

FACT BOOK 2017



株式会社 大真空

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Notes:

- Figures have been calculated on a consolidated basis for the years ended March 31.
- Certain items in previous years' financial statements have been reclassified.
- Taiwan International Financial Reporting Standards was adjusted to the listed companies in Taiwan from the fiscal year ended March 31, 2014. According to the regulation, HARMONY ELECTRONICS CORP. that is our consolidated subsidiary retroactively adjusted it to the financial results ended March 31, 2013.

注:

- 記載されている数値は連結ベース。会計年度は4月1日～3月31日です。
- 資料の一部は、組み替え表示しております。
- 2014年3月期より、連結子会社である加高電子股份有限公司の連結財務諸表につき、中華民国国際会計基準を適用したことにより、2013年3月期の数値は遡及修正後の数値を記載しております。

Consolidated balance sheets 連結貸借対照表

Million yen

		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Assets	資産の部										
Current assets	流動資産	29,949	28,895	31,538	31,011	32,498	33,873	32,087	33,515	36,892	36,974
Cash and deposits	現金及び預金	7,799	7,576	9,407	9,781	12,810	13,494	12,033	13,076	18,338	17,203
Notes and accounts receivable-trade	受取手形及び売掛金	11,130	8,177	10,164	9,870	8,680	8,783	7,584	7,231	6,888	7,380
Short-term investment securities	有価証券	854	4,750	3,364	1,866	1,868	1,869	1,870	2,071	2,124	360
Inventories	たな卸資産	8,664	-	-	-	-	-	-	-	-	-
Merchandise and finished goods	商品及び製品	-	3,142	2,461	2,592	2,919	2,799	3,057	3,570	2,716	3,145
Work in process	仕掛品	-	2,331	2,911	3,206	3,019	3,141	3,551	3,674	3,102	3,074
Raw materials and supplies	原材料及び貯蔵品	-	1,753	1,991	2,264	2,073	2,385	2,510	2,543	2,627	3,214
Deferred tax assets	繰延税金資産	70	29	34	42	39	198	250	37	65	306
Allowance for doubtful accounts	貸倒引当金	-70	-53	-89	-62	-28	-18	-14	-11	-9	-12
Others	その他	1,500	1,186	1,292	1,449	1,114	1,218	1,243	1,321	1,039	2,301
Noncurrent assets	固定資産	30,758	27,243	26,193	26,496	25,204	25,176	25,504	23,406	23,534	23,721
Property, plant and equipment	有形固定資産	28,032	24,834	24,114	24,430	23,385	23,135	23,181	20,471	20,276	20,400
Buildings and structures	建物及び構築物	6,674	5,695	5,435	4,901	4,567	5,157	5,882	5,425	4,770	3,734
Machinery, equipment and vehicles	機械装置及び運搬具	13,750	11,279	11,607	11,960	10,654	9,803	9,679	7,657	7,704	8,220
Tools, furniture and fixtures	工具、器具及び備品	1,746	1,362	1,208	1,190	994	995	1,114	938	858	817
Land	土地	5,693	5,559	5,666	5,628	5,624	5,693	5,737	5,795	5,674	5,704
Leased assets	リース資産	-	-	-	-	-	-	-	-	777	704
Construction in progress	建設仮勘定	167	936	196	747	1,545	1,485	766	654	491	1,218
Intangible assets	無形固定資産	458	490	374	324	250	218	261	259	219	168
Goodwill	のれん	228	297	195	166	98	53	22	8	-	-
Others	その他	230	193	178	157	151	165	238	250	219	-
Investments and other assets	投資その他の資産	2,267	1,919	1,704	1,741	1,568	1,823	2,062	2,675	3,038	3,152
Investment securities	投資有価証券	1,625	1,154	1,114	1,187	1,128	1,410	1,644	2,080	1,687	1,716
Long-term loans receivable	長期貸付金	1	1	0	7	7	0	0	0	0	0
Deferred tax assets	繰延税金資産	8	10	9	29	17	52	41	81	178	217
Allowance for doubtful accounts	貸倒引当金	-191	-190	-190	-117	-117	-118	-107	-79	-79	-79
Others	その他	823	944	770	635	532	478	484	592	1,251	1,298
Total assets		60,707	56,138	57,732	57,507	57,703	59,050	57,592	56,921	60,427	60,696

Consolidated balance sheets 連結貸借対照表

Million yen

		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Liabilities	負債の部										
Current liabilities	流動負債	14,301	12,229	12,169	12,233	11,822	13,728	12,278	13,569	13,680	13,227
Notes and accounts payable-trade	支払手形及び買掛金	3,367	2,337	2,817	2,092	2,999	2,653	3,108	2,655	2,645	3,224
Short-term loans payable	短期借入金	3,410	3,446	4,002	4,167	2,961	2,530	3,328	3,825	1,788	1,525
Current portion of long-term loans payable	1年内返済予定の長期借入金	2,004	4,210	2,957	3,089	3,762	6,261	3,801	4,546	5,093	5,089
Current portion of bonds	1年内償還予定の社債	2,100	-	-	-	-	-	-	-	-	-
Lease obligations	リース債務	-	-	-	-	-	-	-	-	70	68
Accounts payable-other	未払金	1,285	945	1,199	1,279	1,030	779	1,016	1,075	2,707	1,535
Income taxes payable	未払法人税等	476	117	153	215	91	327	127	184	191	528
Provision for bonuses	賞与引当金	577	528	267	512	376	498	263	476	471	461
Provision for directors' bonuses	役員賞与引当金	15	-	-	10	-	-	-	-	-	15
Others	その他	1,065	643	771	868	599	676	633	805	711	779
Noncurrent liabilities	固定負債	8,322	12,088	13,006	12,997	14,359	10,878	8,667	10,896	16,380	16,354
Long-term loans payable	長期借入金	4,555	8,483	9,635	9,706	11,614	8,059	6,050	8,258	12,444	12,851
Lease obligations	リース債務	-	-	-	-	-	-	-	-	712	640
Deferred tax liabilities	繰延税金負債	849	567	615	514	442	531	679	822	740	865
Provision for retirement benefits	退職給付引当金	1,450	1,415	1,494	1,579	1,656	1,847	-	-	-	-
Net defined benefit liability	退職給付に係る負債	-	-	-	-	-	-	1,578	1,493	2,114	1,691
Provision for directors' retirement benefits	役員退職慰労引当金	221	-	-	-	-	-	-	-	-	-
Long-term accounts payable-other	長期未払金	1,056	1,454	1,127	1,092	522	309	218	161	222	172
Others	その他	188	168	133	104	124	130	141	159	146	132
	負債合計	22,623	24,318	25,175	25,231	26,182	24,606	20,946	24,465	30,061	29,581
Net assets	純資産の部										
Shareholders' equity	株主資本										
Capital stock	資本金	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344	19,344
Capital surplus	資本剰余金	12,422	12,413	12,413	12,413	12,413	12,413	12,413	12,413	7,158	7,158
Retained earnings	利益剰余金	3,116	615	724	812	-192	878	1,356	-5,309	-19	555
Treasury stock	自己株式	-1,239	-1,405	-1,509	-1,518	-1,521	-1,522	-1,532	-1,910	-1,914	-1,917
Total shareholders' equity	株主資本合計	33,644	30,969	30,973	31,052	30,044	31,113	31,582	24,538	24,570	25,141
Valuation and translation adjustments	その他の包括利益累計額										
Valuation difference on available-for-sale securities	その他有価証券評価差額金	220	-54	41	-114	-59	90	234	526	288	423
Foreign currency translation adjustment	為替換算調整勘定	698	-1,654	-1,280	-2,160	-2,000	-745	232	1,891	1,053	840
Remeasurements of defined benefit plans	退職給付に係る調整累計額	-	-	-	-	-	-	235	350	-178	-22
Total valuation and translation adjustments	その他の包括利益累計額合計	918	-1,708	-1,239	-2,275	-2,059	-655	702	2,768	1,164	1,242
Non-controlling interests	非支配株主持分	3,520	2,560	2,822	3,499	3,536	3,985	4,360	5,148	4,631	4,730
Total net assets	純資産合計	38,084	31,820	32,556	32,276	31,521	34,443	36,646	32,455	30,366	31,114
Total liabilities and net assets	負債純資産合計	60,707	56,138	57,732	57,507	57,703	59,050	57,592	56,921	60,427	60,696

Consolidated statements of income 連結損益計算書

Million yen

		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Net sales	売上高	41,946	36,478	31,978	37,983	35,150	32,856	33,788	31,076	32,182	30,959
Cost of sales	売上原価	30,308	29,948	25,087	30,280	28,758	26,748	26,736	26,752	25,287	23,450
Gross profit	売上総利益	11,637	6,530	6,891	7,702	6,392	6,108	7,052	4,324	6,894	7,508
Selling, general and administrative expenses	販売費及び一般管理費	7,175	6,913	5,663	6,277	6,075	5,730	6,266	6,611	6,201	6,113
Operating income	営業利益	4,462	-383	1,227	1,425	316	377	785	-2,286	693	1,395
Non-operating income	営業外収益	430	331	309	518	322	1,421	804	1,362	782	619
Interest income	受取利息	171	84	40	22	29	16	26	32	37	46
Dividend income	受取配当金	27	31	25	24	26	25	28	30	43	36
Insurance income	受取保険金	51	43	60	51	68	205	-	-	65	79
Subsidy income	補助金収入	-	-	-	251	83	90	-	-	400	313
Foreign exchange gains	為替差益	-	34	-	-	-	990	530	1,056	-	-
Others	その他	181	136	183	168	115	92	219	242	235	143
Non-operating expenses	営業外費用	1,535	606	927	1,091	582	377	271	246	778	463
Interest expenses	支払利息	574	388	402	384	345	294	213	126	164	132
Foreign exchange losses	為替差損	700	-	341	582	83	-	-	-	536	255
Others	その他	260	217	183	123	153	82	58	119	77	74
Ordinary income	経常利益	3,357	-658	609	852	55	1,420	1,318	-1,170	697	1,551
Extraordinary income	特別利益	11	29	213	149	48	33	6	2	18	237
Gain on sales of noncurrent assets	固定資産売却益	1	23	3	19	8	5	3	2	11	67
Gain on sales of investment securities	投資有価証券売却益	7	6	197	-	-	-	-	-	7	45
Gain on contribution of securities to retirement benefit trust	退職給付信託設定益	-	-	-	-	-	-	-	-	-	124
Others	その他	-	-	13	129	39	27	2	-	-	-
Extraordinary loss	特別損失	355	894	120	61	151	54	128	4,522	59	595
Loss on sales of noncurrent assets	固定資産売却損	7	16	1	6	3	1	7	37	35	7
Loss on retirement of noncurrent assets	固定資産除却損	4	5	24	16	16	24	43	222	4	19
Impairment loss	減損損失	33	608	47	-	40	-	0	368	12	293
Restructuring costs	事業構造改革費用	-	-	-	-	-	-	-	3,892	-	-
Loss on sales of investment securities	投資有価証券売却損	-	-	31	-	-	-	-	-	-	-
Loss on valuation of investment securities	投資有価証券評価損	-	256	1	-	90	11	-	-	6	-
Loss on abandonment of inventories	たな卸資産廃棄損	-	-	-	-	-	-	-	-	-	218
Others	その他	309	7	15	38	-	15	76	2	-	57
Income before income taxes	税金等調整前当期純利益	3,013	-1,524	701	939	-47	1,399	1,195	-5,690	656	1,193
Income taxes - current	法人税、住民税及び事業税	699	366	291	332	196	412	192	260	278	542
Income taxes for prior periods	過年度法人税等	-	-	-	-	-	-	-	-	36	-
Income taxes - deferred	法人税等調整額	67	-118	17	-80	-76	-173	26	187	0	-217
Profit attributable to non-controlling interests	非支配株主に帰属する当期純利益	498	302	158	263	81	73	167	207	202	172
Profit attributable to owners of parent	親会社株主に帰属する当期純利益	1,748	-2,074	234	425	-249	1,086	810	-6,346	139	695

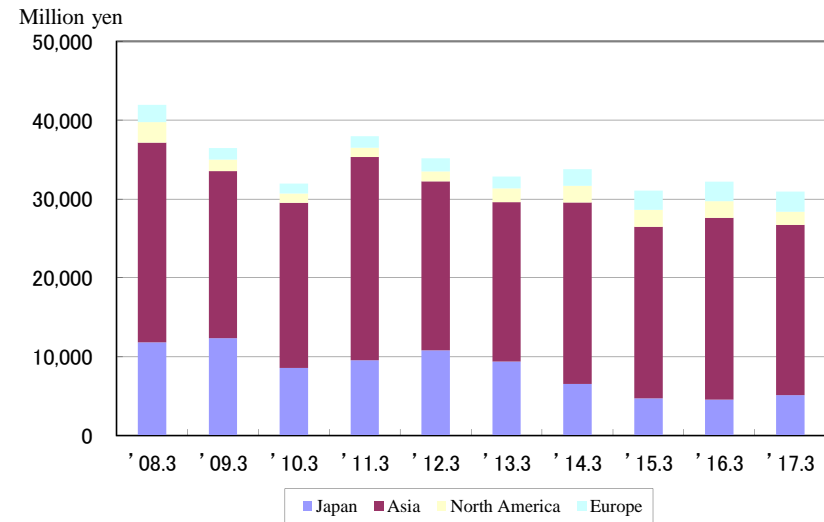
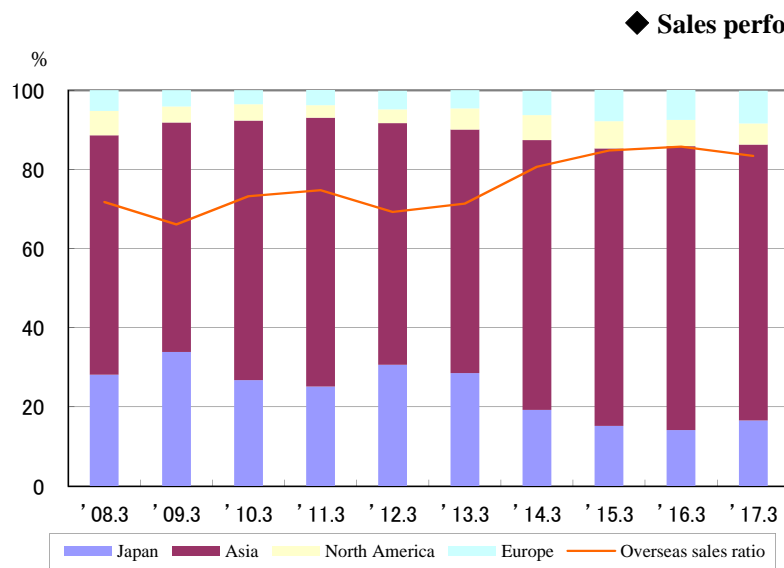
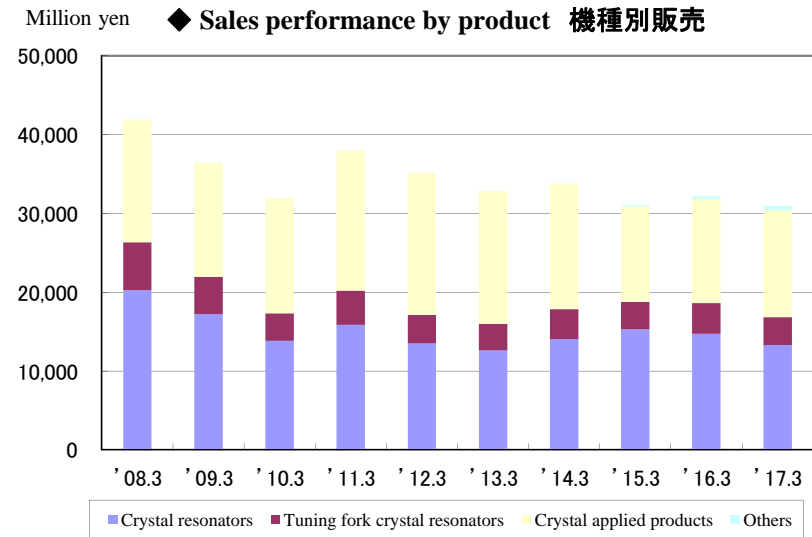
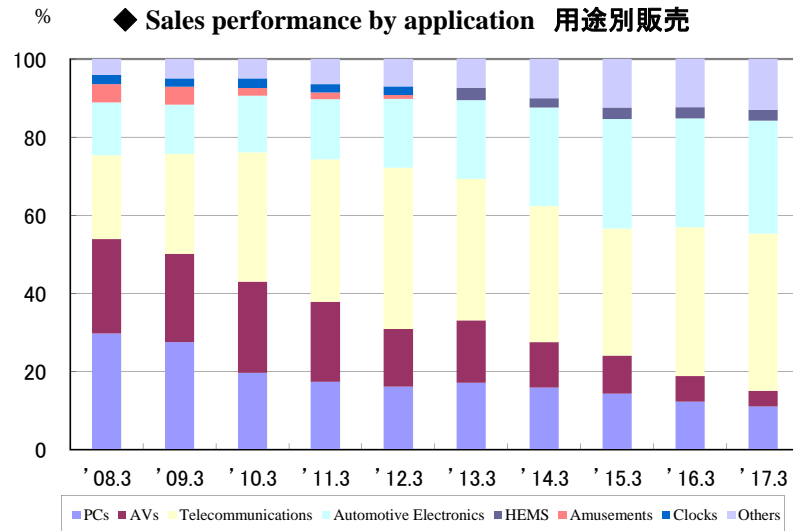
Consolidated statements of comprehensive income 連結包括利益計算書

		Million yen									
		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Profit	当期純利益	-	-	-	688	-167	1,160	977	-6,139	341	868
Other comprehensive income	その他の包括利益合計	-	-	-	-1,149	298	2,087	1,375	2,740	-2,151	120
Valuation difference on available-for-sale securities	その他有価証券評価差額金	-	-	-	-155	55	149	144	292	-238	135
Foreign currency translation adjustment	為替換算調整勘定	-	-	-	-993	242	1,938	1,231	2,332	-1,372	-167
Remeasurements of defined benefit plans	退職給付に係る調整額	-	-	-	-	-	-	-	115	-540	152
Comprehensive income	包括利益	-	-	-	-461	131	3,248	2,353	-3,398	-1,809	988
Total comprehensive income attributable to :	(内訳)										
Shareholders of DAISHINKU Corporation	親会社株主に係る包括利益	-	-	-	-611	-33	2,667	1,932	-4,280	-1,464	773
Comprehensive income attributable to non-controlling interests	非支配株主に係る包括利益	-	-	-	150	164	580	420	882	-345	215

Consolidated statements of cash flows 連結キャッシュ・フロー計算書

		Million yen									
		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Net cash provided by (used in) operating activities	営業活動キャッシュフロー	6,027	3,967	2,316	2,841	5,808	4,768	5,458	1,931	4,847	2,584
Net cash provided by (used in) investing activities	投資活動キャッシュフロー	-2,642	-4,174	-1,560	-4,995	-3,483	-2,841	-2,434	-3,664	-2,418	-5,070
Net cash provided by (used in) financing activities	財務活動キャッシュフロー	-3,843	4,515	25	1,134	945	-2,408	-4,497	2,098	3,433	-318
Effect of exchange rate change on cash and cash equivalents	現金及び現金同等物に係る換算差額	229	-412	-184	-92	88	667	512	877	-600	-301
Net increase(decrease) in cash and cash equivalents	現金及び現金同等物の増減額	-229	3,894	597	-1,111	3,359	185	-960	1,243	5,262	-3,106
Increase in cash and cash equivalents from newly consolidated subsidiary	新規連結に伴う現金及び現金同等物の増加額	-	-	-	-	3	-	-	-	-	-
Effect of changes in the fiscal year-end of consolidated subsidiary	連結子会社の決算期の変更に伴う期首現金及び現金同等物の増減額	-	-	-	51	-282	-	-	-	-	-
Cash and cash equivalents at beginning of period	現金及び現金同等物の期首残高	8,397	8,167	12,062	12,660	11,599	14,679	14,864	13,903	15,147	20,410
Cash and cash equivalents at end of period	現金及び現金同等物の期末残高	8,167	12,062	12,660	11,599	14,679	14,864	13,903	15,147	20,410	17,303

Sales by application, product and area(Consolidated) 販売の状況(連結)



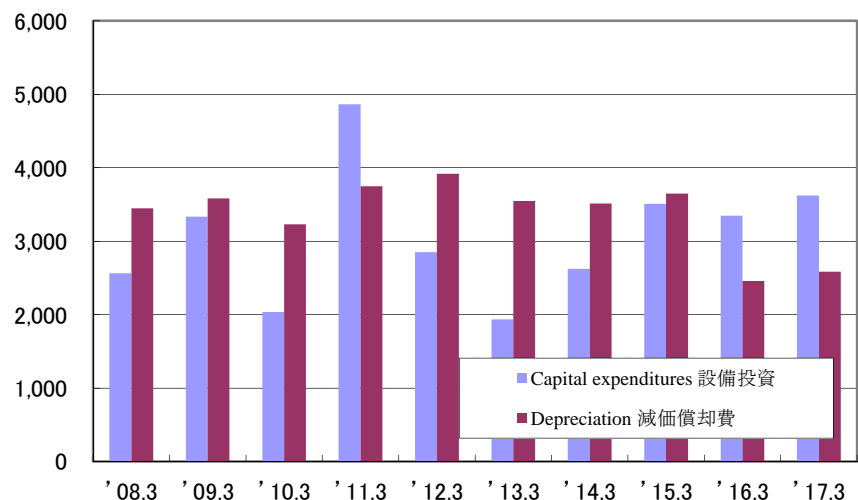
Other information (Consolidated) その他の情報(連結)



		Million yen									
		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Capital expenditures	設備投資	2,565	3,336	2,035	4,865	2,850	1,937	2,625	3,507	3,349	3,624
Depreciation	減価償却費	3,447	3,585	3,232	3,748	3,919	3,550	3,513	3,648	2,459	2,584
R&D expenses	研究開発費	1,909	2,003	1,590	1,932	1,925	1,791	1,912	2,080	1,818	1,739
R&D expenses to net sales(%)	売上高研究開発費率	4.6	5.5	5.0	5.1	5.5	5.5	5.7	6.7	5.6	5.6
Number of employees	従業員数	6,674	5,760	5,684	5,346	4,590	4,455	4,418	4,403	4,379	4,154

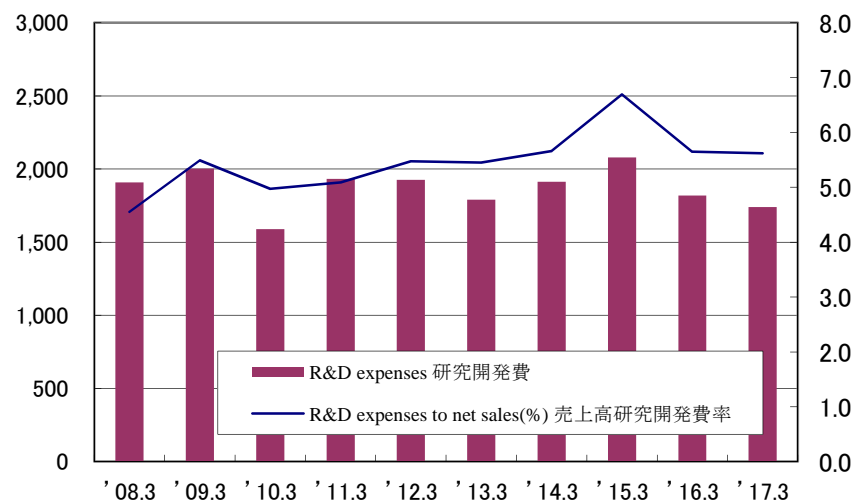
◆ Capital expenditures / Depreciation 設備投資/減価償却費

Million yen



◆ R&D expenses 研究開発費

Million yen



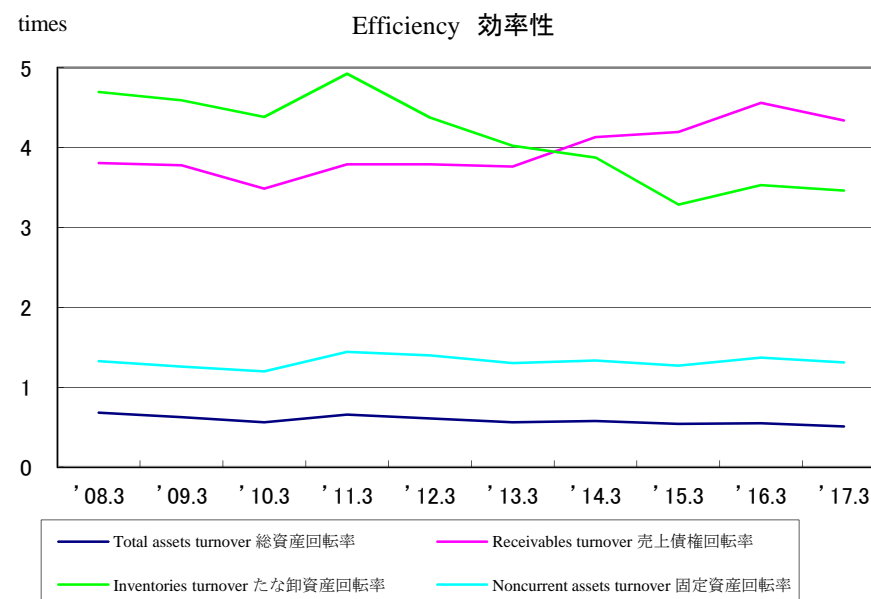
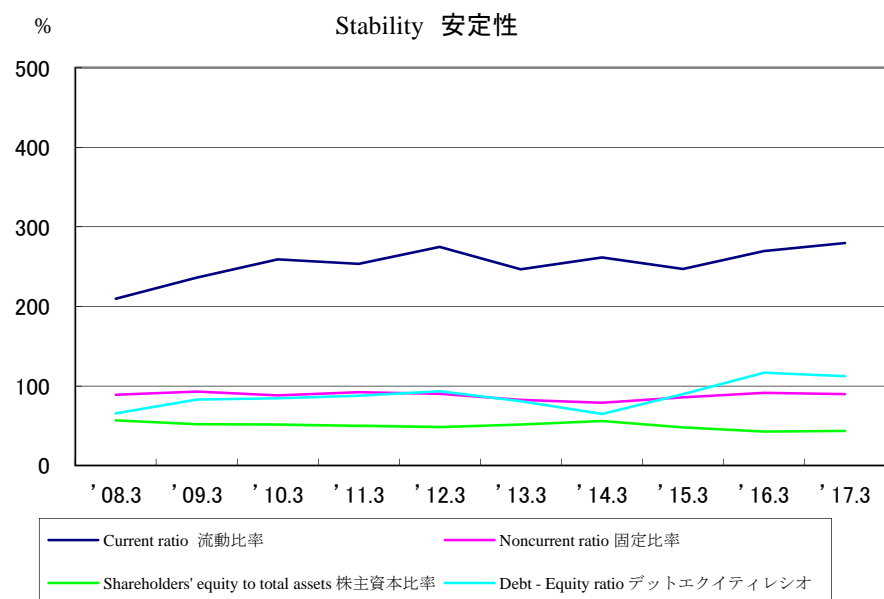
Stability/Efficiency 安定性/効率性指標

◆ Stability 安定性

		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Current ratio	流動比率	209.4	236.3	259.2	253.5	274.9	246.7	261.3	247.0	269.7	279.5
Noncurrent ratio	固定比率	89.0	93.1	88.1	92.1	90.1	82.7	79.0	85.7	91.5	89.9
Shareholders' equity to total assets	株主資本比率	56.9	52.1	51.5	50.0	48.5	51.6	56.1	48.0	42.6	43.5
Debt - Equity ratio	デットエクイティレシオ	65.5	83.1	84.7	87.7	93.6	80.8	64.9	89.6	116.8	112.1

◆ Efficiency 効率性

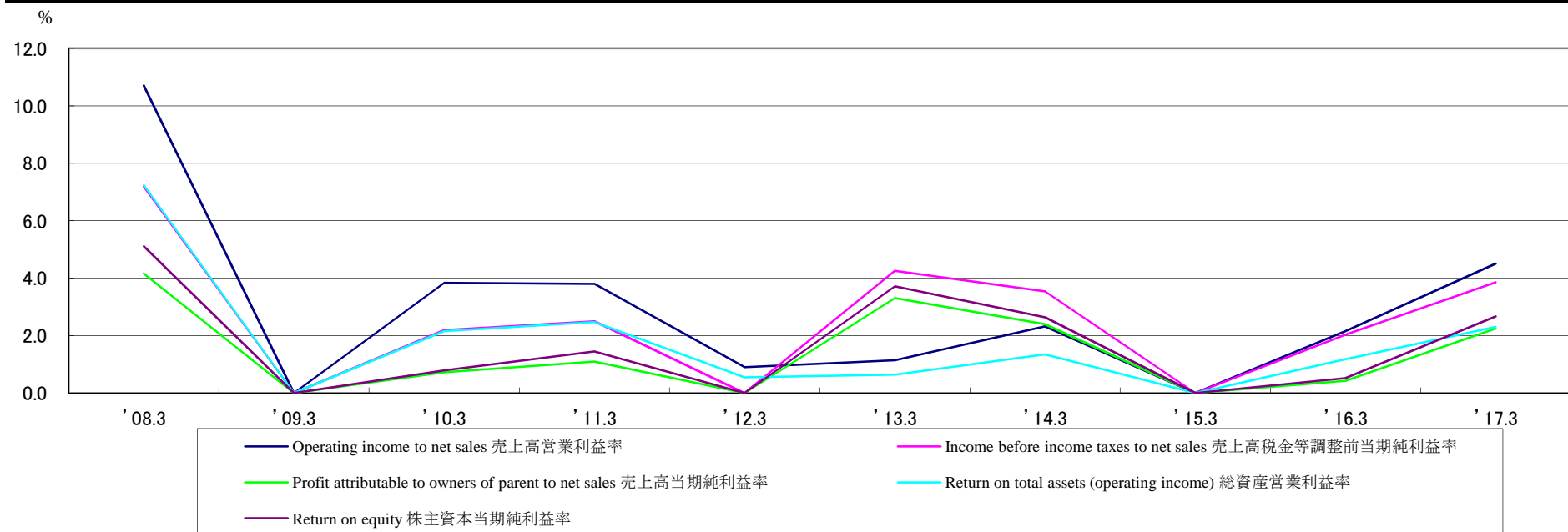
		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Total assets turnover	総資産回転率	0.7	0.6	0.6	0.7	0.6	0.6	0.6	0.5	0.5	0.5
Receivables turnover	売上債権回転率	3.8	3.8	3.5	3.8	3.8	3.8	4.1	4.2	4.6	4.3
Inventories turnover	たな卸資産回転率	4.7	4.6	4.4	4.9	4.4	4.0	3.9	3.3	3.5	3.5
Noncurrent assets turnover	固定資産回転率	1.3	1.3	1.2	1.4	1.4	1.3	1.3	1.3	1.4	1.3



Profitability 収益性指標



		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Operating income to net sales	売上高営業利益率	10.7	-	3.8	3.8	0.9	1.1	2.3	-	2.2	4.5
Income before income taxes to net sales	売上高税金等調整前当期純利益率	7.2	-	2.2	2.5	-	4.3	3.5	-	2.0	3.9
Profit attributable to owners of parent to net sales	売上高当期純利益率	4.2	-	0.7	1.1	-	3.3	2.4	-	0.4	2.2
Return on total assets (operating income)	総資産営業利益率	7.2	-	2.2	2.5	0.5	0.6	1.3	-	1.2	2.3
Return on equity	株主資本当期純利益率	5.1	-	0.8	1.5	-	3.7	2.6	-	0.5	2.7



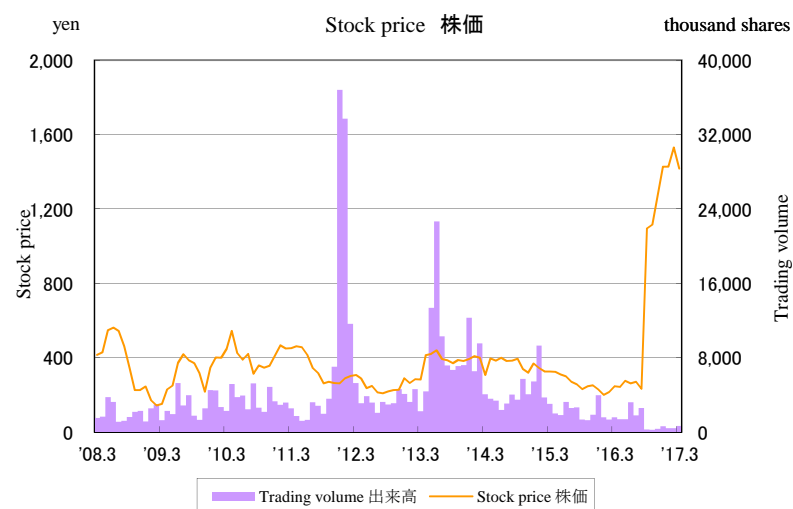
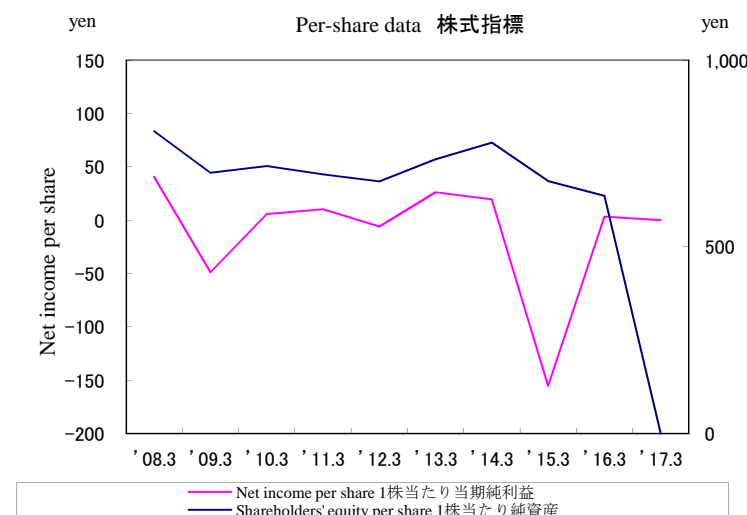
Per-share data/Common stock price range 株式指標/株価

◆ Per-share data 株式指標

		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
Net income per share	1株当たり当期純利益	40.51	-48.92	5.64	10.25	-6.01	26.21	19.55	-155.44	3.46	86.13 *
Shareholders' equity per share	1株当たり純資産	809.80	698.06	716.78	694.05	675.07	734.84	779.38	675.81	637.13	3,267.04 *
Dividends per share	1株当たり配当額	10.0	8.0	5.0	8.0	4.0	6.0	9.0	2.0	2.0	- *

◆ Stock price 株価

		'08.3	'09.3	'10.3	'11.3	'12.3	'13.3	'14.3	'15.3	'16.3	'17.3
High	高値	850	677	455	549	473	311	496	424	342	1,578 *
Low	安値	378	131	160	290	218	195	255	300	168	217 *
Closing price	終値	415	151	447	452	306	283	306	325	246	1,416 *
Trading volume(thousand shares)	出来高(千株)	19,335	24,949	35,883	42,157	110,276	40,402	111,338	51,250	25,307	13,404 *



* DAISHINKU CORP. has changed the number of shares constituting one unit from one thousand to one hundred and implemented the share consolidation of common stocks at a ratio of one share per five shares effective as of October 1, 2016. Accordingly, net income per-share and shareholders' equity per share are calculated on the assumption that the share consolidation was implemented at the beginning of the fiscal year ended March 2016. Besides, dividend for the fiscal year ended March 2017 is shown as “—”.

* 当社は2016年10月1日付で単元株式数を1,000株から100株に変更するとともに、普通株式5株につき1株の割合で株式併合を実施しております。2016年3月期の期首に当該株式併合が行われたと仮定し、2017年3月期の1株当たり当期純利益、1株当たり純資産を算定しております。また、1株当たり配当額は中間配当額と期末配当額を単純に合算できないため「-」として記載しております。