

# DAISHINKU CORP.

Interim Financial Statements for Fiscal Year 2003 (Ended September 30, 2003)

November 21,2003

## 1.Non-Consolidated Operating Results for the Six Months Ended Sept.30,2003

### (1) Operating Results

	Sales		Operating Income		Recurring Income	
Fiscal Year	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
2003(First half)	1 3, 9 8 5	5.3	4 4 5	-	1 7 9	-
2002(First half)	1 3, 2 8 4	(1.2)	(1, 2 8 1)	-	(1, 3 2 3)	-
FY 2002	2 6, 6 3 3		(1, 9 9 3)		(2, 1 0 0)	

	Net Income		Net Income per share		Net Income per share after adjustment with potential shares	
Fiscal Year	(Millions of Yen)	%	(Yen)		(Yen)	
2003(First half)	1, 3 6 3	-	3 3. 9 5		2 6. 4 2	
2002(First half)	(1, 6 0 4)	-	(3 9. 8 5)		-	
FY 2002	(1 0, 7 1 4)		(2 6 6. 5 1)		-	

- (notes) 1. Average number of shares for the term : FY2003(1st half): 40,154,247 shares, FY2002(1st half): 40,255,068 shares, FY2002: 40,204,806 shares  
 2. Changes of Accounting Method : No  
 3. Percent at Sales, Operating Income, Recurring Income and Net Income shows the change to previous 1st half year.

### (2) Dividend Distribution

	Interim Dividend per Share	Yearly Dividend per Share
Fiscal Year	(Millions of Yen)	(Millions of Yen)
2003(1st half)	-	-
2002(1st half)	-	-
FY2002	-	-

### (3) Financial Status

	Total Asset	Shareholders' Equity	Shareholders' Equity to Total Liabilities and Net Worth	Shareholders' Equity Per Share
Fiscal Year	(Millions of Yen)	(Millions of Yen)	%	(Yen)
2003(1st half)	4 9, 5 4 1	3 1, 0 2 7	6 2. 6	7 6 8. 7 5
2002(1st half)	6 5, 3 7 4	3 8, 1 4 2	5 8. 3	9 4 7. 9 0
FY2002	5 4, 9 9 1	2 9, 2 2 7	5 3. 1	7 2 8. 5 2

- (notes) 1. Number of Shares Outstanding at the end of the period: FY2003(1st half): 40,361,134 shares, FY2002(1st half):40,239,407 shares, FY2002: 40,119,759 shares  
 2. Number of Treasury Stocks at the end of the period: FY2003(1st half): 186,265 shares, FY2002(1st half): 48,151 shares, FY2002: 167,799shares

## 2.Forecast for Fiscal Year 2003 (April 1,2003 to March 31,2004)

	Sales	Recurring Income	Net Income	Yearly Dividend per Share	
	(Millions of Yen)	(Millions of Yen)	(Millions of Yen)	Year-End	
Full Year	(Millions of Yen)	(Millions of Yen)	(Millions of Yen)	(Yen)	(Yen)
Full Year	2 8, 5 0 0	7 2 0	9 0 0	4. 0 0	4. 0 0

(reference) Forecast of Net Income per Share (Full Year): Yen 22.30

Note: The forecasts are based on assumptions of the future economic environment using the data available at the time of disclosure. Actual earnings may differ from the forecasts, due to a range of factors.