

FACT BOOK

(2006.3 - 2010.3)



株式会社 **大真空**

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Consolidated balance sheets<Assets>

Unit : Million yen

	'06.3	'07.3	'08.3	'09.3	'10.3
Assets					
Current Assets	31,485	30,126	29,949	28,895	31,538
Cash and Deposits	7,441	6,662	7,799	7,576	9,407
Notes and accounts receivable-trade	11,196	10,917	11,130	8,177	10,164
Short-term investment securities	2,840	1,895	854	4,750	3,364
Inventories	8,645	9,210	8,664	-	-
Merchandise and Finished goods	-	-	-	3,142	2,461
Work in process	-	-	-	2,331	2,911
Raw materials and Supplies	-	-	-	1,753	1,991
Deferred tax assets	23	28	70	29	34
Allowance for doubtful accounts	(66)	(85)	(70)	(53)	(89)
Others	1,403	1,497	1,500	1,186	1,292
Noncurrent Assets	30,440	32,486	30,758	27,243	26,193
Property, plant and equipment	27,506	29,214	28,032	24,834	24,114
Buildings and structures	7,676	7,382	6,674	5,695	5,435
Machinery, equipment and vehicles	12,025	13,735	13,750	11,279	11,607
Tools, furniture and fixtures	1,616	1,761	1,746	1,362	1,208
Land	5,742	5,729	5,693	5,559	5,666
Construction in progress	445	605	167	936	196
Intangible assets	352	481	458	490	374
Goodwill	-	331	228	297	195
Consolidation adjustments	195	-	-	-	-
Others	157	149	230	193	178
Investments and other assets	2,582	2,790	2,267	1,919	1,704
Investment securities	2,155	2,360	1,625	1,154	1,114
Long-term loans receivable	1	1	1	1	0
Deferred tax assets	12	10	8	10	9
Allowance for doubtful accounts	(189)	(190)	(191)	(190)	(190)
Others	602	609	823	944	770
Total Assets	61,926	62,612	60,707	56,138	57,732

Consolidated balance sheets<Liabilities and Net Assets>

Unit : Million yen

	'06.3	'07.3	'08.3	'09.3	'10.3
Liabilities					
Current Liabilities	13,469	14,390	14,301	12,229	12,169
Notes and accounts payable-trade	2,271	2,803	3,367	2,337	2,817
Short-term loans payable	2,784	4,772	3,410	3,446	4,002
Current portion of long-term loans payable	5,005	3,304	2,004	4,210	2,957
Current portion of bonds	300	300	2,100	-	-
Accounts payable-other	1,265	1,029	1,285	945	1,199
Income taxes payable	278	383	476	117	153
Deferred tax liabilities	-	-	0	0	5
Provision for bonuses	773	622	577	528	267
Provision for directors' bonuses	-	35	15	-	-
Others	791	1,139	1,064	643	765
Noncurrent Liabilities	13,131	10,980	8,322	12,088	13,006
Bonds payable	2,400	2,100	-	-	-
Long-term loans payable	7,015	4,870	4,555	8,483	9,635
Deferred tax liabilities	923	1,086	849	567	615
Provision for retirement benefits	1,408	1,474	1,450	1,415	1,494
Provision for directors' retirement benefits	186	207	221	-	-
Long-term accounts payable-other	890	1,015	1,056	1,454	1,127
Others	306	224	188	168	133
Total liabilities	26,600	25,370	22,623	24,318	25,175
Minority Interests					
Minority Interests	2,922	-	-	-	-
Shareholders' Equity					
Capital stock	19,344	-	-	-	-
Capital surplus	12,421	-	-	-	-
Retained earnings	119	-	-	-	-
Valuation difference on available-for-sale securities	648	-	-	-	-
Foreign currency translation adjustment	509	-	-	-	-
Treasury stock	(641)	-	-	-	-
Total Shareholders' Equity	32,402	-	-	-	-
Total liabilities, minority interests and shareholders' equity	61,926	-	-	-	-
Net Assets					
Shareholders' Equity					
Capital stock	-	19,344	19,344	19,344	19,344
Capital surplus	-	12,422	12,422	12,413	12,413
Retained earnings	-	1,800	3,116	615	724
Treasury stock	-	(989)	(1,239)	(1,405)	(1,509)
Total Shareholders' Equity	-	32,578	33,644	30,969	30,973
Valuation and translation adjustments					
Valuation difference on available-for-sale securities	-	548	220	(54)	41
Foreign currency translation adjustment	-	743	698	(1,654)	(1,280)
Total valuation and translation adjustments	-	1,292	918	(1,708)	(1,239)
Minority Interests	-	3,371	3,520	2,560	2,822
Total Net Assets	-	37,241	38,084	31,820	32,556
Total liabilities and net assets	-	62,612	60,707	56,138	57,732

Statements of income<Consolidated>

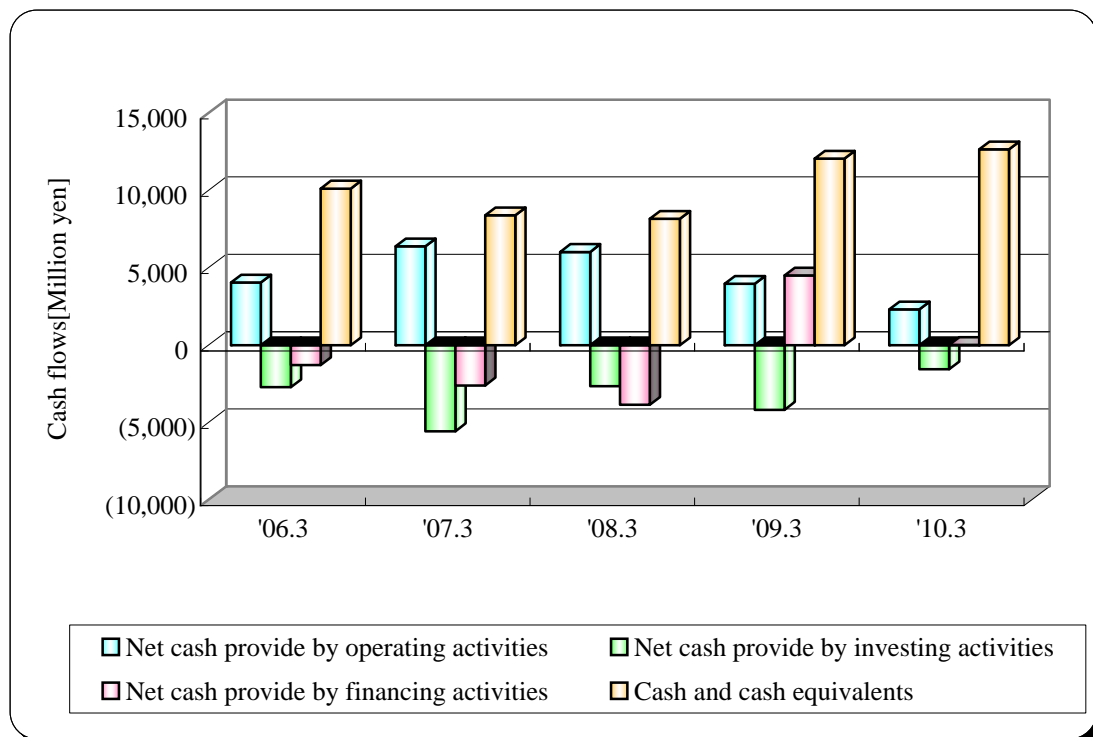
Unit : Million yen

	'06.3	'07.3	'08.3	'09.3	'10.3
Net Sales	35,882	40,901	41,946	36,478	31,978
Cost of sales	27,221	30,263	30,308	29,948	25,087
Gross profit	8,661	10,637	11,637	6,530	6,891
Selling, general and administrative expenses	6,122	6,817	7,175	6,913	5,663
Operating income	2,539	3,820	4,462	(383)	1,227
Non-operating income	1,340	1,121	430	331	309
Interest income	52	116	171	84	40
Dividends income	30	19	27	31	25
Insurance income	85	63	51	43	60
Foreign exchange gains	985	721	-	34	-
Others	186	200	181	136	183
Non-operating expenses	969	939	1,535	606	927
Interest expenses	405	557	574	388	402
Foreign exchange losses	-	-	700	-	341
Others	563	381	260	217	183
Ordinary income	2,909	4,002	3,357	(658)	609
Extraordinary income	302	111	11	29	213
Gain on sales of noncurrent assets	1	6	1	23	3
Gain on sales of investment securities	284	-	7	6	197
Reversal of allowance for doubtful accounts	-	80	2	-	-
Others	16	25	-	-	13
Extraordinary loss	825	909	355	894	120
Loss on sales of noncurrent assets	2	0	7	16	1
Loss on retirement of noncurrent assets	120	64	4	5	24
Impairment loss	530	97	33	608	47
Loss on sales of investment securities	-	-	-	-	31
Loss on valuation of investment securities	-	39	-	256	1
Loss on valuation of golf club membership	2	2	-	-	-
Provision of allowance for doubtful accounts	168	-	-	-	-
Loss on change in equity	-	-	11	6	14
Loss on valuation of inventories	-	-	198	-	-
Loss on abandonment of inventories	-	706	-	-	-
Environmental expenses	-	-	99	-	-
Others	1	-	-	0	1
Income before income taxes	2,386	3,204	3,013	(1,524)	701
Income taxes - current	219	462	699	366	291
Income taxes - deferred	247	219	67	(118)	17
Minority interests in income	306	458	498	302	158
Net income	1,612	2,064	1,748	(2,074)	234

Performance data<Consolidated>

	Unit	'06.3	'07.3	'08.3	'09.3	'10.3
Financial Highlights						
Net Sales	million yen	35,882	40,901	41,946	36,478	31,978
Operating income	million yen	2,539	3,820	4,462	(383)	1,227
Income before income taxes	million yen	2,386	3,204	3,013	(1,524)	701
Net income	million yen	1,612	2,064	1,748	(2,074)	234
Total assets	million yen	61,926	62,612	60,707	56,138	57,732
Shareholders' equity	million yen	32,402	33,870	34,563	29,260	29,734
Performance Data						
[Profitability]						
Operating income to net sales	%	7.1%	9.3%	10.6%	-1.0%	3.8%
Income before income taxes to net sales	%	6.6%	7.8%	7.2%	-4.2%	2.2%
Net income to net sales	%	4.5%	5.0%	4.2%	-5.7%	0.7%
Income before income taxes to total assets	%	4.0%	5.1%	4.9%	-2.6%	1.2%
Return on assets	%	2.7%	3.3%	2.8%	-3.6%	0.4%
Return on equity	%	5.2%	6.2%	5.1%	-6.5%	0.8%
[Stability]						
Current ratio	%	234%	209%	209%	236%	259%
Noncurrent ratio	%	94%	96%	89%	93%	88%
Shareholders' equity to total assets	%	52%	54%	57%	52%	52%
[Efficiency]						
Total assets turnover	times	0.6	0.7	0.7	0.6	0.6
Receivables turnover	times	3.4	3.7	3.8	3.8	3.5
Inventories turnover	times	4.5	4.6	4.7	4.6	4.4
Noncurrent assets turnover	times	1.2	1.3	1.3	1.3	1.2
[Per-share data]						
Net income per share	yen	36.01	47.46	40.51	(48.92)	5.64
Shareholders' equity per share	yen	739.64	783.45	809.80	698.06	716.78
Dividend payout ratio	%	19.40	19.0	24.7	-	88.7
[Consolidated/non-consolidated sales ratio]						
Net sales	times	1.1	1.2	1.2	1.3	1.2
Income before income taxes	times	1.6	1.6	3.1	0.4	0.6
Net income	times	1.1	1.1	1.9	0.5	0.2

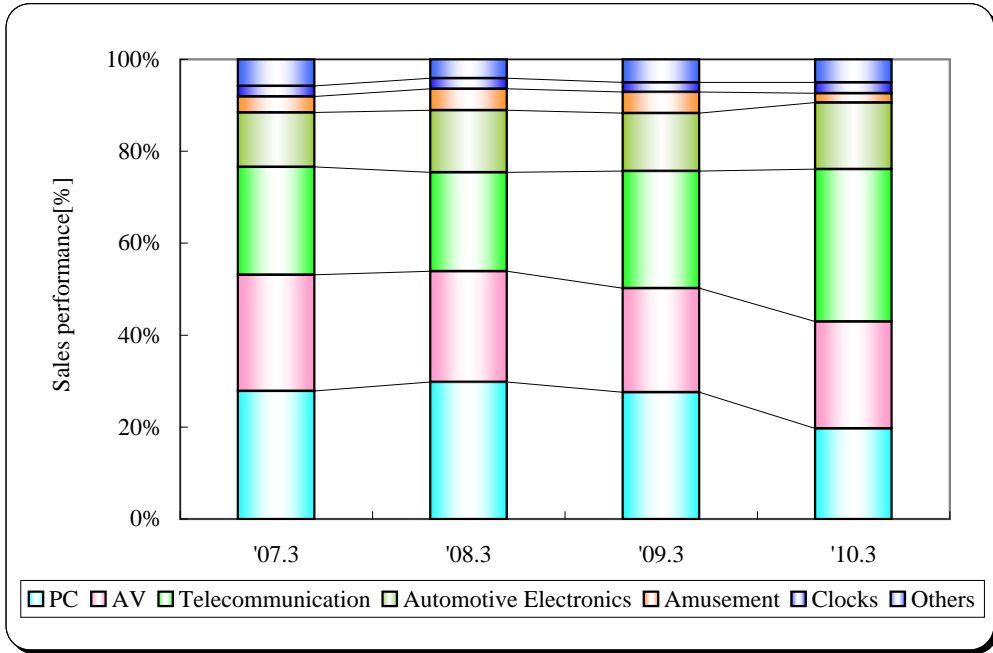
Cash flows<Consolidated>



Unit : Million yen

	'06.3	'07.3	'08.3	'09.3	'10.3
Net cash provide by operating activities	4,049	6,383	6,027	3,967	2,316
Net cash provide by investing activities	(2,719)	(5,557)	(2,642)	(4,174)	(1,560)
Net cash provide by financing activities	(1,289)	(2,599)	(3,843)	4,515	25
Cash and cash equivalents	10,125	8,397	8,167	12,062	12,660

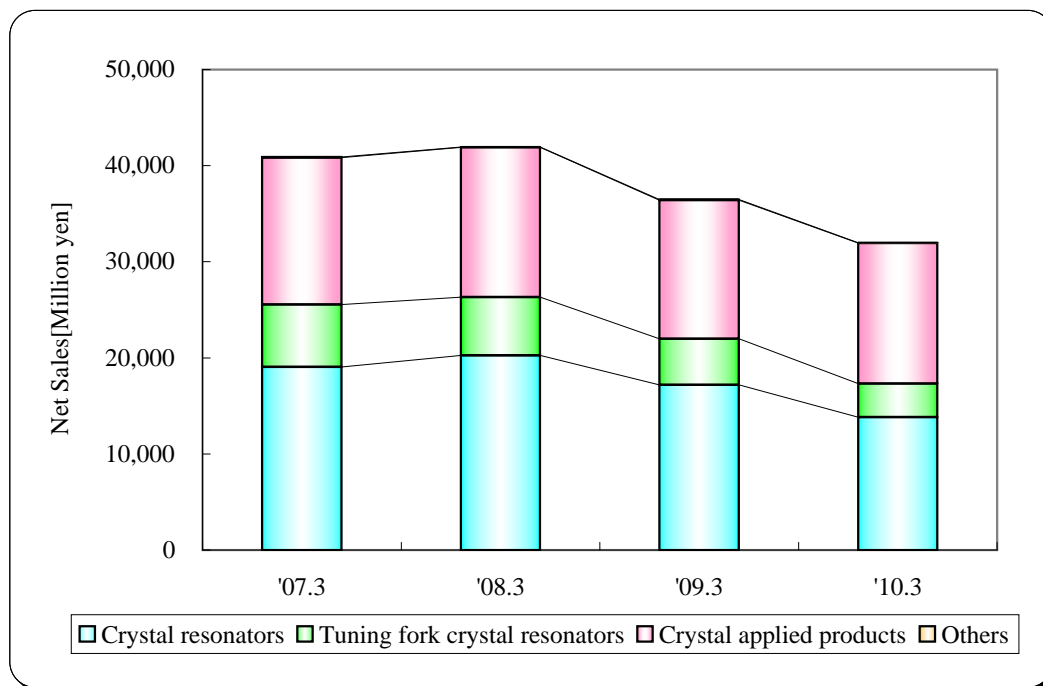
Sales performance by application<Consolidated>



Unit : %

	'07.3	'08.3	'09.3	'10.3
PC	27.9	29.8	27.6	19.7
AV	25.3	24.1	22.6	23.3
Telecommunication	23.5	21.5	25.5	33.1
Automotive Electronics	11.8	13.5	12.6	14.5
Amusement	3.5	4.7	4.6	2.0
Clocks	2.3	2.3	2.1	2.4
Others	5.8	4.1	5.0	5.0
Total	100	100	100	100

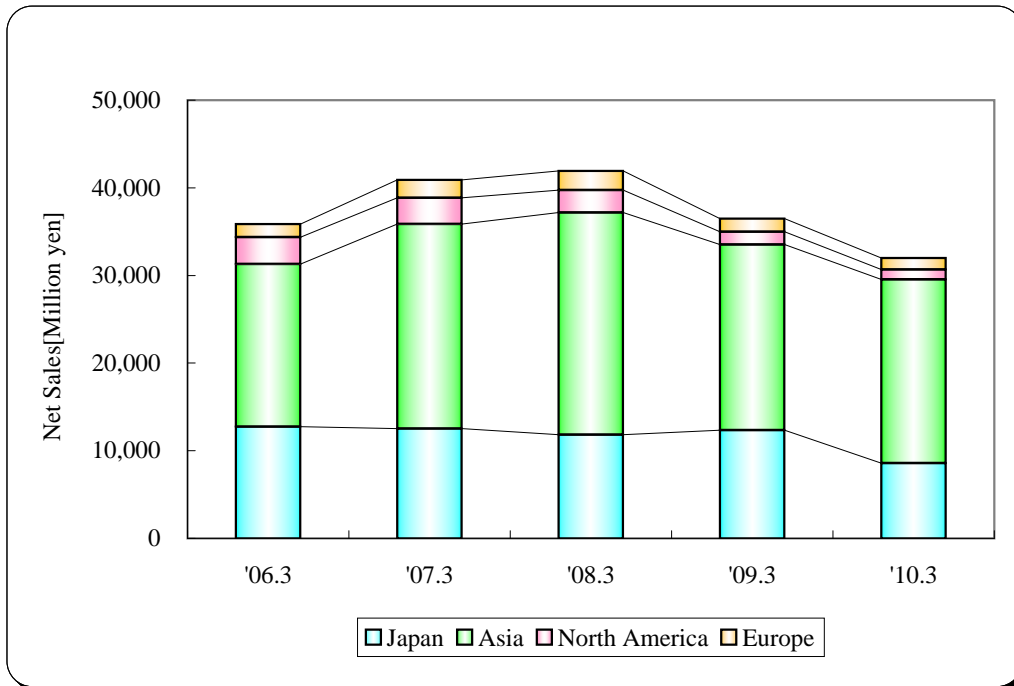
Sales performance by product<Consolidated>



Unit : Million yen

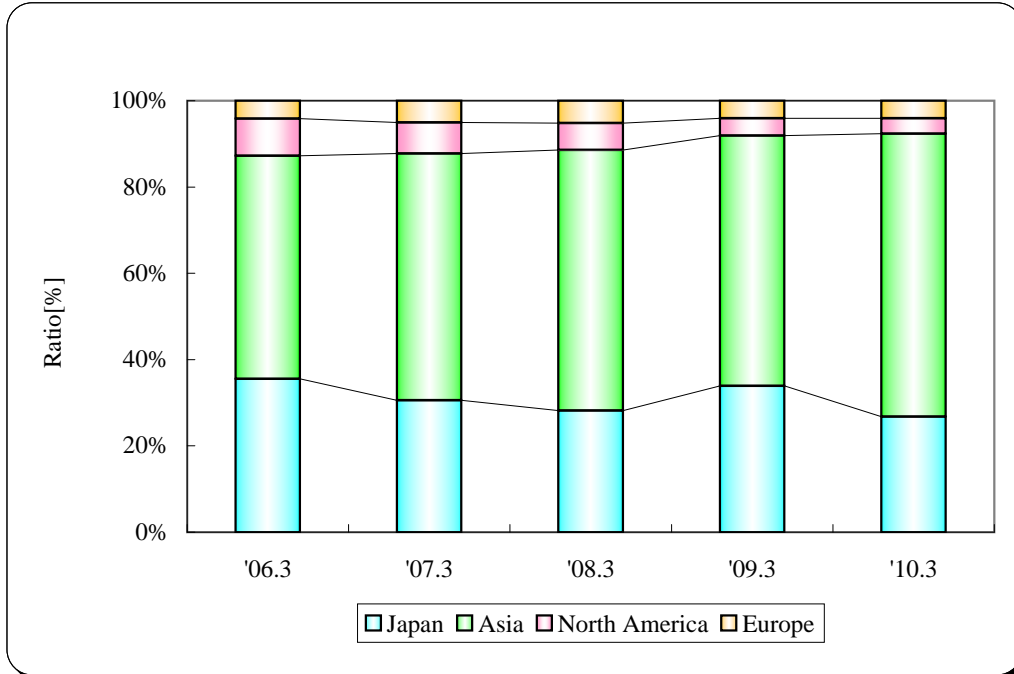
	'07.3	'08.3	'09.3	'10.3
Crystal resonators	19,041	20,269	17,198	13,827
Tuning fork crystal resonators	6,520	6,062	4,773	3,497
Crystal applied products	15,278	15,582	14,453	14,621
Others	61	32	54	30
Total	40,901	41,946	36,478	31,978

Sales performance by geographical region<Consolidated>



Unit : Million yen

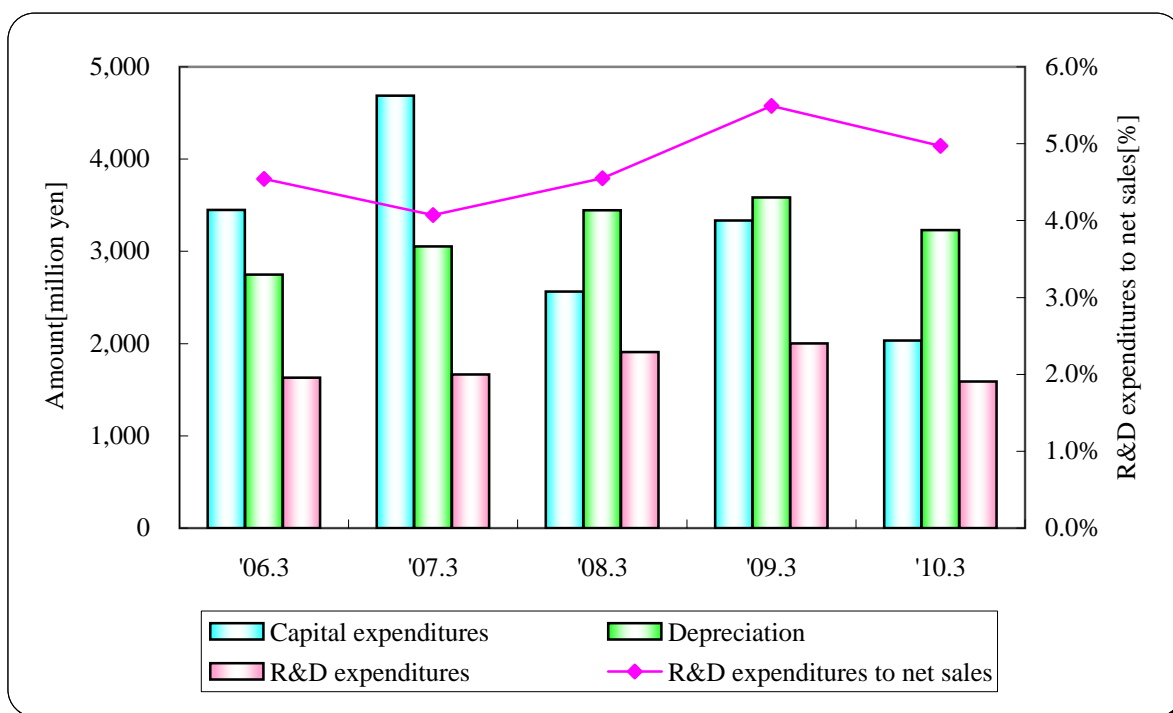
	'06.3	'07.3	'08.3	'09.3	'10.3
Japan	12,741	12,513	11,821	12,355	8,571
Asia	18,557	23,368	25,342	21,167	20,961
North America	3,085	2,966	2,589	1,464	1,150
Europe	1,499	2,053	2,192	1,492	1,296
Total	35,882	40,901	41,946	36,478	31,978



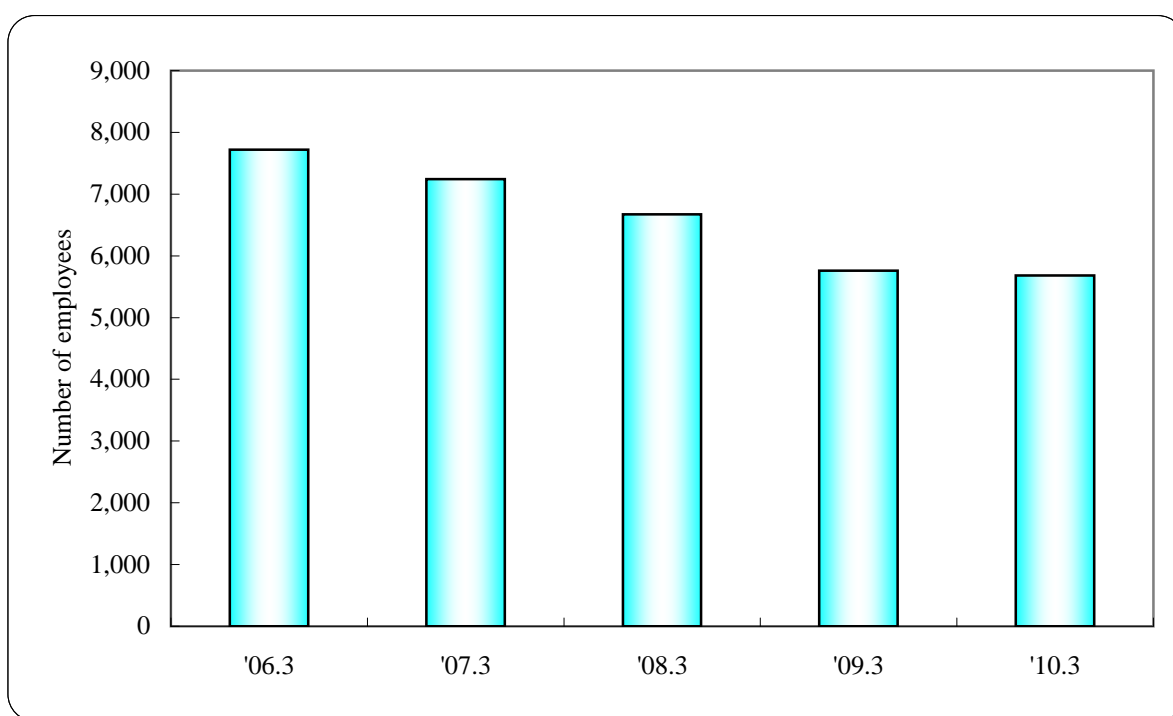
Unit : %

	'06.3	'07.3	'08.3	'09.3	'10.3
Japan	36%	31%	28%	34%	27%
Asia	52%	57%	60%	58%	66%
North America	9%	7%	6%	4%	4%
Europe	4%	5%	5%	4%	4%
Total	100%	100%	100%	100%	100%

Additional data<Consolidated>

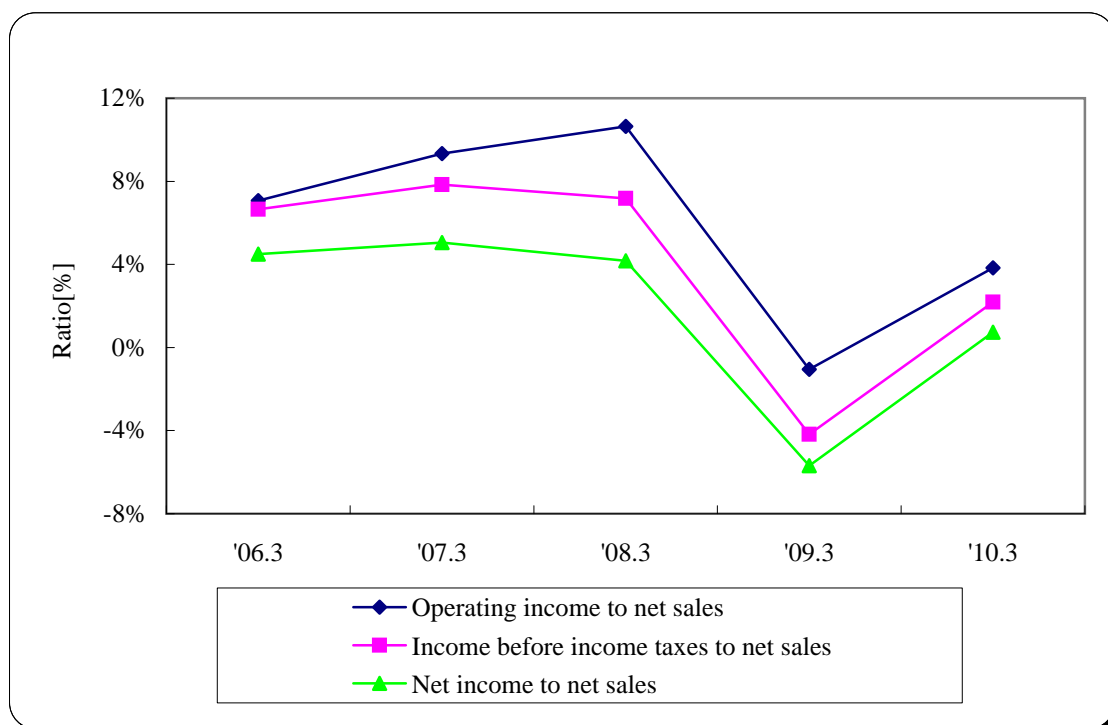


	Unit	'06.3	'07.3	'08.3	'09.3	'10.3
Capital expenditures	million yen	3,449	4,689	2,565	3,336	2,035
Depreciation	million yen	2,748	3,054	3,447	3,585	3,232
R&D expenditures	million yen	1,630	1,666	1,909	2,003	1,590
R&D expenditures to net sales	%	4.5%	4.1%	4.6%	5.5%	5.0%



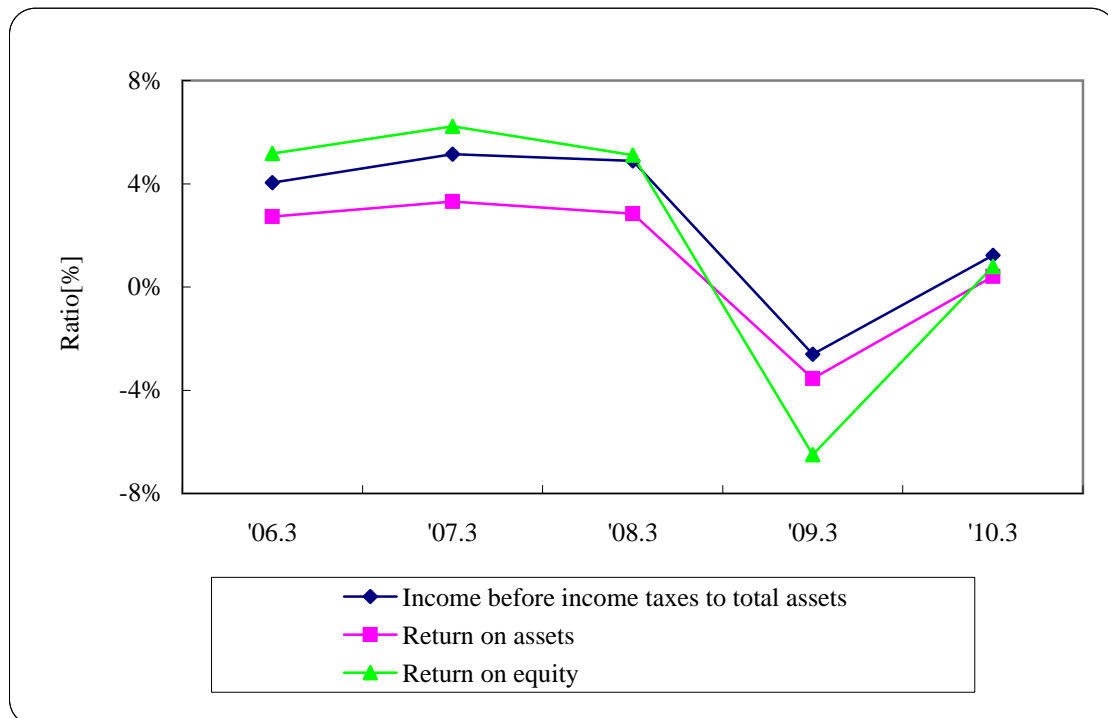
	'06.3	'07.3	'08.3	'09.3	'10.3
Number of employees	7,719	7,242	6,674	5,760	5,684

Profit ratio<Consolidated>



Unit : %

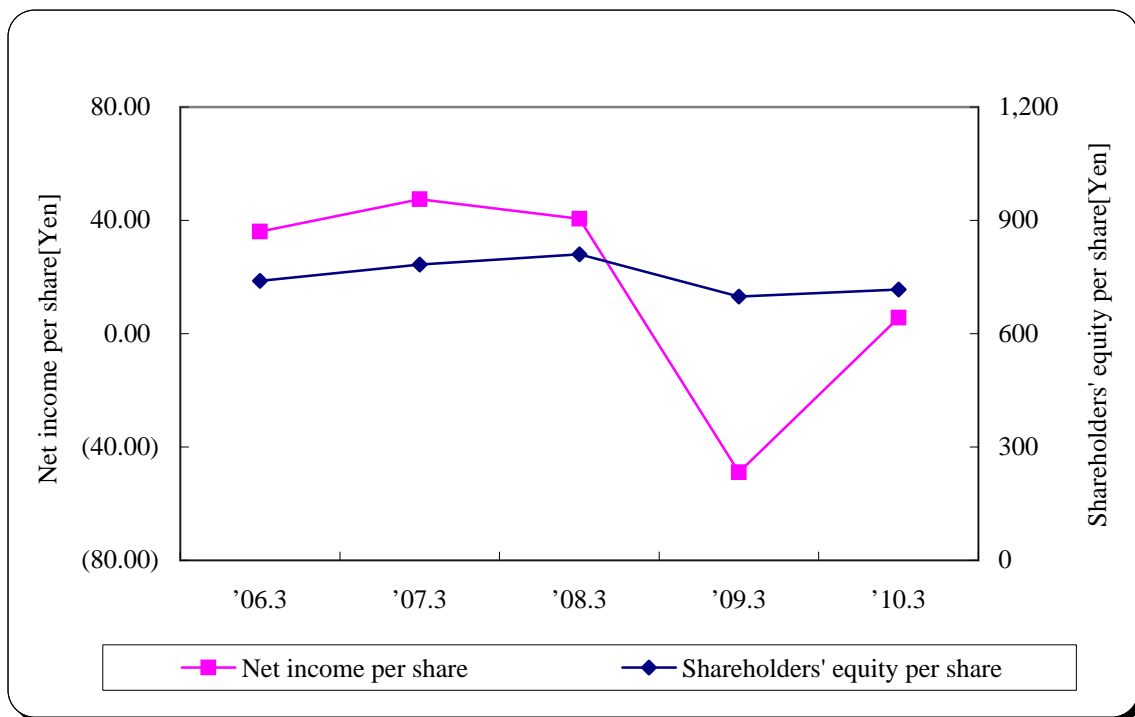
	'06.3	'07.3	'08.3	'09.3	'10.3
Operating income to net sales	7.1%	9.3%	10.6%	-1.0%	3.8%
Income before income taxes to net sales	6.6%	7.8%	7.2%	-4.2%	2.2%
Net income to net sales	4.5%	5.0%	4.2%	-5.7%	0.7%



Unit : %

	'06.3	'07.3	'08.3	'09.3	'10.3
Income before income taxes to total assets	4.0%	5.1%	4.9%	-2.6%	1.2%
Return on assets	2.7%	3.3%	2.8%	-3.6%	0.4%
Return on equity	5.2%	6.2%	5.1%	-6.5%	0.8%

Per share data<Consolidated>



Unit : Yen

	'06.3	'07.3	'08.3	'09.3	'10.3
Net income per share	36.01	47.46	40.51	(48.92)	5.64
Shareholders' equity per share	739.64	783.45	809.80	698.06	716.78