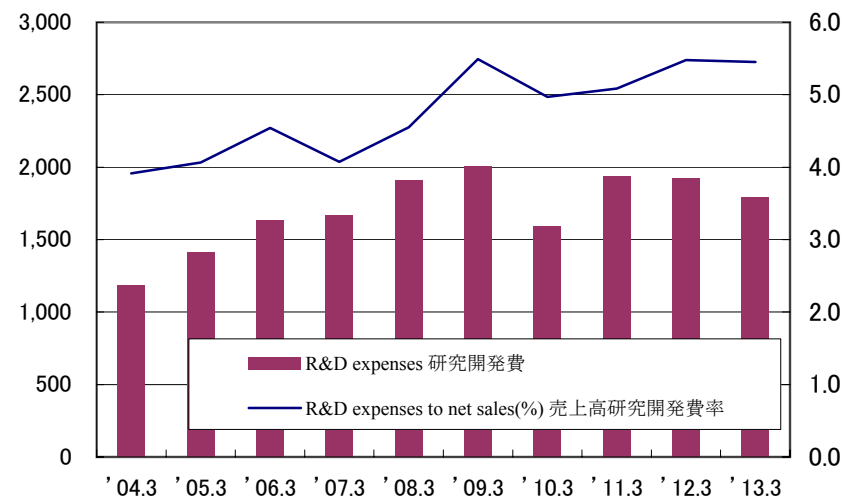
◆ Capital expenditures / Depreciation 設備投資/減価償却費

Million yen



◆ R&D expenses 研究開発費

Million yen



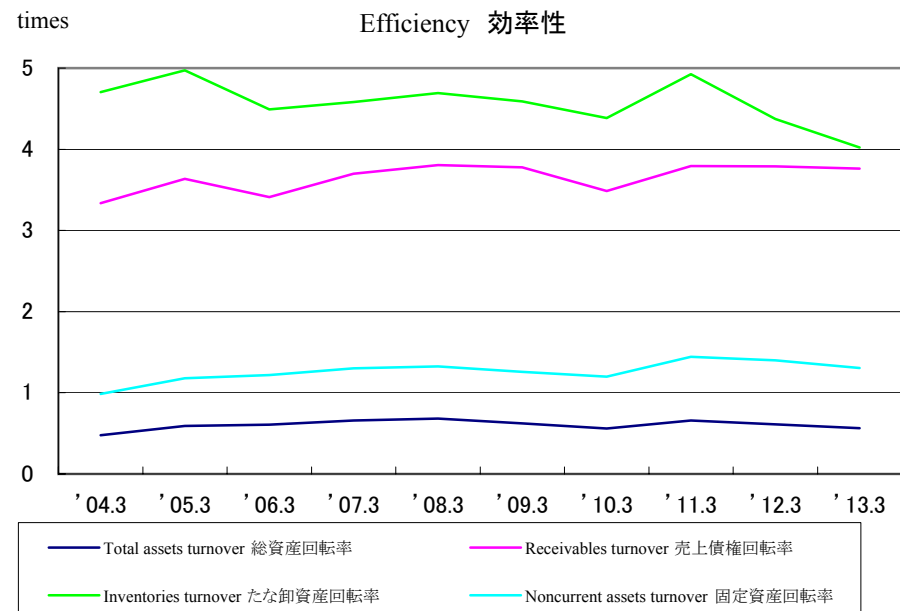
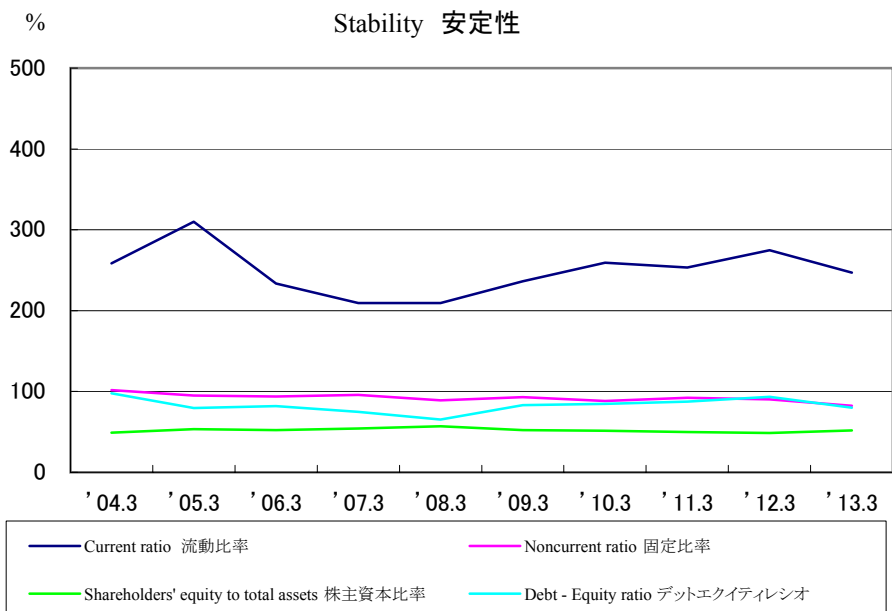
Stability/Efficiency 安定性/効率性指標

◆ Stability 安定性

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Current ratio	流動比率	258.6	309.9	233.8	209.3	209.4	236.3	259.2	253.5	274.9	246.9
Noncurrent ratio	固定比率	101.6	95.1	93.9	95.9	89.0	93.1	88.1	92.1	90.1	82.3
Shareholders' equity to total assets	株主資本比率	49.1	53.3	52.3	54.1	56.9	52.1	51.5	50.0	48.5	51.7
Debt - Equity ratio	デットエクイティレシオ	97.7	79.4	82.1	74.9	65.5	83.1	84.7	87.7	93.6	80.1

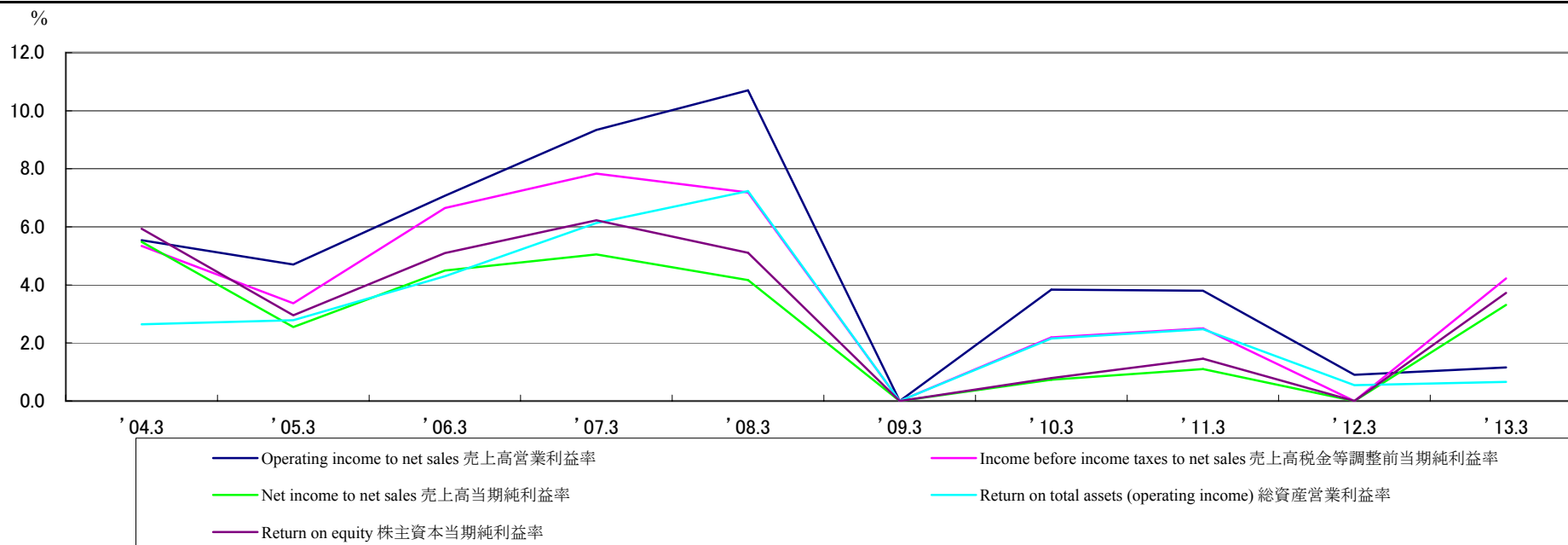
◆ Efficiency 効率性

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Total assets turnover	総資産回転率	0.5	0.6	0.6	0.7	0.7	0.6	0.6	0.7	0.6	0.6
Receivables turnover	売上債権回転率	3.3	3.6	3.4	3.7	3.8	3.8	3.5	3.8	3.8	3.8
Inventories turnover	たな卸資産回転率	4.7	5.0	4.5	4.6	4.7	4.6	4.4	4.9	4.4	4.0
Noncurrent assets turnover	固定資産回転率	1.0	1.2	1.2	1.3	1.3	1.3	1.2	1.4	1.4	1.3



Profitability 収益性指標

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Operating income to net sales	売上高営業利益率	5.5	4.7	7.1	9.3	10.7	-	3.8	3.8	0.9	1.2
Income before income taxes to net sales	売上高税金等調整前当期純利益率	5.3	3.4	6.6	7.8	7.2	-	2.2	2.5	-	4.2
Net income to net sales	売上高当期純利益率	5.5	2.5	4.5	5.0	4.2	-	0.7	1.1	-	3.3
Return on total assets (operating income)	総資産営業利益率	2.6	2.8	4.3	6.1	7.2	-	2.2	2.5	0.5	0.7
Return on equity	株主資本当期純利益率	5.9	3.0	5.1	6.2	5.1	-	0.8	1.5	-	3.7



Per-share data/Common stock price range 株式指標/株価

◆ Per-share data 株式指標

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
Net income per share	1株当たり当期純利益	40.37	19.40	36.01	47.46	40.51	-48.92	5.64	10.25	-6.01	26.27
Shareholders' equity per share	1株当たり純資産	672.83	679.26	739.64	783.45	809.80	698.06	716.78	694.05	675.07	736.27
Dividends per share	1株当たり配当額	4.0	5.0	7.0	9.0	10.0	8.0	5.0	8.0	4.0	6.0

◆ Stock price 株価

		'04.3	'05.3	'06.3	'07.3	'08.3	'09.3	'10.3	'11.3	'12.3	'13.3
High	高値	650	682	821	942	850	677	455	549	473	311
Low	安値	238	343	380	546	378	131	160	290	218	195
Closing price	終値	625	429	806	825	415	151	447	452	306	283
Trading volume(thousand shares)	出来高(千株)	43,586	25,542	37,337	29,685	19,335	24,949	35,883	42,157	110,276	40,402

