

DAISHINKU CORP.

Summary of Financial Results for the Second Quarter Ended Sep. 30, 2014

Tokyo, Nov. 13, 2014 - Daishinku Corp. today announced its consolidated financial results for the second quarter ended Sep. 30, 2014.

1. Operating Results for the Second Quarter ended Sep. 30, 2014 (April 1, 2014 to Sep. 30, 2014)

(1) Consolidated operating results

(Figures in % are a comparisons with the same period of the previous year.)

| | Net Sales | | Operating Income | | Ordinary Income | | Net Income | |
|--------------------------------|-----------------|--------|------------------|------|-----------------|-------|-----------------|-------|
| | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % |
| Six months ended Sep. 30, 2014 | 15,519 | (13.4) | (586) | - | (111) | - | (450) | - |
| Six months ended Sep. 30, 2013 | 17,911 | 7.6 | 686 | 27.9 | 747 | 107.0 | 658 | 232.4 |

Note: Comprehensive Income

Six months ended Sep. 30, 2014 ; 780 Yen-million, Six months ended Sep. 30, 2013 ; 1,464 Yen-million

| | Net Income per share | Net Income per share after adjustment with potential shares |
|--------------------------------|----------------------|---|
| | Yen | Yen |
| Six months ended Sep. 30, 2014 | (10.94) | - |
| Six months ended Sep. 30, 2013 | 15.88 | - |

(2) Consolidated financial status

| | Total Assets | Net Assets | Stockholders' equity ratio |
|--------------------------------|-----------------|-----------------|----------------------------|
| | Millions of Yen | Millions of Yen | % |
| Six months ended Sep. 30, 2014 | 61,516 | 36,781 | 52.2 |
| Year ended March 31, 2014 | 57,592 | 36,646 | 56.1 |

ref. Stockholders' equity : As of Sep. 30, 2014 ; 32,105 Yen-million, As of March 31, 2014 ; 32,285 Yen-million

2. Dividends

| | Dividends per share | | | | |
|----------------------------|---------------------|--------------------|--------------------|----------|--------|
| | End of 1st quarter | End of 2nd quarter | End of 3rd quarter | Year-end | Annual |
| (Results) | Yen | Yen | Yen | Yen | Yen |
| Year ended March 31, 2014 | - | 4.00 | - | 5.00 | 9.00 |
| Year ending March 31, 2015 | - | 2.00 | | | |
| (Forecast) | | | | | |
| Year ending March 31, 2015 | | | - | - | - |

Note: Revision of dividend forecast for during this period: Applicable

3. Forecast for the fiscal year ending March 31, 2015 (April 1, 2014 - March 31, 2015)

(Figures in % are a comparisons with the same period of the previous year.)

| | Net Sales | | Operating Income | | Ordinary Income | | Net Income | | Net Income per share |
|----------------------------|-----------------|-------|------------------|---|-----------------|---|-----------------|---|----------------------|
| | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % | Yen |
| Year ending March 31, 2015 | 32,000 | (5.3) | (1,000) | - | (600) | - | (1,100) | - | (26.55) |

Note: Revision of the fiscal year result forecast for during this period: Applicable

4. Notes

(1) Changes for important subsidiaries during this period : None

(2) Application of particular accounting procedures to preparation of
quarterly consolidated financial statements: Applicable

(3) Changes in accounting policies and changes or restatement of accounting estimates

- | | |
|--|------------|
| 1. Changes in accounting policies related to accounting standard revisions | Applicable |
| 2. Other changes in accounting policies | None |
| 3. Changes in accounting estimates | None |
| 4. Modified restatements | None |

(4) Outstanding shares (Common shares)

1. Number of shares outstanding (including treasury stock)

| | | | |
|-----------------------|-------------------|------------------------|-------------------|
| As of Sep. 30, 2014 : | 45,246,212 shares | As of March 31, 2014 : | 45,246,212 shares |
|-----------------------|-------------------|------------------------|-------------------|

2. Number of treasury stock

| | | | |
|-----------------------|------------------|------------------------|------------------|
| As of Sep. 30, 2014 : | 4,621,060 shares | As of March 31, 2014 : | 3,821,776 shares |
|-----------------------|------------------|------------------------|------------------|

3. Average number of shares during the period

| | | | |
|-------------------|-------------------|-------------------|-------------------|
| April-Sep. 2014 : | 41,216,371 shares | April-Sep. 2013 : | 41,441,891 shares |
|-------------------|-------------------|-------------------|-------------------|

* The forecasts are based on assumptions of the future economic environment using the data available at the time of disclosure. Actual earnings may differ from the forecasts, due to a range of factors.